



**2022 OCC Mutual Forum  
June 28, 2022  
10:00 am to 5:00 pm  
Washington, DC and Virtual**

10:00 am Registration (in person) and log in (virtual)

10:15 am **Welcome**

- Michael R. Brickman, Deputy Comptroller for Thrift Supervision

10:20 am **Conversation with the Acting Comptroller of the Currency, Michael J. Hsu**

- Moderator: David Reynolds, President and CEO, Home Federal Bank of Tennessee, Knoxville, TN

11:00 am **Financial and Economics Update**

- Daniel Grantham, Senior Financial Economist, Economic and Banking Condition
- Ernie Knott, Financial Analyst, Northeastern District

12:15 pm Break for lunch

**Afternoon session – 1:00 pm and conclude at 5:00 pm**

1:00 pm **Hot Topics and Q & A with OCC Senior Staff**

- Grovetta Gardineer, Senior Deputy Comptroller for Bank Supervision Policy
- Blake Paulson, Senior Deputy Comptroller for Supervision Risk and Analysis
- Beverly Cole, Deputy Comptroller for the Northeastern District

Moderator: George Hermann, President and CEO, Windsor Federal Savings, Windsor, CT

Program subject to change.

2:00 pm      **Developing a risk assessment in today's emerging risk environment.**

- Michael Moriarty, Associate Deputy Comptroller, Northeastern District
- Nathan Perry, Associate Deputy Comptroller, Central District

Moderator/speaker: Annette Russell, President and CEO, Security Federal Savings Bank.  
Logansport, IN

3:00 pm      **Planning innovation strategies for an evolving environment.**

- Miriam Bazan, Innovation Officer, Office of Innovation
- Gareth Henley, Innovation Officer, Office of Innovation

Moderator/Speaker: David Barksdale, President and CEO, Piedmont Federal Savings Bank,  
Winston-Salem, NC

4:00 pm      **Discussion session: What do directors of mutual banks need to know and how is it different from what a director of stock bank needs to know**

Facilitators:

- John Coyne, President and CEO, Big Horn Federal Savings Bank, Greybull, WY
- Thomas Rudzewick, President and CEO, Maspeth Federal Savings and Loan Association, Maspeth, NY
- Christopher Crawford, Counsel, Bank Advisory
- Crystal Maddox, Senior Licensing Analyst

5:00 pm      Adjourn