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| Office of Thrift Supervision<br>Financial Reporting System<br>Run Date: May 20, 2011, 8:58 AM | TFR Industry Aggregate Report<br>91300 - OTS-Regulated: U.S. Total<br>March 2011 | Frozen Aggregated Data<br>(\$Thousands) |
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| Description                                  | Mar 2011<br>Value | Dec 2010<br>Value | Sep 2010<br>Value | Jun 2010<br>Value | Mar 2010<br>Value |
|--|-------------------|-------------------|-------------------|-------------------|-------------------|
| <b>Number of Regulated Institutions</b>      | 724               | 731               | 741               | 753               | 758               |
| <b>Number of Non-Responding Institutions</b> | 0                 | 0                 | 0                 | 0                 | 1                 |

| Schedule NS --- Optional Narrative Statement               |           | Mar 2011<br>Value | Dec 2010<br>Value | Sep 2010<br>Value | Jun 2010<br>Value | Mar 2010<br>Value |
|--|-----------|-------------------|-------------------|-------------------|-------------------|-------------------|
| Description  | Line Item | Value             | Value             | Value             | Value             | Value             |
|  |           | Yes               | Yes               | Yes               | Yes               | Yes               |
| Have you included a narrative statement?                   | NS100     | 10                | 17                | 14                | 8                 | 10                |
| Narrative Statement Made by Savings Association Management | NS110     | N/A               | N/A               | N/A               | N/A               | N/A               |

| Schedule SC --- Consolidated Statement of Condition         |                | Mar 2011<br>Value     | Dec 2010<br>Value     | Sep 2010<br>Value     | Jun 2010<br>Value     | Mar 2010<br>Value     |
|---|----------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Description   | Line Item      | Value                 | Value                 | Value                 | Value                 | Value                 |
| <b>Cash, Deposits and Investment Securities - Total</b>     | <b>SC11</b>    | <b>\$ 159,493,156</b> | <b>\$ 142,488,193</b> | <b>\$ 153,757,138</b> | <b>\$ 157,104,105</b> | <b>\$ 162,367,152</b> |
| Cash and Non-Interest-Earning Deposits                      | SC110          | \$ 10,022,818         | \$ 7,165,254          | \$ 9,189,404          | \$ 9,009,519          | \$ 9,247,679          |
| Interest-Earning Deposits in FHLBs                          | SC112          | \$ 3,787,267          | \$ 4,062,100          | \$ 7,076,060          | \$ 4,257,942          | \$ 4,524,588          |
| Other Interest-Earning Deposits                             | SC118          | \$ 53,822,310         | \$ 39,142,597         | \$ 44,309,505         | \$ 46,026,576         | \$ 48,726,761         |
| Fed Funds Sold/Secs Purchased Under Agreements to Resell    | SC125          | \$ 2,684,596          | \$ 3,465,342          | \$ 2,732,567          | \$ 2,738,584          | \$ 4,778,899          |
| U.S. Government, Agency and Sponsored Enterprise Securities | SC130          | \$ 44,730,554         | \$ 41,996,011         | \$ 44,813,474         | \$ 47,697,423         | \$ 48,048,273         |
| Equity Securities Carried at Fair Value                     | SC140          | \$ 1,410,920          | \$ 2,731,175          | \$ 1,393,266          | \$ 1,161,338          | \$ 1,492,827          |
| State and Municipal Obligations                             | SC180          | \$ 6,093,500          | \$ 6,247,497          | \$ 5,794,834          | \$ 5,894,912          | \$ 5,618,612          |
| Securities Backed by Nonmortgage Loans                      | SC182          | \$ 13,083,487         | \$ 12,680,494         | \$ 12,039,014         | \$ 12,322,358         | \$ 10,733,661         |
| Other Investment Securities                                 | SC185          | \$ 23,473,206         | \$ 24,619,558         | \$ 25,993,468         | \$ 27,572,558         | \$ 28,699,855         |
| Accrued Interest Receivable                                 | SC191          | \$ 384,498            | \$ 378,165            | \$ 415,546            | \$ 422,895            | \$ 495,997            |
| <b>Mortgage-Backed Securities - Total</b>                   | <b>SC22</b>    | <b>\$ 157,299,127</b> | <b>\$ 158,595,004</b> | <b>\$ 147,311,426</b> | <b>\$ 143,538,702</b> | <b>\$ 146,140,045</b> |
| Pass-Through - Total  | SUB0073        | \$ 78,485,611         | \$ 84,323,039         | \$ 78,679,068         | \$ 75,974,747         | \$ 75,209,874         |
| Insured/Guaranteed by U.S. Agency/Sponsored Enterprise      | SC210          | \$ 76,720,081         | \$ 82,401,765         | \$ 76,645,181         | \$ 73,697,513         | \$ 72,858,222         |
| Other Pass-Through  | SC215          | \$ 1,765,530          | \$ 1,921,274          | \$ 2,033,887          | \$ 2,277,234          | \$ 2,351,652          |
| Other Mortgage-Backed Securities (Excluding Bonds) - Total  | SUB0074        | \$ 78,288,350         | \$ 73,718,846         | \$ 68,095,927         | \$ 67,028,508         | \$ 70,383,760         |
| Issued or Guaranteed by FNMA, FHLMC, or GNMA                | SC217          | \$ 54,628,042         | \$ 48,780,067         | \$ 42,132,238         | \$ 39,010,223         | \$ 42,301,641         |
| Collateralized by MBS Issued/Guaranteed by FNMA/FHLMC/GNMA  | SC219          | \$ 7,757,832          | \$ 8,012,726          | \$ 7,980,871          | \$ 9,124,588          | \$ 9,064,017          |
| Other   | SC222          | \$ 15,902,476         | \$ 16,926,053         | \$ 17,982,818         | \$ 18,893,697         | \$ 19,018,102         |
| Accrued Interest Receivable                                 | SC228          | \$ 525,165            | \$ 553,119            | \$ 536,431            | \$ 535,447            | \$ 546,411            |
| <b>Mortgage Loans - Gross</b>                               | <b>SUB0092</b> | <b>\$ 426,618,649</b> | <b>\$ 439,421,615</b> | <b>\$ 441,303,340</b> | <b>\$ 446,488,669</b> | <b>\$ 455,088,922</b> |
| <b>Mortgage Loans - Total</b>                               | <b>SC26</b>    | <b>\$ 420,499,196</b> | <b>\$ 433,138,217</b> | <b>\$ 435,142,000</b> | <b>\$ 440,333,715</b> | <b>\$ 448,814,884</b> |

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| <b>Financial Reporting System</b>      | <b>91300 - OTS-Regulated: U.S. Total</b> | <b>(\$Thousands)</b>          |
| <b>Run Date: May 20, 2011, 8:58 AM</b> | <b>March 2011</b>                        |                               |

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| <b>Schedule SC --- Consolidated Statement of Condition</b> |                  | <b>Mar 2011</b>       | <b>Dec 2010</b>       | <b>Sep 2010</b>       | <b>Jun 2010</b>       | <b>Mar 2010</b>       |
|--|------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| <b>Description</b>   | <b>Line Item</b> | <b>Value</b>          | <b>Value</b>          | <b>Value</b>          | <b>Value</b>          | <b>Value</b>          |
| Construction Loans - Total                                 | SUB0100          | \$ 7,851,255          | \$ 9,047,856          | \$ 9,663,024          | \$ 10,764,326         | \$ 12,527,415         |
| Residential - Total  | SUB0110          | \$ 4,622,546          | \$ 5,257,343          | \$ 5,684,695          | \$ 6,151,290          | \$ 6,957,502          |
| 1-4 Dwelling Units   | SC230            | \$ 3,143,978          | \$ 3,610,414          | \$ 3,852,182          | \$ 4,102,174          | \$ 4,508,409          |
| Multifamily (5 or more) Dwelling Units                     | SC235            | \$ 1,478,568          | \$ 1,646,929          | \$ 1,832,513          | \$ 2,049,116          | \$ 2,449,093          |
| Nonresidential Property                                    | SC240            | \$ 3,228,709          | \$ 3,790,513          | \$ 3,978,329          | \$ 4,613,036          | \$ 5,569,913          |
| Permanent Loans - Total                                    | SUB0121          | \$ 416,774,045        | \$ 428,377,086        | \$ 429,597,006        | \$ 433,624,455        | \$ 440,376,841        |
| Residential - Total  | SUB0131          | \$ 344,625,848        | \$ 352,300,533        | \$ 354,576,817        | \$ 357,609,065        | \$ 362,052,753        |
| 1-4 Dwelling Units - Total                                 | SUB0141          | \$ 312,195,011        | \$ 319,838,580        | \$ 323,939,749        | \$ 327,210,104        | \$ 330,433,328        |
| Revolving Open-End Loans                                   | SC251            | \$ 42,613,387         | \$ 43,457,192         | \$ 44,074,426         | \$ 44,422,281         | \$ 45,163,133         |
| All Other - First Liens                                    | SC254            | \$ 257,867,828        | \$ 263,950,168        | \$ 266,615,429        | \$ 268,869,980        | \$ 270,369,357        |
| All Other - Junior Liens                                   | SC255            | \$ 11,713,796         | \$ 12,431,220         | \$ 13,249,894         | \$ 13,917,843         | \$ 14,900,838         |
| Multifamily (5 or more) Dwelling Units                     | SC256            | \$ 32,430,837         | \$ 32,461,953         | \$ 30,637,068         | \$ 30,398,961         | \$ 31,619,425         |
| Nonresidential Property (Except Land)                      | SC260            | \$ 65,233,352         | \$ 68,534,012         | \$ 66,896,547         | \$ 67,155,251         | \$ 68,656,974         |
| Land   | SC265            | \$ 6,914,845          | \$ 7,542,541          | \$ 8,123,642          | \$ 8,860,139          | \$ 9,667,114          |
| Net Change in Mortgage Loan Portfolio - Stock              | SUB0228          | \$- 8,606,137         | \$- 551,321           | \$- 2,682,689         | \$- 1,033,238         | \$ 1,977,661          |
| Accrued Interest Receivable                                | SC272            | \$ 1,632,240          | \$ 1,681,826          | \$ 1,765,503          | \$ 1,803,761          | \$ 1,891,350          |
| Advances for Taxes and Insurance                           | SC275            | \$ 361,109            | \$ 314,847            | \$ 277,807            | \$ 296,126            | \$ 293,316            |
| Allowance for Loan and Lease Losses                        | SC283            | \$ 6,119,453          | \$ 6,283,398          | \$ 6,161,340          | \$ 6,154,954          | \$ 6,274,038          |
| <b>Nonmortgage Loans - Gross</b>                           | <b>SUB0162</b>   | <b>\$ 132,147,216</b> | <b>\$ 134,404,977</b> | <b>\$ 129,801,987</b> | <b>\$ 127,573,778</b> | <b>\$ 125,929,308</b> |
| <b>Nonmortgage Loans - Total</b>                           | <b>SC31</b>      | <b>\$ 128,000,311</b> | <b>\$ 129,875,666</b> | <b>\$ 124,836,536</b> | <b>\$ 122,050,653</b> | <b>\$ 120,064,697</b> |
| <b>Commercial Loans - Total</b>                            | <b>SC32</b>      | <b>\$ 49,275,578</b>  | <b>\$ 49,628,089</b>  | <b>\$ 49,803,855</b>  | <b>\$ 49,833,771</b>  | <b>\$ 51,070,928</b>  |
| Secured  | SC300            | \$ 26,023,677         | \$ 26,743,815         | \$ 27,524,193         | \$ 27,472,306         | \$ 29,863,465         |
| Unsecured  | SC303            | \$ 21,372,885         | \$ 20,989,310         | \$ 20,399,720         | \$ 20,402,582         | \$ 19,160,674         |
| Credit Card Loans Outstanding-Business                     | SC304            | \$ 15,680,772         | \$ 15,575,133         | \$ 15,021,331         | \$ 15,275,343         | \$ 14,970,563         |
| Lease Receivables  | SC306            | \$ 1,879,016          | \$ 1,894,964          | \$ 1,879,942          | \$ 1,958,883          | \$ 2,046,789          |
| <b>Consumer Loans - Total</b>                              | <b>SC35</b>      | <b>\$ 82,327,618</b>  | <b>\$ 84,210,556</b>  | <b>\$ 79,331,202</b>  | <b>\$ 77,025,651</b>  | <b>\$ 74,115,503</b>  |
| Loans on Deposits  | SC310            | \$ 437,796            | \$ 509,657            | \$ 529,647            | \$ 532,048            | \$ 532,514            |
| Home Improvement Loans (Not secured by real estate)        | SC316            | \$ 295,693            | \$ 306,213            | \$ 313,839            | \$ 329,818            | \$ 342,953            |
| Education Loans  | SC320            | \$ 578,230            | \$ 510,619            | \$ 532,998            | \$ 600,475            | \$ 739,065            |
| Auto Loans   | SC323            | \$ 15,199,895         | \$ 15,020,236         | \$ 14,814,215         | \$ 14,118,755         | \$ 13,866,229         |
| Mobile Home Loans  | SC326            | \$ 765,459            | \$ 780,575            | \$ 779,192            | \$ 756,666            | \$ 807,502            |
| Credit Cards   | SC328            | \$ 47,485,589         | \$ 49,263,408         | \$ 44,957,226         | \$ 42,756,965         | \$ 40,646,259         |
| Other, Including Lease Receivables                         | SC330            | \$ 17,564,956         | \$ 17,819,848         | \$ 17,404,085         | \$ 17,930,924         | \$ 17,180,981         |
| Accrued Interest Receivable                                | SC348            | \$ 544,020            | \$ 566,332            | \$ 666,930            | \$ 714,356            | \$ 742,877            |

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| <b>Run Date: May 20, 2011, 8:58 AM</b> | <b>March 2011</b>                        |                               |

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| <b>Schedule SC --- Consolidated Statement of Condition</b>  |                |                      |                      |                      |                      |                      |
|---|----------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Description   | Line Item      | Mar 2011<br>Value    | Dec 2010<br>Value    | Sep 2010<br>Value    | Jun 2010<br>Value    | Mar 2010<br>Value    |
| Allowance for Loan and Lease Losses                         | SC357          | \$ 4,146,905         | \$ 4,529,311         | \$ 4,965,451         | \$ 5,523,125         | \$ 5,864,611         |
| <b>Reposessed Assets - Gross</b>                            | <b>SUB0201</b> | <b>\$ 4,580,017</b>  | <b>\$ 4,758,620</b>  | <b>\$ 4,693,454</b>  | <b>\$ 4,323,036</b>  | <b>\$ 4,930,411</b>  |
| <b>Reposessed Assets - Total</b>                            | <b>SC40</b>    | <b>\$ 4,571,601</b>  | <b>\$ 4,736,008</b>  | <b>\$ 4,671,358</b>  | <b>\$ 4,299,971</b>  | <b>\$ 4,891,687</b>  |
| Real Estate - Total   | SUB0210        | \$ 4,515,275         | \$ 4,666,817         | \$ 4,584,914         | \$ 4,215,349         | \$ 4,790,409         |
| Construction  | SC405          | \$ 206,135           | \$ 241,804           | \$ 307,960           | \$ 269,878           | \$ 299,988           |
| Residential - Total   | SUB0225        | \$ 1,979,060         | \$ 1,937,658         | \$ 2,405,929         | \$ 2,225,054         | \$ 2,897,587         |
| 1-4 Dwelling Units  | SC415          | \$ 1,816,188         | \$ 1,811,425         | \$ 2,244,681         | \$ 2,088,317         | \$ 2,756,741         |
| Multifamily (5 or more) Dwelling Units                      | SC425          | \$ 162,872           | \$ 126,233           | \$ 161,248           | \$ 136,737           | \$ 140,846           |
| Nonresidential (Except Land)                                | SC426          | \$ 577,691           | \$ 589,966           | \$ 579,726           | \$ 485,290           | \$ 447,276           |
| Land  | SC428          | \$ 798,258           | \$ 783,165           | \$ 785,046           | \$ 785,579           | \$ 805,347           |
| U.S. Government-Guaranteed or -Insured Real Estate Owned    | SC429          | \$ 954,131           | \$ 1,114,224         | \$ 506,253           | \$ 449,548           | \$ 340,211           |
| Other Repossessed Assets                                    | SC430          | \$ 64,742            | \$ 91,803            | \$ 108,540           | \$ 107,687           | \$ 140,002           |
| General Valuation Allowances                                | SC441          | \$ 8,416             | \$ 22,612            | \$ 22,096            | \$ 23,065            | \$ 38,724            |
| <b>Real Estate Held for Investment</b>                      | <b>SC45</b>    | <b>\$ 129,757</b>    | <b>\$ 124,350</b>    | <b>\$ 125,702</b>    | <b>\$ 125,966</b>    | <b>\$ 170,186</b>    |
| <b>Equity Investments Not Carried at Fair Value - Total</b> | <b>SC51</b>    | <b>\$ 7,196,523</b>  | <b>\$ 7,482,426</b>  | <b>\$ 7,648,753</b>  | <b>\$ 7,715,903</b>  | <b>\$ 7,791,463</b>  |
| Federal Home Loan Bank Stock                                | SC510          | \$ 6,684,078         | \$ 6,958,695         | \$ 7,162,565         | \$ 7,290,667         | \$ 7,404,333         |
| Other   | SC540          | \$ 512,445           | \$ 523,731           | \$ 486,188           | \$ 425,236           | \$ 387,130           |
| <b>Office Premises and Equipment</b>                        | <b>SC55</b>    | <b>\$ 6,424,408</b>  | <b>\$ 6,610,128</b>  | <b>\$ 6,536,893</b>  | <b>\$ 6,513,202</b>  | <b>\$ 6,721,409</b>  |
| <b>Other Assets - Gross</b>                                 | <b>SUB0262</b> | <b>\$ 46,643,804</b> | <b>\$ 48,508,910</b> | <b>\$ 48,231,446</b> | <b>\$ 49,790,996</b> | <b>\$ 53,096,055</b> |
| <b>Other Assets - Total</b>                                 | <b>SC59</b>    | <b>\$ 46,588,166</b> | <b>\$ 48,457,386</b> | <b>\$ 47,856,997</b> | <b>\$ 49,430,036</b> | <b>\$ 52,745,536</b> |
| Key Person Life Insurance                                   | SC615          | \$ 1,163,146         | \$ 1,150,783         | \$ 1,145,417         | \$ 1,143,358         | \$ 1,139,476         |
| Other   | SC625          | \$ 6,161,041         | \$ 6,132,511         | \$ 5,957,454         | \$ 5,912,790         | \$ 6,312,531         |
| <b>Intangible Assets:</b>                                   |                |                      |                      |                      |                      |                      |
| <b>Servicing Assets on:</b>                                 |                |                      |                      |                      |                      |                      |
| Mortgage Loans  | SC642          | \$ 3,074,239         | \$ 3,040,994         | \$ 2,615,744         | \$ 2,715,917         | \$ 2,885,681         |
| Nonmortgage Loans   | SC644          | \$ 1,990             | \$ 1,930             | \$ 1,865             | \$ 1,850             | \$ 1,908             |
| Goodwill & Other Intangible Assets                          | SC660          | \$ 10,560,805        | \$ 10,663,753        | \$ 10,557,564        | \$ 10,655,168        | \$ 11,788,189        |
| Interest-Only Strip Receivables & Certain Other Instruments | SC665          | \$ 43,002            | \$ 46,729            | \$ 46,398            | \$ 31,674            | \$ 14,560            |
| Other Assets  | SC689          | \$ 25,639,581        | \$ 27,472,210        | \$ 27,907,004        | \$ 29,330,239        | \$ 30,953,710        |
| Other Assets Detail - Code #1                               | SC691          | N/A                  | N/A                  | N/A                  | N/A                  | N/A                  |
| Other Assets Detail - Amount #1                             | SC692          | N/A                  | N/A                  | N/A                  | N/A                  | N/A                  |
| Other Assets Detail - Code #2                               | SC693          | N/A                  | N/A                  | N/A                  | N/A                  | N/A                  |
| Other Assets Detail - Amount #2                             | SC694          | N/A                  | N/A                  | N/A                  | N/A                  | N/A                  |

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|--|----------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Description  | Line Item      | Value                 | Value                 | Value                 | Value                 | Value                 |
| Other Assets Detail - Code #3                                      | SC697          | N/A                   | N/A                   | N/A                   | N/A                   | N/A                   |
| Other Assets Detail - Amount #3                                    | SC698          | N/A                   | N/A                   | N/A                   | N/A                   | N/A                   |
| General Valuation Allowances                                       | SC699          | \$ 55,638             | \$ 51,524             | \$ 374,449            | \$ 360,960            | \$ 350,519            |
| <b>General Valuation Allowances - Total</b>                        | <b>SUB2092</b> | <b>\$ 10,330,412</b>  | <b>\$ 10,886,845</b>  | <b>\$ 11,523,336</b>  | <b>\$ 12,062,104</b>  | <b>\$ 12,527,892</b>  |
| <b>Total Assets - Gross</b>  | <b>SUB0283</b> | <b>\$ 940,532,657</b> | <b>\$ 942,394,223</b> | <b>\$ 939,410,139</b> | <b>\$ 943,174,357</b> | <b>\$ 962,234,951</b> |
| <b>Total Assets</b>  | <b>SC60</b>    | <b>\$ 930,202,245</b> | <b>\$ 931,507,378</b> | <b>\$ 927,886,803</b> | <b>\$ 931,112,253</b> | <b>\$ 949,707,059</b> |
| <b>Deposits and Escrows - Total</b>                                | <b>SC71</b>    | <b>\$ 684,339,358</b> | <b>\$ 670,415,738</b> | <b>\$ 661,419,786</b> | <b>\$ 660,818,286</b> | <b>\$ 667,060,024</b> |
| Deposits   | SC710          | \$ 678,369,926        | \$ 663,552,304        | \$ 653,588,610        | \$ 654,857,236        | \$ 661,700,522        |
| Escrows  | SC712          | \$ 5,998,757          | \$ 6,789,082          | \$ 7,765,855          | \$ 5,932,280          | \$ 5,267,083          |
| Unamortized Yield Adjustments on Deposits & Escrows                | SC715          | \$- 29,325            | \$ 74,352             | \$ 65,321             | \$ 28,770             | \$ 92,419             |
| <b>Borrowings - Total</b>  | <b>SC72</b>    | <b>\$ 122,325,485</b> | <b>\$ 137,330,538</b> | <b>\$ 143,380,591</b> | <b>\$ 150,790,420</b> | <b>\$ 161,820,006</b> |
| Advances from FHLBank  | SC720          | \$ 71,228,844         | \$ 76,015,670         | \$ 80,128,772         | \$ 83,302,649         | \$ 85,804,746         |
| Fed Funds Purchased/Secs Sold Under Agreements to Repurchase       | SC730          | \$ 28,413,107         | \$ 37,674,490         | \$ 38,529,553         | \$ 39,924,462         | \$ 43,214,612         |
| Subordinated Debentures Incl Man Conv Secs/Lim-Lif Pref Stk        | SC736          | \$ 1,479,272          | \$ 1,976,015          | \$ 2,005,870          | \$ 2,003,667          | \$ 2,145,115          |
| Mortgage Collateralized Securities Issued: CMOs (Including REMICs) | SC740          | \$ 699,212            | \$ 727,485            | \$ 756,324            | \$ 988,473            | \$ 1,047,069          |
| Other Borrowings   | SC760          | \$ 20,505,050         | \$ 20,936,878         | \$ 21,960,072         | \$ 24,571,169         | \$ 29,608,464         |
| Accrued Interest Payable - Deposits                                | SC763          | \$ 356,841            | \$ 334,864            | \$ 452,879            | \$ 417,137            | \$ 480,187            |
| <b>Other Liabilities - Total</b>                                   | <b>SC75</b>    | <b>\$ 15,837,566</b>  | <b>\$ 14,007,279</b>  | <b>\$ 15,010,688</b>  | <b>\$ 14,561,496</b>  | <b>\$ 16,214,534</b>  |
| Accrued Interest Payable - Other                                   | SC766          | \$ 604,520            | \$ 552,173            | \$ 721,450            | \$ 818,491            | \$ 906,325            |
| Accrued Taxes  | SC776          | \$ 1,435,359          | \$ 955,334            | \$ 870,441            | \$ 1,007,535          | \$ 1,510,501          |
| Accounts Payable   | SC780          | \$ 3,594,970          | \$ 3,617,981          | \$ 3,232,240          | \$ 2,942,019          | \$ 2,916,112          |
| Deferred Income Taxes  | SC790          | \$ 938,033            | \$ 844,315            | \$ 1,096,446          | \$ 1,055,009          | \$ 1,001,093          |
| Other Liabilities and Deferred Income                              | SC796          | \$ 8,907,842          | \$ 7,702,612          | \$ 8,637,232          | \$ 8,321,305          | \$ 9,400,316          |
| Other Liabilities Detail - Code #1                                 | SC791          | N/A                   | N/A                   | N/A                   | N/A                   | N/A                   |
| Other Liabilities Detail - Amount #1                               | SC792          | N/A                   | N/A                   | N/A                   | N/A                   | N/A                   |
| Other Liabilities Detail - Code #2                                 | SC794          | N/A                   | N/A                   | N/A                   | N/A                   | N/A                   |
| Other Liabilities Detail - Amount #2                               | SC795          | N/A                   | N/A                   | N/A                   | N/A                   | N/A                   |
| Other Liabilities Detail - Code #3                                 | SC797          | N/A                   | N/A                   | N/A                   | N/A                   | N/A                   |
| Other Liabilities Detail - Amount #3                               | SC798          | N/A                   | N/A                   | N/A                   | N/A                   | N/A                   |
| <b>Total Liabilities</b>   | <b>SC70</b>    | <b>\$ 822,502,408</b> | <b>\$ 821,753,555</b> | <b>\$ 819,811,065</b> | <b>\$ 826,170,202</b> | <b>\$ 845,094,564</b> |
| Stock - Total  | SUB0311        | \$ 79,443,256         | \$ 81,252,141         | \$ 79,699,283         | \$ 78,082,698         | \$ 79,727,600         |

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| <b>Office of Thrift Supervision</b>    | <b>TFR Industry Aggregate Report</b>     | <b>Frozen Aggregated Data</b> |
| <b>Financial Reporting System</b>      | <b>91300 - OTS-Regulated: U.S. Total</b> | <b>(\$Thousands)</b>          |
| <b>Run Date: May 20, 2011, 8:58 AM</b> | <b>March 2011</b>                        |                               |

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| <b>Schedule SC --- Consolidated Statement of Condition</b> |                  | <b>Mar 2011</b>       | <b>Dec 2010</b>       | <b>Sep 2010</b>       | <b>Jun 2010</b>       | <b>Mar 2010</b>       |
|--|------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| <b>Description</b>   | <b>Line Item</b> | <b>Value</b>          | <b>Value</b>          | <b>Value</b>          | <b>Value</b>          | <b>Value</b>          |
| Cumulative   | SC812            | \$ 1,836              | \$ 1,886              | \$ 1,886              | \$ 1,886              | \$ 1,886              |
| Noncumulative  | SC814            | \$ 2,019,962          | \$ 2,022,551          | \$ 2,021,435          | \$ 2,020,383          | \$ 2,020,064          |
| Par Value  | SC820            | \$ 581,382            | \$ 688,901            | \$ 698,604            | \$ 697,028            | \$ 721,448            |
| Paid in Excess of Par                                      | SC830            | \$ 76,840,076         | \$ 78,538,803         | \$ 76,977,358         | \$ 75,363,401         | \$ 76,984,202         |
| <b>Accumulated Other Comprehensive Income - Total</b>      | <b>SC86</b>      | <b>\$- 1,033,438</b>  | <b>\$- 981,323</b>    | <b>\$- 192,894</b>    | <b>\$- 612,823</b>    | <b>\$- 1,469,371</b>  |
| Accumulated Gains (Losses) on Certain Securities           | SC860            | \$- 50,831            | \$ 111,422            | \$ 1,109,367          | \$ 543,045            | \$- 580,419           |
| Accumulated Gains (Losses) on Cash Flow Hedges             | SC865            | \$- 581,692           | \$- 687,542           | \$- 956,405           | \$- 807,411           | \$- 544,980           |
| Other  | SC870            | \$- 400,915           | \$- 405,203           | \$- 345,856           | \$- 348,457           | \$- 343,972           |
| Retained Earnings  | SC880            | \$ 29,638,249         | \$ 29,834,570         | \$ 28,868,656         | \$ 27,735,388         | \$ 26,646,704         |
| Other Components of Equity Capital                         | SC891            | \$- 539,410           | \$- 542,934           | \$- 485,306           | \$- 448,411           | \$- 477,639           |
| <b>Total Savings Association Equity Capital</b>            | <b>SC80</b>      | <b>\$ 107,508,657</b> | <b>\$ 109,562,454</b> | <b>\$ 107,889,739</b> | <b>\$ 104,756,852</b> | <b>\$ 104,427,294</b> |
| Noncontrolling Interests in Consolidated Subsidiaries      | SC800            | \$ 191,175            | \$ 191,383            | \$ 185,982            | \$ 185,195            | \$ 185,188            |
| <b>Total Equity Capital</b>                                | <b>SC84</b>      | <b>\$ 107,699,832</b> | <b>\$ 109,753,837</b> | <b>\$ 108,075,721</b> | <b>\$ 104,942,047</b> | <b>\$ 104,612,482</b> |
| <b>Total Liabilities and Equity Capital</b>                | <b>SC90</b>      | <b>\$ 930,202,240</b> | <b>\$ 931,507,392</b> | <b>\$ 927,886,786</b> | <b>\$ 931,112,249</b> | <b>\$ 949,707,046</b> |

| <b>Schedule SO --- Consolidated Statement of Operations</b>                   |                  | <b>Mar 2011</b>      | <b>Dec 2010</b>      | <b>Sep 2010</b>      | <b>Jun 2010</b>      | <b>Mar 2010</b>      |
|---|------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| <b>Description</b>  | <b>Line Item</b> | <b>Value</b>         | <b>Value</b>         | <b>Value</b>         | <b>Value</b>         | <b>Value</b>         |
| <b>QUARTERLY INCOME &amp; EXPENSES</b>  |                  |                      |                      |                      |                      |                      |
| <b>Interest Income - Total</b>  | <b>SO11</b>      | <b>\$ 10,149,508</b> | <b>\$ 10,297,912</b> | <b>\$ 10,440,240</b> | <b>\$ 10,544,765</b> | <b>\$ 10,788,515</b> |
| Deposits and Investment Securities  | SO115            | \$ 456,757           | \$ 463,647           | \$ 546,134           | \$ 581,083           | \$ 569,561           |
| Mortgage-Backed Securities  | SO125            | \$ 1,296,428         | \$ 1,271,789         | \$ 1,301,442         | \$ 1,353,865         | \$ 1,414,352         |
| Mortgage Loans  | SO141            | \$ 5,427,356         | \$ 5,649,322         | \$ 5,787,003         | \$ 5,865,421         | \$ 6,029,687         |
| Prepayment Fees, Late Fees, Assumption Fees for Mortgage Loans                | SO142            | \$ 54,583            | \$ 42,068            | \$ 37,459            | \$ 34,726            | \$ 36,218            |
| Nonmortgage Loans - Total   | SUB0950          | \$ 2,624,884         | \$ 2,661,562         | \$ 2,530,878         | \$ 2,487,433         | \$ 2,487,420         |
| Commercial Loans and Leases   | SO160            | \$ 755,017           | \$ 787,728           | \$ 800,989           | \$ 808,114           | \$ 775,806           |
| Prepayment Fees, Late Fees, Assumption Fees for Commercial Loans              | SO162            | \$ 34,004            | \$ 25,715            | \$ 24,760            | \$ 23,080            | \$ 24,745            |
| Consumer Loans and Leases   | SO171            | \$ 1,869,867         | \$ 1,873,834         | \$ 1,729,889         | \$ 1,679,319         | \$ 1,711,614         |
| Prepayment Fees, Late Fees, Assumption Fees for Consumer Loans                | SO172            | \$ 255,496           | \$ 183,809           | \$ 212,564           | \$ 199,157           | \$ 226,532           |
| <b>Dividend Income on Equity Investments Not Carried at Fair Value -Total</b> | <b>SO18</b>      | <b>\$ 35,756</b>     | <b>\$ 37,303</b>     | <b>\$ 29,407</b>     | <b>\$ 28,121</b>     | <b>\$ 34,450</b>     |
| Federal Home Loan Bank Stock  | SO181            | \$ 34,361            | \$ 34,905            | \$ 28,168            | \$ 26,916            | \$ 33,135            |
| Other   | SO185            | \$ 1,395             | \$ 2,398             | \$ 1,239             | \$ 1,205             | \$ 1,315             |

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| Office of Thrift Supervision<br>Financial Reporting System<br>Run Date: May 20, 2011, 8:58 AM | TFR Industry Aggregate Report<br>91300 - OTS-Regulated: U.S. Total<br>March 2011 | Frozen Aggregated Data<br>(\$Thousands) |
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| Schedule SO --- Consolidated Statement of Operations                   |              | Mar 2011            | Dec 2010            | Sep 2010            | Jun 2010            | Mar 2010            |
|--|--------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Description  | Line Item    | Value               | Value               | Value               | Value               | Value               |
| <b>Interest Expense - Total</b>  | <b>SO21</b>  | <b>\$ 2,825,425</b> | <b>\$ 3,024,355</b> | <b>\$ 3,258,685</b> | <b>\$ 3,439,999</b> | <b>\$ 3,646,545</b> |
| Deposits   | SO215        | \$ 1,672,819        | \$ 1,797,953        | \$ 1,930,076        | \$ 2,006,175        | \$ 2,134,118        |
| Escrows  | SO225        | \$ 1,561            | \$ 1,216            | \$ 1,216            | \$ 1,250            | \$ 1,759            |
| Advances from FHLBank  | SO230        | \$ 626,213          | \$ 687,808          | \$ 753,051          | \$ 797,404          | \$ 834,937          |
| Subordinated Debentures (Incl Mandatory Convertible Secs)              | SO240        | \$ 25,198           | \$ 28,302           | \$ 29,295           | \$ 29,920           | \$ 29,817           |
| Mortgage Collateralized Securities Issued                              | SO250        | \$ 11,818           | \$ 12,061           | \$ 16,613           | \$ 21,354           | \$ 23,087           |
| Other Borrowed Money   | SO260        | \$ 487,821          | \$ 497,039          | \$ 528,461          | \$ 583,920          | \$ 622,871          |
| Capitalized Interest   | SO271        | \$ 5                | \$ 24               | \$ 27               | \$ 24               | \$ 44               |
| <b>Net Int Inc (Exp) Before Prov for Losses on Int-Bear Assets</b>     | <b>SO312</b> | <b>\$ 7,359,839</b> | <b>\$ 7,310,860</b> | <b>\$ 7,210,962</b> | <b>\$ 7,132,887</b> | <b>\$ 7,176,420</b> |
| Net Provision for Losses on Interest-Bearing Assets                    | SO321        | \$ 1,684,811        | \$ 2,427,111        | \$ 2,195,700        | \$ 2,302,575        | \$ 2,793,555        |
| <b>Net Int Inc (Exp) After Prov for Losses on Int-Bear Assets</b>      | <b>SO332</b> | <b>\$ 5,675,028</b> | <b>\$ 4,883,749</b> | <b>\$ 5,015,262</b> | <b>\$ 4,830,312</b> | <b>\$ 4,382,865</b> |
| <b>Noninterest Income - Total</b>                                      | <b>SO42</b>  | <b>\$ 4,142,066</b> | <b>\$ 4,373,218</b> | <b>\$ 4,419,314</b> | <b>\$ 4,359,940</b> | <b>\$ 4,546,588</b> |
| Mortgage Loan Servicing Fees   | SO410        | \$ 410,987          | \$ 446,330          | \$ 402,867          | \$ 398,492          | \$ 425,823          |
| Amort & Fair Value Adjusts to Loan Servicing Assts & Liabilities       | SO411        | \$- 105,197         | \$- 65,854          | \$- 224,857         | \$- 239,990         | \$- 155,034         |
| Other Fees and Charges   | SO420        | \$ 3,178,225        | \$ 3,306,919        | \$ 3,079,803        | \$ 2,988,460        | \$ 2,789,169        |
| Service Charges on Deposit Accounts                                    | SO422        | \$ 250,894          | N/A                 | N/A                 | N/A                 | N/A                 |
| Net Income (Loss) - Total  | SUB0451      | \$ 525,488          | \$ 452,001          | \$ 974,454          | \$ 991,367          | \$ 917,095          |
| Sale of Available-for-Sale Securities                                  | SO430        | \$ 214,277          | \$ 181,425          | \$ 322,882          | \$ 178,398          | \$ 312,955          |
| Sale of Loans and Leases Held for Sale                                 | SO431        | \$ 222,324          | \$ 445,821          | \$ 210,613          | \$ 201,748          | \$ 226,406          |
| Sale of Other Assets Held for Sale                                     | SO432        | \$ 1,649            | \$ 3                | \$ 293              | \$ 1,146            | \$ 116              |
| Other-than-Temporary Impairment Charges on Debt & Equity Securities    | SO441        | \$- 69,815          | \$- 93,409          | \$- 67,251          | \$- 101,834         | \$- 110,804         |
| Operations & Sale of Repossessed Assets                                | SO461        | \$- 98,435          | \$- 136,221         | \$- 92,567          | \$- 71,333          | \$- 77,204          |
| LOCOM Adjustments Made to Assets Held for Sale                         | SO465        | \$- 92,604          | \$- 18,137          | \$- 20,179          | \$- 6,873           | \$- 21,278          |
| Sale of Securities Held-to-Maturity                                    | SO467        | \$- 780             | \$- 1,826           | \$- 870             | \$ 1,594            | \$ 70               |
| Sale of Loans Held for Investment                                      | SO475        | \$ 117,684          | \$- 10,253          | \$ 240,394          | \$ 316,798          | \$ 197,467          |
| Sale of Other Assets Held for Investment                               | SO477        | \$ 1,257            | \$- 94              | \$ 3,882            | \$ 2,667            | \$- 365             |
| Gains & Losses on Financial Assets & Liabilities Carried at Fair Value | SO485        | \$ 160,116          | \$- 8,717           | \$ 310,006          | \$ 367,222          | \$ 278,928          |
| Other Noninterest Income   | SO488        | \$ 202,379          | \$ 327,231          | \$ 254,298          | \$ 323,445          | \$ 680,339          |
| Other Noninterest Income Detail - Code #1                              | SO489        | N/A                 | N/A                 | N/A                 | N/A                 | N/A                 |

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| Schedule SO --- Consolidated Statement of Operations                                  |               | Mar 2011             | Dec 2010             | Sep 2010             | Jun 2010             | Mar 2010             |
|---|---------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Description   | Line Item     | Value                | Value                | Value                | Value                | Value                |
| Other Noninterest Income Detail - Amount #1   | SO492         | N/A                  | N/A                  | N/A                  | N/A                  | N/A                  |
| Other Noninterest Income Detail - Code #2   | SO495         | N/A                  | N/A                  | N/A                  | N/A                  | N/A                  |
| Other Noninterest Income Detail - Amount #2   | SO496         | N/A                  | N/A                  | N/A                  | N/A                  | N/A                  |
| Other Noninterest Income Detail - Code #3   | SO497         | N/A                  | N/A                  | N/A                  | N/A                  | N/A                  |
| Other Noninterest Income Detail - Amount #3   | SO498         | N/A                  | N/A                  | N/A                  | N/A                  | N/A                  |
| <b>Noninterest Expense - Total</b>  | <b>SO51</b>   | <b>\$ 7,794,122</b>  | <b>\$ 6,768,799</b>  | <b>\$ 6,745,656</b>  | <b>\$ 6,751,463</b>  | <b>\$ 6,278,888</b>  |
| All Personnel Compensation and Expense  | SO510         | \$ 2,228,490         | \$ 2,265,153         | \$ 2,210,989         | \$ 2,144,957         | \$ 2,193,869         |
| Legal Expense   | SO520         | \$ 67,602            | \$ 80,034            | \$ 78,945            | \$ 70,299            | \$ 60,711            |
| Office Occupancy and Equipment Expense  | SO530         | \$ 833,534           | \$ 821,948           | \$ 799,048           | \$ 809,896           | \$ 837,746           |
| Marketing and Other Professional Services   | SO540         | \$ 954,383           | \$ 976,901           | \$ 885,544           | \$ 916,423           | \$ 780,301           |
| Loan Servicing Fees   | SO550         | \$ 282,271           | \$ 301,520           | \$ 317,522           | \$ 169,448           | \$ 154,309           |
| Goodwill and Other Intangibles Expense  | SO560         | \$ 88,896            | \$ 167,229           | \$ 109,846           | \$ 252,978           | \$ 96,481            |
| Net Provision for Losses on Non-Interest-Bearing Assets                               | SO570         | \$ 89,775            | \$- 301,033          | \$ 107,987           | \$ 112,529           | \$ 85,786            |
| Other Noninterest Expense   | SO580         | \$ 3,249,170         | \$ 2,457,047         | \$ 2,235,775         | \$ 2,274,933         | \$ 2,069,685         |
| Other Noninterest Expense Detail - Code #1  | SO581         | N/A                  | N/A                  | N/A                  | N/A                  | N/A                  |
| Other Noninterest Expense Detail - Amount #1  | SO582         | N/A                  | N/A                  | N/A                  | N/A                  | N/A                  |
| Other Noninterest Expense Detail - Code #2  | SO583         | N/A                  | N/A                  | N/A                  | N/A                  | N/A                  |
| Other Noninterest Expense Detail - Amount #2  | SO584         | N/A                  | N/A                  | N/A                  | N/A                  | N/A                  |
| Other Noninterest Expense Detail - Code #3  | SO585         | N/A                  | N/A                  | N/A                  | N/A                  | N/A                  |
| Other Noninterest Expense Detail - Amount #3  | SO586         | N/A                  | N/A                  | N/A                  | N/A                  | N/A                  |
| <b>Income (Loss) Before Income Taxes</b>  | <b>SO60</b>   | <b>\$ 2,022,973</b>  | <b>\$ 2,488,168</b>  | <b>\$ 2,688,920</b>  | <b>\$ 2,438,789</b>  | <b>\$ 2,650,565</b>  |
| <b>Income Taxes - Total</b>   | <b>SO71</b>   | <b>\$ 714,341</b>    | <b>\$ 918,683</b>    | <b>\$ 1,028,556</b>  | <b>\$ 957,071</b>    | <b>\$ 990,834</b>    |
| Federal   | SO710         | \$ 659,123           | \$ 808,702           | \$ 937,643           | \$ 836,776           | \$ 849,351           |
| State, Local & Other  | SO720         | \$ 55,218            | \$ 109,981           | \$ 90,913            | \$ 120,295           | \$ 141,483           |
| <b>Income (Loss) Before Extraordinary Items</b>                                       | <b>SO81</b>   | <b>\$ 1,308,632</b>  | <b>\$ 1,569,485</b>  | <b>\$ 1,660,364</b>  | <b>\$ 1,481,718</b>  | <b>\$ 1,659,731</b>  |
| <b>Extraordinary Items</b>  | <b>SO811</b>  | <b>\$ 95,261</b>     | <b>\$ 43,201</b>     | <b>\$ 0</b>          | <b>\$ 3,801</b>      | <b>\$ 68,991</b>     |
| <b>Net Income (Loss) Attributable to Savings Assoc &amp; Noncontrolling Interests</b> | <b>SO88</b>   | <b>\$ 1,403,893</b>  | <b>\$ 1,612,686</b>  | <b>\$ 1,660,364</b>  | <b>\$ 1,485,519</b>  | <b>\$ 1,728,722</b>  |
| Net Income (Loss) Attributable to Noncontrolling Interests                            | SO880         | \$ 6,194             | \$ 6,236             | \$ 6,400             | \$ 5,925             | \$ 5,951             |
| <b>Net Income (Loss) Attributable to Savings Association</b>                          | <b>SO91</b>   | <b>\$ 1,397,699</b>  | <b>\$ 1,606,450</b>  | <b>\$ 1,653,964</b>  | <b>\$ 1,479,594</b>  | <b>\$ 1,722,771</b>  |
| <b>INTEREST INCOME:</b>   |               |                      |                      |                      |                      |                      |
| <b>YTD - Interest Income - Total</b>  | <b>Y_SO11</b> | <b>\$ 10,149,508</b> | <b>\$ 41,728,819</b> | <b>\$ 31,505,769</b> | <b>\$ 21,159,118</b> | <b>\$ 10,788,515</b> |
| YTD - Deposits and Investment Securities  | Y_SO115       | \$ 456,757           | \$ 2,145,220         | \$ 1,686,421         | \$ 1,145,352         | \$ 569,561           |

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| Schedule SO --- Consolidated Statement of Operations                     |                | Mar 2011            | Dec 2010             | Sep 2010             | Jun 2010             | Mar 2010            |
|--|----------------|---------------------|----------------------|----------------------|----------------------|---------------------|
| Description  | Line Item      | Value               | Value                | Value                | Value                | Value               |
| YTD - Mortgage-Backed Securities   | Y_SO125        | \$ 1,296,428        | \$ 5,265,985         | \$ 4,004,008         | \$ 2,725,904         | \$ 1,414,352        |
| YTD - Mortgage Loans   | Y_SO141        | \$ 5,427,356        | \$ 23,121,241        | \$ 17,524,950        | \$ 11,798,986        | \$ 6,029,687        |
| YTD - Prepayment Fees, Late Fees, Assumption Fees for Mortgage Loans     | Y_SO142        | \$ 54,583           | \$ 148,999           | \$ 107,346           | \$ 70,209            | \$ 36,218           |
| YTD - Nonmortgage Loans - Commercial Loans & Leases                      | Y_SO160        | \$ 755,017          | \$ 3,141,418         | \$ 2,359,131         | \$ 1,561,294         | \$ 775,806          |
| YTD - Prepayment Fees, Late Fees, Assumption Fees for Commercial Loans   | Y_SO162        | \$ 34,004           | \$ 97,402            | \$ 71,772            | \$ 47,072            | \$ 24,745           |
| YTD - Nonmortgage Loans - Consumer Loans & Leases                        | Y_SO171        | \$ 1,869,867        | \$ 6,986,714         | \$ 5,114,065         | \$ 3,384,755         | \$ 1,711,614        |
| YTD - Prepayment Fees, Late Fees, Assumption Fees for Consumer Loans     | Y_SO172        | \$ 255,496          | \$ 821,840           | \$ 638,076           | \$ 425,546           | \$ 226,532          |
| <b>YTD - Div Inc on Equity Invests Not Carried at Fair Value - Total</b> | <b>Y_SO18</b>  | <b>\$ 35,756</b>    | <b>\$ 127,650</b>    | <b>\$ 90,605</b>     | <b>\$ 61,567</b>     | <b>\$ 34,450</b>    |
| YTD - Federal Home Loan Bank Stock                                       | Y_SO181        | \$ 34,361           | \$ 121,638           | \$ 86,991            | \$ 59,088            | \$ 33,135           |
| YTD - Other  | Y_SO185        | \$ 1,395            | \$ 6,012             | \$ 3,614             | \$ 2,479             | \$ 1,315            |
| <b>YTD - Interest Expense - Total</b>                                    | <b>Y_SO21</b>  | <b>\$ 2,825,425</b> | <b>\$ 13,247,680</b> | <b>\$ 10,254,595</b> | <b>\$ 7,046,002</b>  | <b>\$ 3,646,545</b> |
| YTD - Deposits   | Y_SO215        | \$ 1,672,819        | \$ 7,778,443         | \$ 6,005,053         | \$ 4,116,857         | \$ 2,134,118        |
| YTD - Escrows  | Y_SO225        | \$ 1,561            | \$ 5,440             | \$ 4,224             | \$ 3,009             | \$ 1,759            |
| YTD - Advances from FHLBank  | Y_SO230        | \$ 626,213          | \$ 3,046,750         | \$ 2,365,597         | \$ 1,620,467         | \$ 834,937          |
| YTD - Subordinated Debentures (Incl Mandatory Convert Secs)              | Y_SO240        | \$ 25,198           | \$ 117,334           | \$ 89,032            | \$ 59,737            | \$ 29,817           |
| YTD - Mortgage Collateralized Securities Issued                          | Y_SO250        | \$ 11,818           | \$ 73,115            | \$ 61,054            | \$ 44,441            | \$ 23,087           |
| YTD - Other Borrowed Money   | Y_SO260        | \$ 487,821          | \$ 2,226,717         | \$ 1,729,730         | \$ 1,201,559         | \$ 622,871          |
| YTD - Capitalized Interest   | Y_SO271        | \$ 5                | \$ 119               | \$ 95                | \$ 68                | \$ 44               |
| <b>YTD - Net Int Inc(Exp) Bef Prov for Losses on Int-Bear Assts</b>      | <b>Y_SO312</b> | <b>\$ 7,359,839</b> | <b>\$ 28,608,789</b> | <b>\$ 21,341,779</b> | <b>\$ 14,174,683</b> | <b>\$ 7,176,420</b> |
| YTD - Net Provision for Losses on Interest-Bearing Assets                | Y_SO321        | \$ 1,684,811        | \$ 9,622,970         | \$ 7,238,926         | \$ 5,067,361         | \$ 2,793,555        |
| <b>YTD - Net Int Inc(Exp) Aft Prov for Losses on Int-Bear Assts</b>      | <b>Y_SO332</b> | <b>\$ 5,675,028</b> | <b>\$ 18,985,819</b> | <b>\$ 14,102,853</b> | <b>\$ 9,107,322</b>  | <b>\$ 4,382,865</b> |
| <b>YTD - Noninterest Income - Total</b>                                  | <b>Y_SO42</b>  | <b>\$ 4,142,066</b> | <b>\$ 17,535,503</b> | <b>\$ 13,172,579</b> | <b>\$ 8,862,021</b>  | <b>\$ 4,546,588</b> |
| YTD - Mortgage Loan Serving Fees   | Y_SO410        | \$ 410,987          | \$ 1,670,545         | \$ 1,224,820         | \$ 822,238           | \$ 425,823          |
| YTD - Servicing Amortization and Valuation Adjustments                   | Y_SO411        | \$- 105,197         | \$- 684,416          | \$- 619,435          | \$- 394,352          | \$- 155,034         |
| YTD - Other Fees and Charges   | Y_SO420        | \$ 3,178,225        | \$ 12,068,465        | \$ 8,768,565         | \$ 5,738,797         | \$ 2,789,169        |
| YTD - Service Charges on Deposit Accounts                                | Y_SO422        | \$ 250,894          | N/A                  | N/A                  | N/A                  | N/A                 |
| YTD - Net Income (Loss) from Other - Total                               | YTD0451        | \$ 525,399          | \$ 3,287,720         | \$ 2,838,570         | \$ 1,908,659         | \$ 917,095          |



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| <b>Office of Thrift Supervision</b>    | <b>TFR Industry Aggregate Report</b>     | <b>Frozen Aggregated Data</b> |
| <b>Financial Reporting System</b>      | <b>91300 - OTS-Regulated: U.S. Total</b> | <b>(\$Thousands)</b>          |
| <b>Run Date: May 20, 2011, 8:58 AM</b> | <b>March 2011</b>                        |                               |

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| <b>Schedule SO --- Consolidated Statement of Operations</b>                           |                  | <b>Mar 2011</b>     | <b>Dec 2010</b>      | <b>Sep 2010</b>      | <b>Jun 2010</b>      | <b>Mar 2010</b>     |
|---|------------------|---------------------|----------------------|----------------------|----------------------|---------------------|
| <b>Description</b>  | <b>Line Item</b> | <b>Value</b>        | <b>Value</b>         | <b>Value</b>         | <b>Value</b>         | <b>Value</b>        |
| YTD - Sale of Available-for-Sale Securities   | Y_SO430          | \$ 214,277          | \$ 994,916           | \$ 816,100           | \$ 491,282           | \$ 312,955          |
| YTD - Sale of Loans and Leases Held for Sale  | Y_SO431          | \$ 222,324          | \$ 1,074,385         | \$ 631,385           | \$ 425,970           | \$ 226,406          |
| YTD - Sale of Other Assets Held for Sale  | Y_SO432          | \$ 1,649            | \$ 1,501             | \$ 1,557             | \$ 1,262             | \$ 116              |
| YTD - Other-than-Temporary Impairment Charges on Debt & Equity Securities             | Y_SO441          | \$- 69,815          | \$- 372,152          | \$- 279,053          | \$- 212,638          | \$- 110,804         |
| YTD - Operations & Sale of Repossessed Assets   | Y_SO461          | \$- 98,435          | \$- 368,842          | \$- 235,259          | \$- 146,545          | \$- 77,204          |
| YTD - LOCOM Adjustments Made to Assets Held for Sale                                  | Y_SO465          | \$- 92,604          | \$- 66,167           | \$- 48,030           | \$- 27,851           | \$- 21,278          |
| YTD - Sale of Securities Held-to-Maturity   | Y_SO467          | \$- 780             | \$- 1,032            | \$ 794               | \$ 1,664             | \$ 70               |
| YTD - Sale of Loans Held for Investment   | Y_SO475          | \$ 117,684          | \$ 744,830           | \$ 755,083           | \$ 514,709           | \$ 197,467          |
| YTD - Sale of Other Assets Held for Investment  | Y_SO477          | \$ 1,257            | \$ 5,798             | \$ 5,892             | \$ 2,001             | \$- 365             |
| YTD- Gains & Losses on Financial Assets & Liabilities Carried at Fair Value           | Y_SO485          | \$ 160,116          | \$ 902,331           | \$ 911,048           | \$ 646,167           | \$ 278,928          |
| YTD - Other Noninterest Income  | Y_SO488          | \$ 202,379          | \$ 1,565,341         | \$ 1,239,112         | \$ 999,317           | \$ 680,339          |
| <b>YTD - Noninterest Expense - Total</b>  | <b>Y_SO51</b>    | <b>\$ 7,794,122</b> | <b>\$ 26,277,094</b> | <b>\$ 19,570,674</b> | <b>\$ 12,912,151</b> | <b>\$ 6,278,888</b> |
| YTD - All Personnel Compensation & Expense  | Y_SO510          | \$ 2,228,490        | \$ 8,684,875         | \$ 6,449,212         | \$ 4,279,008         | \$ 2,193,869        |
| YTD - Legal Expense   | Y_SO520          | \$ 67,602           | \$ 282,922           | \$ 204,552           | \$ 128,753           | \$ 60,711           |
| YTD - Office Occupancy & Equipment Expense  | Y_SO530          | \$ 833,534          | \$ 3,225,559         | \$ 2,414,469         | \$ 1,628,206         | \$ 837,746          |
| YTD - Marketing and Other Professional Services                                       | Y_SO540          | \$ 954,383          | \$ 3,541,664         | \$ 2,567,981         | \$ 1,688,062         | \$ 780,301          |
| YTD - Loan Servicing Fees   | Y_SO550          | \$ 282,271          | \$ 942,758           | \$ 641,279           | \$ 323,757           | \$ 154,309          |
| YTD - Goodwill & Other Intangibles Expense  | Y_SO560          | \$ 88,896           | \$ 618,809           | \$ 452,325           | \$ 345,919           | \$ 96,481           |
| YTD - Net Provision for Losses on Non-Interest-Bear Assets                            | Y_SO570          | \$ 89,775           | \$- 4,584            | \$ 301,533           | \$ 193,739           | \$ 85,786           |
| YTD - Other Noninterest Expense   | Y_SO580          | \$ 3,249,170        | \$ 8,985,091         | \$ 6,539,323         | \$ 4,324,707         | \$ 2,069,685        |
| <b>YTD - Income (Loss) Before Income Taxes</b>  | <b>Y_SO60</b>    | <b>\$ 2,022,973</b> | <b>\$ 10,244,228</b> | <b>\$ 7,704,758</b>  | <b>\$ 5,057,192</b>  | <b>\$ 2,650,565</b> |
| <b>YTD - Income Taxes - Total</b>   | <b>Y_SO71</b>    | <b>\$ 714,341</b>   | <b>\$ 3,841,561</b>  | <b>\$ 2,926,486</b>  | <b>\$ 1,929,414</b>  | <b>\$ 990,834</b>   |
| YTD - Federal   | Y_SO710          | \$ 659,123          | \$ 3,390,234         | \$ 2,584,906         | \$ 1,670,248         | \$ 849,351          |
| YTD - State, Local, and Other   | Y_SO720          | \$ 55,218           | \$ 451,327           | \$ 341,580           | \$ 259,166           | \$ 141,483          |
| <b>YTD - Income (Loss) Before Extraordinary Items</b>                                 | <b>Y_SO81</b>    | <b>\$ 1,308,632</b> | <b>\$ 6,402,667</b>  | <b>\$ 4,778,272</b>  | <b>\$ 3,127,778</b>  | <b>\$ 1,659,731</b> |
| <b>YTD - Extraordinary Items</b>  | <b>Y_SO811</b>   | <b>\$ 95,261</b>    | <b>\$ 115,993</b>    | <b>\$ 72,792</b>     | <b>\$ 72,792</b>     | <b>\$ 68,991</b>    |
| <b>YTD - Net Income (Loss) Attrib to Savings Assoc &amp; Noncontrolling Interests</b> | <b>Y_SO88</b>    | <b>\$ 1,403,893</b> | <b>\$ 6,518,660</b>  | <b>\$ 4,851,064</b>  | <b>\$ 3,200,570</b>  | <b>\$ 1,728,722</b> |
| YTD - Net Income (Loss) Attributable to Noncontrolling Interests                      | Y_SO880          | \$ 6,194            | \$ 24,526            | \$- 279,053          | \$- 212,638          | \$- 110,804         |
| <b>YTD - Net Income (Loss) Attributable to Savings Association</b>                    | <b>Y_SO91</b>    | <b>\$ 1,397,699</b> | <b>\$ 6,494,134</b>  | <b>\$ 4,832,774</b>  | <b>\$ 3,188,694</b>  | <b>\$ 1,722,771</b> |

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| Office of Thrift Supervision<br>Financial Reporting System<br>Run Date: May 20, 2011, 8:58 AM | TFR Industry Aggregate Report<br>91300 - OTS-Regulated: U.S. Total<br>March 2011 | Frozen Aggregated Data<br>(\$Thousands) |
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| Schedule VA --- Consolidated Valuation Allowances and Related Data    |                | Mar 2011             | Dec 2010             | Sep 2010             | Jun 2010             | Mar 2010             |
|---|----------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Description   | Line Item      | Value                | Value                | Value                | Value                | Value                |
| <b>RECONCILIATION: VALUATION ALLOWANCES</b>                           |                |                      |                      |                      |                      |                      |
| <b>General Valuation Allowances - Beginning Balance</b>               | <b>VA105</b>   | <b>\$ 10,771,180</b> | <b>\$ 11,500,202</b> | <b>\$ 12,007,825</b> | <b>\$ 12,342,571</b> | <b>\$ 12,292,220</b> |
| Net Provision for Loss  | VA115          | \$ 1,632,443         | \$ 1,824,636         | \$ 2,015,646         | \$ 2,146,331         | \$ 2,603,282         |
| Transfers   | VA125          | \$- 124,408          | \$- 227,925          | \$- 198,979          | \$- 144,153          | \$- 351,233          |
| Recoveries  | VA135          | \$ 272,071           | \$ 282,754           | \$ 251,448           | \$ 250,613           | \$ 262,587           |
| Adjustments   | VA145          | \$- 210,408          | \$- 260,720          | \$- 22,895           | \$- 55,050           | \$ 179,042           |
| Charge-offs   | VA155          | \$ 2,022,811         | \$ 2,232,117         | \$ 2,529,719         | \$ 2,478,346         | \$ 2,458,018         |
| <b>General Valuation Allowances - Ending Balance</b>                  | <b>VA165</b>   | <b>\$ 10,318,067</b> | <b>\$ 10,886,830</b> | <b>\$ 11,523,326</b> | <b>\$ 12,061,966</b> | <b>\$ 12,527,880</b> |
| <b>Specific Valuation Allowances - Beginning Balance</b>              | <b>VA108</b>   | <b>\$ 2,800,729</b>  | <b>\$ 2,770,597</b>  | <b>\$ 2,685,272</b>  | <b>\$ 3,054,112</b>  | <b>\$ 2,892,855</b>  |
| Net Provision for Loss  | VA118          | \$ 142,143           | \$ 301,442           | \$ 288,041           | \$ 268,773           | \$ 276,059           |
| Transfers   | VA128          | \$ 124,408           | \$ 227,925           | \$ 198,979           | \$ 144,153           | \$ 351,233           |
| Adjustments   | VA148          | \$ 82                | \$ 1,521             | \$- 1,722            | \$- 2,626            | \$ 11,506            |
| Charge-offs   | VA158          | \$ 340,215           | \$ 451,915           | \$ 368,821           | \$ 760,299           | \$ 365,856           |
| <b>Specific Valuation Allowances - Ending Balance</b>                 | <b>VA168</b>   | <b>\$ 2,727,147</b>  | <b>\$ 2,849,570</b>  | <b>\$ 2,801,749</b>  | <b>\$ 2,704,113</b>  | <b>\$ 3,165,796</b>  |
| <b>Total Valuation Allowances - Beginning Balance</b>                 | <b>VA110</b>   | <b>\$ 13,571,909</b> | <b>\$ 14,270,799</b> | <b>\$ 14,693,097</b> | <b>\$ 15,396,683</b> | <b>\$ 15,185,074</b> |
| Net Provision for Loss  | VA120          | \$ 1,774,586         | \$ 2,126,078         | \$ 2,303,687         | \$ 2,415,104         | \$ 2,879,341         |
| Recoveries  | VA140          | \$ 272,071           | \$ 282,754           | \$ 251,448           | \$ 250,613           | \$ 262,587           |
| Adjustments   | VA150          | \$- 210,326          | \$- 259,199          | \$- 24,617           | \$- 57,676           | \$ 190,548           |
| Charge-offs   | VA160          | \$ 2,363,026         | \$ 2,684,032         | \$ 2,898,540         | \$ 3,238,645         | \$ 2,823,874         |
| <b>Total Valuation Allowances - Ending Balance</b>                    | <b>VA170</b>   | <b>\$ 13,045,214</b> | <b>\$ 13,736,400</b> | <b>\$ 14,325,075</b> | <b>\$ 14,766,079</b> | <b>\$ 15,693,676</b> |
| <b>CHARGE-OFFS, RECOVERIES, SPECIFIC VALUATION ALLOWANCE ACTIVITY</b> |                |                      |                      |                      |                      |                      |
| <b>GVA Charge-offs - Assets - Total</b>                               | <b>SUB2026</b> | <b>\$ 2,022,811</b>  | <b>\$ 2,232,117</b>  | <b>\$ 2,529,719</b>  | <b>\$ 2,478,346</b>  | <b>\$ 2,458,018</b>  |
| <b>Mortgage Loans - Total</b>   | <b>VA46</b>    | <b>\$ 909,597</b>    | <b>\$ 1,009,765</b>  | <b>\$ 1,060,864</b>  | <b>\$ 1,075,840</b>  | <b>\$ 941,057</b>    |
| Construction - Total  | SUB2030        | \$ 29,439            | \$ 74,092            | \$ 81,886            | \$ 58,786            | \$ 86,732            |
| 1-4 Dwelling Units  | VA420          | \$ 7,435             | \$ 16,766            | \$ 27,554            | \$ 24,510            | \$ 48,378            |
| Multifamily (5 or more) Dwelling Units                                | VA430          | \$ 10,229            | \$ 21,956            | \$ 48,454            | \$ 12,935            | \$ 9,575             |
| Nonresidential Property   | VA440          | \$ 11,775            | \$ 35,370            | \$ 5,878             | \$ 21,341            | \$ 28,779            |
| Permanent - Total   | SUB2041        | \$ 880,158           | \$ 935,673           | \$ 978,978           | \$ 1,017,054         | \$ 854,325           |
| 1-4 Dwelling Units - Revolving Open-End Loans                         | VA446          | \$ 185,447           | \$ 179,991           | \$ 198,135           | \$ 235,430           | \$ 228,147           |
| 1-4 Dwelling Units - Secured by First Liens                           | VA456          | \$ 433,656           | \$ 415,103           | \$ 400,996           | \$ 411,572           | \$ 303,183           |
| 1-4 Dwelling Units - Secured by Junior Liens                          | VA466          | \$ 69,705            | \$ 65,683            | \$ 73,212            | \$ 84,706            | \$ 91,322            |
| Multifamily (5 or more) Dwelling Units                                | VA470          | \$ 32,415            | \$ 29,687            | \$ 69,429            | \$ 81,847            | \$ 45,459            |
| Nonresidential Property (Except Land)                                 | VA480          | \$ 108,745           | \$ 150,300           | \$ 147,809           | \$ 124,980           | \$ 91,695            |
| Land  | VA490          | \$ 50,190            | \$ 94,909            | \$ 89,397            | \$ 78,519            | \$ 94,519            |

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| Schedule VA --- Consolidated Valuation Allowances and Related Data |                | Mar 2011            | Dec 2010            | Sep 2010            | Jun 2010            | Mar 2010            |
|--|----------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Description  | Line Item      | Value               | Value               | Value               | Value               | Value               |
| <b>Nonmortgage Loans - Total</b>                                   | <b>VA56</b>    | <b>\$ 1,078,973</b> | <b>\$ 1,191,576</b> | <b>\$ 1,408,963</b> | <b>\$ 1,347,248</b> | <b>\$ 1,453,334</b> |
| Commercial Loans   | VA520          | \$ 358,710          | \$ 348,924          | \$ 382,654          | \$ 435,645          | \$ 468,304          |
| Consumer Loans - Total   | SUB2061        | \$ 720,263          | \$ 842,652          | \$ 1,026,309        | \$ 911,603          | \$ 985,030          |
| Loans on Deposits  | VA510          | \$ 753              | \$ 639              | \$ 984              | \$ 1,000            | \$ 911              |
| Home Improvement Loans   | VA516          | \$ 1,682            | \$ 2,449            | \$ 3,170            | \$ 5,139            | \$ 3,895            |
| Education Loans  | VA530          | \$ 197              | \$ 105              | \$ 170              | \$ 136              | \$ 128              |
| Auto Loans   | VA540          | \$ 42,219           | \$ 50,464           | \$ 51,086           | \$ 57,333           | \$ 74,195           |
| Mobile Home Loans  | VA550          | \$ 2,186            | \$ 1,393            | \$ 1,941            | \$ 1,953            | \$ 1,210            |
| Credit Cards   | VA556          | \$ 605,369          | \$ 699,239          | \$ 883,304          | \$ 737,085          | \$ 786,996          |
| Other  | VA560          | \$ 67,857           | \$ 88,363           | \$ 85,654           | \$ 108,957          | \$ 117,695          |
| <b>Repossessed Assets - Total</b>                                  | <b>VA60</b>    | <b>\$ 33,103</b>    | <b>\$ 28,921</b>    | <b>\$ 58,093</b>    | <b>\$ 53,606</b>    | <b>\$ 54,177</b>    |
| Real Estate - Construction   | VA605          | \$ 4,131            | \$ 2,600            | \$ 4,400            | \$ 3,930            | \$ 6,211            |
| Real Estate - 1-4 Dwelling Units                                   | VA613          | \$ 12,231           | \$ 13,993           | \$ 40,014           | \$ 37,609           | \$ 31,187           |
| Real Estate - Multifamily (5 or more) Dwelling Units               | VA616          | \$ 7,396            | \$ 316              | \$ 570              | \$ 330              | \$ 400              |
| Real Estate - Nonresidential (Except Land)                         | VA625          | \$ 1,129            | \$ 2,581            | \$ 3,087            | \$ 1,415            | \$ 2,714            |
| Real Estate - Land   | VA628          | \$ 4,952            | \$ 6,573            | \$ 9,011            | \$ 9,569            | \$ 12,489           |
| Other Repossessed Assets   | VA630          | \$ 3,264            | \$ 2,858            | \$ 1,011            | \$ 753              | \$ 1,176            |
| <b>Other Assets</b>  | <b>VA930</b>   | <b>\$ 1,138</b>     | <b>\$ 1,855</b>     | <b>\$ 1,799</b>     | <b>\$ 1,652</b>     | <b>\$ 9,450</b>     |
| <b>GVA Recoveries - Assets - Total</b>                             | <b>SUB2126</b> | <b>\$ 272,071</b>   | <b>\$ 282,754</b>   | <b>\$ 251,448</b>   | <b>\$ 250,613</b>   | <b>\$ 262,587</b>   |
| <b>Mortgage Loans - Total</b>                                      | <b>VA47</b>    | <b>\$ 56,805</b>    | <b>\$ 84,067</b>    | <b>\$ 58,782</b>    | <b>\$ 60,921</b>    | <b>\$ 41,804</b>    |
| Construction - Total   | SUB2130        | \$ 7,492            | \$ 17,582           | \$ 7,395            | \$ 12,295           | \$ 3,706            |
| 1-4 Dwelling Units   | VA421          | \$ 2,444            | \$ 10,270           | \$ 1,690            | \$ 5,886            | \$ 2,686            |
| Multifamily (5 or more) Dwelling Units                             | VA431          | \$ 3,953            | \$ 4,571            | \$ 341              | \$ 3,080            | \$ 947              |
| Nonresidential Property  | VA441          | \$ 1,095            | \$ 2,741            | \$ 5,364            | \$ 3,329            | \$ 73               |
| Permanent - Total  | SUB2141        | \$ 49,313           | \$ 66,485           | \$ 51,387           | \$ 48,626           | \$ 38,098           |
| 1-4 Dwelling Units - Revolving Open-End Loans                      | VA447          | \$ 11,141           | \$ 15,043           | \$ 11,010           | \$ 9,511            | \$ 11,860           |
| 1-4 Dwelling Units - Secured by First Liens                        | VA457          | \$ 15,355           | \$ 21,413           | \$ 16,786           | \$ 22,828           | \$ 13,090           |
| 1-4 Dwelling Units - Secured by Junior Liens                       | VA467          | \$ 4,610            | \$ 4,031            | \$ 6,267            | \$ 4,496            | \$ 3,594            |
| Multifamily (5 or more) Dwelling Units                             | VA471          | \$ 3,168            | \$ 6,469            | \$ 5,452            | \$ 2,103            | \$ 2,284            |
| Nonresidential Property (Except Land)                              | VA481          | \$ 8,195            | \$ 9,591            | \$ 9,070            | \$ 5,967            | \$ 5,612            |
| Land   | VA491          | \$ 6,844            | \$ 9,938            | \$ 2,802            | \$ 3,721            | \$ 1,658            |
| <b>Nonmortgage Loans - Total</b>                                   | <b>VA57</b>    | <b>\$ 214,729</b>   | <b>\$ 198,137</b>   | <b>\$ 192,040</b>   | <b>\$ 189,076</b>   | <b>\$ 219,935</b>   |
| Commercial Loans   | VA521          | \$ 53,899           | \$ 59,865           | \$ 57,577           | \$ 62,628           | \$ 66,817           |
| Consumer Loans - Total   | SUB2161        | \$ 160,830          | \$ 138,272          | \$ 134,463          | \$ 126,448          | \$ 153,118          |

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| Schedule VA --- Consolidated Valuation Allowances and Related Data |                | Mar 2011          | Dec 2010          | Sep 2010          | Jun 2010          | Mar 2010          |
|--|----------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| Description  | Line Item      | Value             | Value             | Value             | Value             | Value             |
| Loans on Deposits  | VA511          | \$ 187            | \$ 268            | \$ 340            | \$ 292            | \$ 117            |
| Home Improvement Loans   | VA517          | \$ 344            | \$ 431            | \$ 424            | \$ 460            | \$ 796            |
| Education Loans  | VA531          | \$ 0              | \$ 10             | \$ 3              | \$ 2              | \$ 3              |
| Auto Loans   | VA541          | \$ 23,408         | \$ 21,750         | \$ 23,141         | \$ 29,082         | \$ 33,500         |
| Mobile Home Loans  | VA551          | \$ 86             | \$ 515            | \$ 297            | \$ 259            | \$ 110            |
| Credit Cards   | VA557          | \$ 116,264        | \$ 93,301         | \$ 88,524         | \$ 71,977         | \$ 90,539         |
| Other  | VA561          | \$ 20,541         | \$ 21,997         | \$ 21,734         | \$ 24,376         | \$ 28,053         |
| <b>Other Assets</b>  | <b>VA931</b>   | <b>\$ 537</b>     | <b>\$ 550</b>     | <b>\$ 626</b>     | <b>\$ 616</b>     | <b>\$ 848</b>     |
| <b>SVA Provisions and Transfers from GVA - Assets - Total</b>      | <b>SUB2226</b> | <b>\$ 266,565</b> | <b>\$ 529,368</b> | <b>\$ 487,020</b> | <b>\$ 412,793</b> | <b>\$ 627,277</b> |
| <b>Mortgage Loans - Total</b>                                      | <b>VA48</b>    | <b>\$ 162,154</b> | <b>\$ 407,811</b> | <b>\$ 350,114</b> | <b>\$ 306,126</b> | <b>\$ 496,972</b> |
| Construction - Total   | SUB2230        | \$- 7,250         | \$ 40,104         | \$- 17,980        | \$ 31,769         | \$ 38,597         |
| 1-4 Dwelling Units   | VA422          | \$ 2,085          | \$ 18,063         | \$- 12,886        | \$ 11,031         | \$ 40,394         |
| Multifamily (5 or more) Dwelling Units                             | VA432          | \$- 3,575         | \$ 7,630          | \$- 6,891         | \$ 13,936         | \$ 11,727         |
| Nonresidential Property  | VA442          | \$- 5,760         | \$ 14,411         | \$ 1,797          | \$ 6,802          | \$- 13,524        |
| Permanent - Total  | SUB2241        | \$ 169,404        | \$ 367,707        | \$ 368,094        | \$ 274,357        | \$ 458,375        |
| 1-4 Dwelling Units - Revolving Open-End Loans                      | VA448          | \$ 18,845         | \$ 63,490         | \$ 59,774         | \$ 79,362         | \$ 53,120         |
| 1-4 Dwelling Units - Secured by First Liens                        | VA458          | \$ 60,052         | \$ 126,344        | \$ 117,774        | \$- 7,537         | \$ 219,555        |
| 1-4 Dwelling Units - Secured by Junior Liens                       | VA468          | \$ 9,729          | \$ 14,957         | \$ 26,195         | \$ 24,870         | \$ 22,870         |
| Multifamily (5 or more) Dwelling Units                             | VA472          | \$ 350            | \$ 37,929         | \$ 14,546         | \$ 4,070          | \$ 17,082         |
| Nonresidential Property (Except Land)                              | VA482          | \$ 44,175         | \$ 77,345         | \$ 75,741         | \$ 113,632        | \$ 74,756         |
| Land   | VA492          | \$ 36,253         | \$ 47,642         | \$ 74,064         | \$ 59,960         | \$ 70,992         |
| <b>Nonmortgage Loans - Total</b>                                   | <b>VA58</b>    | <b>\$ 26,391</b>  | <b>\$ 41,588</b>  | <b>\$ 59,251</b>  | <b>\$ 14,131</b>  | <b>\$ 75,891</b>  |
| Commercial Loans   | VA522          | \$ 20,541         | \$ 33,166         | \$ 51,434         | \$ 7,318          | \$ 68,945         |
| Consumer Loans - Total   | SUB2261        | \$ 5,850          | \$ 8,422          | \$ 7,817          | \$ 6,813          | \$ 6,946          |
| Loans on Deposits  | VA512          | \$ 278            | \$ 895            | \$ 4              | \$- 6             | \$ 320            |
| Home Improvement Loans   | VA518          | \$- 151           | \$- 107           | \$ 365            | \$- 295           | \$ 50             |
| Education Loans  | VA532          | \$ 0              | \$- 23            | \$ 25             | \$ 0              | \$- 17            |
| Auto Loans   | VA542          | \$ 584            | \$ 578            | \$ 393            | \$ 185            | \$- 1,775         |
| Mobile Home Loans  | VA552          | \$ 735            | \$ 89             | \$ 141            | \$ 30             | \$ 73             |
| Credit Cards   | VA558          | \$ 539            | \$ 609            | \$- 1,604         | \$- 201           | \$ 833            |
| Other  | VA562          | \$ 3,865          | \$ 6,381          | \$ 8,493          | \$ 7,100          | \$ 7,462          |
| <b>Repossessed Assets - Total</b>                                  | <b>VA62</b>    | <b>\$ 77,064</b>  | <b>\$ 78,271</b>  | <b>\$ 74,471</b>  | <b>\$ 90,783</b>  | <b>\$ 53,706</b>  |
| Real Estate - Construction   | VA606          | \$- 2,152         | \$ 3,492          | \$ 1,974          | \$ 3,295          | \$ 2,883          |
| Real Estate - 1-4 Dwelling Units                                   | VA614          | \$ 61,459         | \$ 49,803         | \$ 52,847         | \$ 68,196         | \$ 43,074         |

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| Schedule VA --- Consolidated Valuation Allowances and Related Data |                | Mar 2011            | Dec 2010            | Sep 2010            | Jun 2010            | Mar 2010            |
|--|----------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Description  | Line Item      | Value               | Value               | Value               | Value               | Value               |
| Real Estate - Multifamily (5 or more) Dwelling Units               | VA617          | \$ 1,816            | \$ 3,073            | \$ 3,295            | \$ 5,449            | \$ 1,443            |
| Real Estate - Nonresidential (Except Land)                         | VA626          | \$ 11,778           | \$ 10,988           | \$ 6,401            | \$ 3,771            | \$ 2,707            |
| Real Estate - Land   | VA629          | \$ 4,083            | \$ 10,017           | \$ 9,722            | \$ 9,422            | \$ 4,335            |
| Other Repossessed Assets   | VA632          | \$ 80               | \$ 898              | \$ 232              | \$ 650              | \$- 736             |
| <b>Real Estate Held for Investment</b>                             | <b>VA72</b>    | <b>\$ 60</b>        | <b>\$ 290</b>       | <b>\$ 1,452</b>     | <b>\$ 817</b>       | <b>\$- 31</b>       |
| <b>Equity Investments Not Carried at Fair Value</b>                | <b>VA822</b>   | <b>\$- 2</b>        | <b>\$ 158</b>       | <b>\$ 500</b>       | <b>\$ 827</b>       | <b>\$ 1</b>         |
| <b>Other Assets</b>  | <b>VA932</b>   | <b>\$ 898</b>       | <b>\$ 1,250</b>     | <b>\$ 1,232</b>     | <b>\$ 109</b>       | <b>\$ 738</b>       |
| <b>Adjusted Net Charge-offs - Assets - Total</b>                   | <b>SUB2326</b> | <b>\$ 2,017,305</b> | <b>\$ 2,478,731</b> | <b>\$ 2,765,291</b> | <b>\$ 2,640,526</b> | <b>\$ 2,822,708</b> |
| <b>Mortgage Loans - Total</b>                                      | <b>VA49</b>    | <b>\$ 1,014,946</b> | <b>\$ 1,333,509</b> | <b>\$ 1,352,196</b> | <b>\$ 1,321,045</b> | <b>\$ 1,396,225</b> |
| Construction - Total   | SUB2330        | \$ 14,697           | \$ 96,614           | \$ 56,511           | \$ 78,260           | \$ 121,623          |
| 1-4 Dwelling Units   | VA425          | \$ 7,076            | \$ 24,559           | \$ 12,978           | \$ 29,655           | \$ 86,086           |
| Multifamily (5 or more) Dwelling Units                             | VA435          | \$ 2,701            | \$ 25,015           | \$ 41,222           | \$ 23,791           | \$ 20,355           |
| Nonresidential Property  | VA445          | \$ 4,920            | \$ 47,040           | \$ 2,311            | \$ 24,814           | \$ 15,182           |
| Permanent - Total  | SUB2341        | \$ 1,000,249        | \$ 1,236,895        | \$ 1,295,685        | \$ 1,242,785        | \$ 1,274,602        |
| 1-4 Dwelling Units - Revolving Open-End Loans                      | VA449          | \$ 193,151          | \$ 228,438          | \$ 246,899          | \$ 305,281          | \$ 269,407          |
| 1-4 Dwelling Units - Secured by First Liens                        | VA459          | \$ 478,353          | \$ 520,034          | \$ 501,984          | \$ 381,207          | \$ 509,648          |
| 1-4 Dwelling Units - Secured by Junior Liens                       | VA469          | \$ 74,824           | \$ 76,609           | \$ 93,140           | \$ 105,080          | \$ 110,598          |
| Multifamily (5 or more) Dwelling Units                             | VA475          | \$ 29,597           | \$ 61,147           | \$ 78,523           | \$ 83,814           | \$ 60,257           |
| Nonresidential Property (Except Land)                              | VA485          | \$ 144,725          | \$ 218,054          | \$ 214,480          | \$ 232,645          | \$ 160,839          |
| Land   | VA495          | \$ 79,599           | \$ 132,613          | \$ 160,659          | \$ 134,758          | \$ 163,853          |
| <b>Nonmortgage Loans - Total</b>                                   | <b>VA59</b>    | <b>\$ 890,635</b>   | <b>\$ 1,035,027</b> | <b>\$ 1,276,174</b> | <b>\$ 1,172,303</b> | <b>\$ 1,309,290</b> |
| Commercial Loans   | VA525          | \$ 325,352          | \$ 322,225          | \$ 376,511          | \$ 380,335          | \$ 470,432          |
| Consumer Loans - Total   | SUB2361        | \$ 565,283          | \$ 712,802          | \$ 899,663          | \$ 791,968          | \$ 838,858          |
| Loans on Deposits  | VA515          | \$ 844              | \$ 1,266            | \$ 648              | \$ 702              | \$ 1,114            |
| Home Improvement Loans   | VA519          | \$ 1,187            | \$ 1,911            | \$ 3,111            | \$ 4,384            | \$ 3,149            |
| Education Loans  | VA535          | \$ 197              | \$ 72               | \$ 192              | \$ 134              | \$ 108              |
| Auto Loans   | VA545          | \$ 19,395           | \$ 29,292           | \$ 28,338           | \$ 28,436           | \$ 38,920           |
| Mobile Home Loans  | VA555          | \$ 2,835            | \$ 967              | \$ 1,785            | \$ 1,724            | \$ 1,173            |
| Credit Cards   | VA559          | \$ 489,644          | \$ 606,547          | \$ 793,176          | \$ 664,907          | \$ 697,290          |
| Other  | VA565          | \$ 51,181           | \$ 72,747           | \$ 72,413           | \$ 91,681           | \$ 97,104           |
| <b>Reposessed Assets - Total</b>                                   | <b>VA65</b>    | <b>\$ 110,167</b>   | <b>\$ 107,192</b>   | <b>\$ 132,564</b>   | <b>\$ 144,389</b>   | <b>\$ 107,883</b>   |
| Real Estate - Construction   | VA607          | \$ 1,979            | \$ 6,092            | \$ 6,374            | \$ 7,225            | \$ 9,094            |
| Real Estate - 1-4 Dwelling Units                                   | VA615          | \$ 73,690           | \$ 63,796           | \$ 92,861           | \$ 105,805          | \$ 74,261           |
| Real Estate - Multifamily (5 or more) Dwelling Units               | VA618          | \$ 9,212            | \$ 3,389            | \$ 3,865            | \$ 5,779            | \$ 1,843            |

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| Schedule VA --- Consolidated Valuation Allowances and Related Data          |              | Mar 2011            | Dec 2010            | Sep 2010            | Jun 2010            | Mar 2010            |
|---|--------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Description   | Line Item    | Value               | Value               | Value               | Value               | Value               |
| Real Estate - Nonresidential (Except Land)                                  | VA627        | \$ 12,907           | \$ 13,569           | \$ 9,488            | \$ 5,186            | \$ 5,421            |
| Real Estate - Land  | VA631        | \$ 9,035            | \$ 16,590           | \$ 18,733           | \$ 18,991           | \$ 16,824           |
| Other Repossessed Assets  | VA633        | \$ 3,344            | \$ 3,756            | \$ 1,243            | \$ 1,403            | \$ 440              |
| <b>Real Estate Held for Investment</b>                                      | <b>VA75</b>  | <b>\$ 60</b>        | <b>\$ 290</b>       | <b>\$ 1,452</b>     | <b>\$ 817</b>       | <b>\$- 31</b>       |
| <b>Equity Investments Not Carried at Fair Value</b>                         | <b>VA825</b> | <b>\$- 2</b>        | <b>\$ 158</b>       | <b>\$ 500</b>       | <b>\$ 827</b>       | <b>\$ 1</b>         |
| <b>Other Assets</b>   | <b>VA935</b> | <b>\$ 1,499</b>     | <b>\$ 2,555</b>     | <b>\$ 2,405</b>     | <b>\$ 1,145</b>     | <b>\$ 9,340</b>     |
| <b>TROUBLED DEBT RESTRUCTURED</b>   |              |                     |                     |                     |                     |                     |
| <b>Amount this Quarter</b>  | <b>VA940</b> | <b>\$ 2,340,593</b> | <b>\$ 2,855,993</b> | <b>\$ 3,272,080</b> | <b>\$ 3,462,726</b> | <b>\$ 3,374,853</b> |
| <b>Amount in Schedule SC Complying with Modified Terms</b>                  | <b>VA942</b> | <b>\$ 9,753,606</b> | <b>\$ 9,685,037</b> | <b>\$ 9,822,975</b> | <b>\$ 9,565,645</b> | <b>\$ 9,310,900</b> |
| Construction, Land Development, and Other Land Loans - Total                | SUB2370      | \$ 647,383          | N/A                 | N/A                 | N/A                 | N/A                 |
| 1-4 Family Residential Construction Loans                                   | VA211        | \$ 119,176          | N/A                 | N/A                 | N/A                 | N/A                 |
| Other Construction Loans and All Land Development and Other Land Loans      | VA212        | \$ 528,207          | N/A                 | N/A                 | N/A                 | N/A                 |
| Loans Secured by 1-4 Family Residential Properties                          | VA213        | \$ 6,947,198        | N/A                 | N/A                 | N/A                 | N/A                 |
| Loans Secured by Multifamily (5 or more) Residential Properties             | VA214        | \$ 372,891          | N/A                 | N/A                 | N/A                 | N/A                 |
| Loans Secured by Nonfarm Nonresidential Properties - Total                  | SUB2371      | \$ 844,948          | N/A                 | N/A                 | N/A                 | N/A                 |
| Loans Secured by Owner-occupied Nonfarm Nonresidential Properties           | VA215        | \$ 253,380          | N/A                 | N/A                 | N/A                 | N/A                 |
| Loans Secured by Other Nonfarm Nonresidential Properties                    | VA216        | \$ 591,568          | N/A                 | N/A                 | N/A                 | N/A                 |
| Commercial and Industrial Loans   | VA217        | \$ 255,696          | N/A                 | N/A                 | N/A                 | N/A                 |
| All Other Loans   | VA218        | \$ 684,730          | N/A                 | N/A                 | N/A                 | N/A                 |
| Itemize Loan Cat. that Exceed 10% Tot Lns Restruct, in Troub. Debt - Total  | SUB2372      | \$ 632,390          | N/A                 | N/A                 | N/A                 | N/A                 |
| Loans Secured by Farmland   | VA219        | \$ 4,017            | N/A                 | N/A                 | N/A                 | N/A                 |
| Loans to Depository Institutions and Acceptances of Other Banks             | VA221        | \$ 0                | N/A                 | N/A                 | N/A                 | N/A                 |
| Loans to Individuals for Household, Fam., & Other Personal Expendi. - Total | SUB2373      | \$ 610,399          | N/A                 | N/A                 | N/A                 | N/A                 |
| Credit Cards  | VA222        | \$ 520,030          | N/A                 | N/A                 | N/A                 | N/A                 |
| Automobile Loans  | VA223        | \$ 57,808           | N/A                 | N/A                 | N/A                 | N/A                 |
| Other Consumer Loans  | VA224        | \$ 32,561           | N/A                 | N/A                 | N/A                 | N/A                 |

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| Schedule VA --- Consolidated Valuation Allowances and Related Data   |                | Mar 2011             | Dec 2010             | Sep 2010             | Jun 2010             | Mar 2010             |
|--|----------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Description  | Line Item      | Value                | Value                | Value                | Value                | Value                |
| Loans to Foreign Governments and Official Institutions   | VA225          | \$ 0                 | N/A                  | N/A                  | N/A                  | N/A                  |
| Other Loans *  | VA226          | \$ 17,974            | N/A                  | N/A                  | N/A                  | N/A                  |
| * Other Loans (includes 'Loans to finance agricultural production and other loans to farmers,'<br>'Obligations (other than securities and loans) of states and political subdivisions in the U.S.,'<br>and 'Loans to nondepository financial institutions and other loans.') |                |                      |                      |                      |                      |                      |
| Line Item VA227 is to be completed by:   |                |                      |                      |                      |                      |                      |
| Savings associations with \$300 million or more in total assets, and<br>Sav. assn. with < \$300 mil in tot. assets that have agriculture & farm loans that exceed. 5% of tot:  |                |                      |                      |                      |                      |                      |
| Loans to Finance Agricult. Prod. & Other Loans to Farmers<br>Included in VA226   | VA227          | \$ 6,077             | N/A                  | N/A                  | N/A                  | N/A                  |
| <b>MORTGAGE LOANS FORECLOSED IN QUARTER</b>  |                |                      |                      |                      |                      |                      |
| <b>Mortgage Loans Foreclosed During Quarter - Total</b>  | <b>VA95</b>    | <b>\$ 1,490,027</b>  | <b>\$ 1,493,985</b>  | <b>\$ 2,100,405</b>  | <b>\$ 1,713,619</b>  | <b>\$ 1,994,809</b>  |
| Construction   | VA951          | \$ 42,479            | \$ 49,965            | \$ 106,290           | \$ 103,080           | \$ 112,298           |
| Permanent - 1-4 Dwelling Units   | VA952          | \$ 1,130,764         | \$ 1,079,575         | \$ 1,581,265         | \$ 1,272,239         | \$ 1,499,312         |
| Permanent - Multifamily (5 or more) Dwelling Units   | VA953          | \$ 51,102            | \$ 35,229            | \$ 46,309            | \$ 64,078            | \$ 37,760            |
| Permanent - Nonresidential (Except Land)   | VA954          | \$ 117,260           | \$ 174,480           | \$ 222,217           | \$ 140,144           | \$ 151,235           |
| Permanent - Land   | VA955          | \$ 148,422           | \$ 154,736           | \$ 144,324           | \$ 134,078           | \$ 194,204           |
| <b>CLASSIFICATION OF ASSETS</b>  |                |                      |                      |                      |                      |                      |
| <b>Quarter End Balance - Special Mention</b>   | <b>VA960</b>   | <b>\$ 11,073,543</b> | <b>\$ 11,959,406</b> | <b>\$ 12,453,903</b> | <b>\$ 12,508,545</b> | <b>\$ 12,995,264</b> |
| <b>Classified Assets - Quarter End Balance - Total</b>   | <b>SUB2811</b> | <b>\$ 42,153,956</b> | <b>\$ 43,666,229</b> | <b>\$ 45,427,282</b> | <b>\$ 46,288,914</b> | <b>\$ 47,580,008</b> |
| Substandard  | VA965          | \$ 40,508,136        | \$ 41,871,550        | \$ 43,683,518        | \$ 44,629,813        | \$ 45,757,115        |
| Doubtful   | VA970          | \$ 1,641,969         | \$ 1,789,577         | \$ 1,728,425         | \$ 1,648,444         | \$ 1,813,258         |
| Loss   | VA975          | \$ 3,851             | \$ 5,102             | \$ 15,339            | \$ 10,657            | \$ 9,635             |
| <b>Credit Card Charge-Offs Related to Accrued Interest</b>   | <b>VA979</b>   | <b>\$ 26,662</b>     | <b>\$ 41,422</b>     | <b>\$ 51,630</b>     | <b>\$ 66,495</b>     | <b>\$ 82,390</b>     |
| <b>PURCHASED CREDIT-IMPAIRED LOANS</b>   |                |                      |                      |                      |                      |                      |
| Outstanding Balanced (Contractual)   | VA980          | \$ 22,387,374        | \$ 22,241,341        | \$ 18,576,027        | \$ 19,628,495        | \$ 19,303,177        |
| Recorded Investment (Carrying Amt Before Ln Loss Allow Deduct)   | VA981          | \$ 16,027,287        | \$ 15,629,988        | \$ 12,659,262        | \$ 12,591,785        | \$ 12,219,612        |
| Allowance Amount Included in ALLL (SC283, SC357)   | VA985          | \$ 56,359            | \$ 49,422            | \$ 23,474            | \$ 11,539            | \$ 7,199             |

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| <b>Schedule PD --- Consolidated Past Due and Nonaccrual</b> |                | <b>Mar 2011</b>      | <b>Dec 2010</b>      | <b>Sep 2010</b>      | <b>Jun 2010</b>      | <b>Mar 2010</b>      |
|---|----------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Description   | Line Item      | Value                | Value                | Value                | Value                | Value                |
| <b>DELINQUENT LOANS</b>                                     |                |                      |                      |                      |                      |                      |
| <b>Delinquent Loans - Total</b>                             | <b>SUB2410</b> | <b>\$ 33,167,343</b> | <b>\$ 35,593,194</b> | <b>\$ 36,533,978</b> | <b>\$ 37,401,007</b> | <b>\$ 37,794,474</b> |
| Mortgages - Total   | SUB2421        | \$ 29,567,064        | \$ 31,574,498        | \$ 32,287,429        | \$ 32,984,675        | \$ 33,237,705        |
| Construction and Land Loans                                 | SUB2430        | \$ 2,817,163         | \$ 3,090,213         | \$ 3,376,929         | \$ 3,721,523         | \$ 4,022,645         |
| Permanent Loans Secured by 1-4 Property                     | SUB2441        | \$ 22,062,364        | \$ 23,460,534        | \$ 24,220,696        | \$ 24,469,385        | \$ 24,033,044        |
| Permanent Loans Secured by All Other Property               | SUB2450        | \$ 6,144,510         | \$ 6,647,738         | \$ 6,474,601         | \$ 6,503,864         | \$ 7,111,271         |
| Nonmortgages - Total  | SUB2461        | \$ 3,600,279         | \$ 4,018,696         | \$ 4,246,549         | \$ 4,416,332         | \$ 4,556,769         |
| <b>PAST DUE &amp; STILL ACCRUING</b>                        |                |                      |                      |                      |                      |                      |
| <b>Past Due &amp; Still Accruing - Total</b>                | <b>SUB2470</b> | <b>\$ 12,733,252</b> | <b>\$ 14,144,044</b> | <b>\$ 14,617,222</b> | <b>\$ 13,946,659</b> | <b>\$ 15,019,947</b> |
| <b>Past Due &amp; Still Accruing - 30-89 Days - Total</b>   | <b>PD10</b>    | <b>\$ 8,970,656</b>  | <b>\$ 9,965,798</b>  | <b>\$ 10,028,455</b> | <b>\$ 10,563,774</b> | <b>\$ 11,552,246</b> |
| Mortgage Loans - Total                                      | SUB2481        | \$ 7,432,273         | \$ 8,171,519         | \$ 8,171,418         | \$ 8,643,002         | \$ 9,411,093         |
| Construction  | PD115          | \$ 219,279           | \$ 226,782           | \$ 300,502           | \$ 527,448           | \$ 431,082           |
| Permanent:  |                |                      |                      |                      |                      |                      |
| Residential:  |                |                      |                      |                      |                      |                      |
| 1-4 Dwelling Units:   |                |                      |                      |                      |                      |                      |
| Revolving Open-End Loans                                    | PD121          | \$ 396,291           | \$ 474,041           | \$ 450,698           | \$ 455,919           | \$ 448,791           |
| Secured by First Liens                                      | PD123          | \$ 5,268,540         | \$ 5,766,033         | \$ 5,732,817         | \$ 5,915,066         | \$ 6,185,636         |
| Secured by Junior Liens                                     | PD124          | \$ 192,386           | \$ 239,842           | \$ 223,416           | \$ 220,189           | \$ 319,091           |
| Multifamily (5 or more) Dwelling Units                      | PD125          | \$ 320,280           | \$ 366,524           | \$ 410,235           | \$ 357,553           | \$ 481,159           |
| Nonresidential Property (Except Land)                       | PD135          | \$ 834,130           | \$ 871,336           | \$ 818,853           | \$ 923,630           | \$ 1,204,572         |
| Land  | PD138          | \$ 201,367           | \$ 226,961           | \$ 234,897           | \$ 243,197           | \$ 340,762           |
| Nonmortgage Loans:  |                |                      |                      |                      |                      |                      |
| Commercial Loans  | PD140          | \$ 610,509           | \$ 647,007           | \$ 671,628           | \$ 707,796           | \$ 905,503           |
| Consumer Loans - Total                                      | SUB2511        | \$ 927,874           | \$ 1,147,272         | \$ 1,185,409         | \$ 1,212,976         | \$ 1,235,650         |
| Loans on Deposits   | PD161          | \$ 3,906             | \$ 3,512             | \$ 3,831             | \$ 3,899             | \$ 4,584             |
| Home Improvement Loans                                      | PD163          | \$ 4,225             | \$ 6,533             | \$ 6,158             | \$ 6,043             | \$ 6,083             |
| Education Loans   | PD165          | \$ 19,571            | \$ 23,964            | \$ 17,970            | \$ 22,349            | \$ 19,331            |
| Auto Loans  | PD167          | \$ 154,228           | \$ 225,385           | \$ 211,593           | \$ 222,637           | \$ 202,664           |
| Mobile Home Loans   | PD169          | \$ 15,666            | \$ 19,502            | \$ 16,143            | \$ 15,250            | \$ 16,113            |
| Credit Cards  | PD171          | \$ 616,623           | \$ 727,332           | \$ 764,970           | \$ 757,535           | \$ 812,766           |
| Other   | PD180          | \$ 113,655           | \$ 141,044           | \$ 164,744           | \$ 185,263           | \$ 174,109           |
| Troubled Debt Restructured:                                 |                |                      |                      |                      |                      |                      |
| Troubled Debt Restructured Included in PD115:PD180          | PD190          | \$ 775,363           | \$ 760,910           | \$ 642,541           | \$ 593,933           | \$ 624,733           |
| Construction, Land Development and Other Land Loans - Total | SUB2550        | \$ 29,112            | N/A                  | N/A                  | N/A                  | N/A                  |



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| <b>Schedule PD --- Consolidated Past Due and Nonaccrual</b>   |                  | <b>Mar 2011</b> | <b>Dec 2010</b> | <b>Sep 2010</b> | <b>Jun 2010</b> | <b>Mar 2010</b> |
|---|------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| <b>Description</b>  | <b>Line Item</b> | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    |
| 1-4 Family Residential Construction Loans   | PD516            | \$ 2,457        | N/A             | N/A             | N/A             | N/A             |
| Other Construction Loans and All Land Development and Other Land Loans                                | PD517            | \$ 26,655       | N/A             | N/A             | N/A             | N/A             |
| Loans Secured by 1-4 Family Residential Properties  | PD519            | \$ 551,131      | N/A             | N/A             | N/A             | N/A             |
| Loans Secured by Multifamily (5 or more) Residential Properties                                       | PD525            | \$ 19,594       | N/A             | N/A             | N/A             | N/A             |
| Secured by Nonfarm Nonresidential Properties - Total  | SUB2551          | \$ 77,320       | N/A             | N/A             | N/A             | N/A             |
| Loans Secured by Owner-occupied Nonfarm Nonresidential Properties                                     | PD535            | \$ 26,441       | N/A             | N/A             | N/A             | N/A             |
| Loans Secured by Other Nonfarm Nonresidential Properties  | PD536            | \$ 50,879       | N/A             | N/A             | N/A             | N/A             |
| Commercial and Industrial Loans   | PD537            | \$ 26,482       | N/A             | N/A             | N/A             | N/A             |
| All Other Loans   | PD538            | \$ 71,721       | N/A             | N/A             | N/A             | N/A             |
| Itemize Loan Cat. that Exceed 10% Tot Lns Restruct, in Troub. Debt - Total                            | SUB2552          | \$ 68,026       | N/A             | N/A             | N/A             | N/A             |
| Loans Secured by Farmland   | PD539            | \$ 3,940        | N/A             | N/A             | N/A             | N/A             |
| Loans to Depository Institutions and Acceptances of Other Banks                                       | PD540            | \$ 0            | N/A             | N/A             | N/A             | N/A             |
| Loans to Individuals for Household, Family & Other Personal Expend. - Total                           | SUB2553          | \$ 64,086       | N/A             | N/A             | N/A             | N/A             |
| Credit Cards  | PD542            | \$ 55,846       | N/A             | N/A             | N/A             | N/A             |
| Automobile Loans  | PD545            | \$ 5,274        | N/A             | N/A             | N/A             | N/A             |
| Other Consumer Loans  | PD560            | \$ 2,966        | N/A             | N/A             | N/A             | N/A             |
| Loans to Foreign Governments and Official Institutions  | PD580            | \$ 0            | N/A             | N/A             | N/A             | N/A             |
| Other Loans *   | PD581            | \$ 364          | N/A             | N/A             | N/A             | N/A             |
| * Other Loans (includes 'Loans to finance agricultural production and other loans to farmers,'        |                  |                 |                 |                 |                 |                 |
| 'Obligations (other than securities and loans) of states and political subdivisions in the U.S.,'     |                  |                 |                 |                 |                 |                 |
| and 'Loans to nondepository financial institutions and other loans.')                                 |                  |                 |                 |                 |                 |                 |
| Line Item PD582-PD782 is to be completed by:  |                  |                 |                 |                 |                 |                 |
| Savings associations with \$300 million or more in total assets, and                                  |                  |                 |                 |                 |                 |                 |
| Sav. assn. with < \$300 mil in tot. assets that have agriculture & farm loans that exceed. 5% of tot: |                  |                 |                 |                 |                 |                 |
| Loans to Finance Agricultural Production and Other Loans to Farmers                                   | PD582            | \$ 364          | N/A             | N/A             | N/A             | N/A             |
| Memoranda:  |                  |                 |                 |                 |                 |                 |
| Held for Sale Included in PD115:PD180   | PD192            | \$ 56,276       | \$ 77,134       | \$ 61,670       | \$ 68,809       | \$ 68,072       |

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|---|------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| <b>Description</b>  | <b>Line Item</b> | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    |
| Wholly/Partly Guaranteed by U.S. Incl in PD115:PD180  | PD195            | \$ 1,031,460    | \$ 1,744,067    | \$ 1,645,089    | \$ 1,680,148    | \$ 1,853,811    |
| Guaranteed Portion Incl in PD195,Excl Rebooked GNMA's   | PD196            | \$ 161,195      | \$ 331,541      | \$ 250,746      | \$ 213,680      | \$ 265,935      |
| Rebooked GNMA's Incl in PD195   | PD197            | \$ 843,062      | \$ 1,000,130    | \$ 968,617      | \$ 1,006,069    | \$ 954,082      |
| Loans & Leases Covered by Loss-Sharing Agreements with FDIC   |                  |                 |                 |                 |                 |                 |
| Loans Secured by Real Estate  |                  |                 |                 |                 |                 |                 |
| Construction, Land Development and Other Land Loans - Total   | SUB2555          | \$ 10,624       | N/A             | N/A             | N/A             | N/A             |
| 1-4 Family Residential Construction Loans   | PD816            | \$ 931          | N/A             | N/A             | N/A             | N/A             |
| Other Construction Loans , All Land Development and Other Land                                      | PD817            | \$ 9,693        | N/A             | N/A             | N/A             | N/A             |
| Loans Secured by Farmland   | PD818            | \$ 0            | N/A             | N/A             | N/A             | N/A             |
| Secured by 1-4 Family Residential Properties - Total  | SUB2556          | \$ 512,129      | N/A             | N/A             | N/A             | N/A             |
| Revolv., Open-end Loans Sec. by 1-4 Fam. Res. Prop. & Ext.  | PD819            | \$ 24,544       | N/A             | N/A             | N/A             | N/A             |
| Lines of Credit   |                  |                 |                 |                 |                 |                 |
| Closed-end Loans Secured by 1-4 Family Residential Properties -                                     | SUB2557          | \$ 487,585      | N/A             | N/A             | N/A             | N/A             |
| Total   |                  |                 |                 |                 |                 |                 |
| Secured by First Liens  | PD820            | \$ 481,147      | N/A             | N/A             | N/A             | N/A             |
| Secured by Junior Liens   | PD821            | \$ 6,438        | N/A             | N/A             | N/A             | N/A             |
| Secured by Multifamily (5 or More) Residential Properties   | PD822            | \$ 9,021        | N/A             | N/A             | N/A             | N/A             |
| Secured by Nonfarm Nonresidential Properties - Total  | SUB2558          | \$ 69,328       | N/A             | N/A             | N/A             | N/A             |
| Loans Secured by Owner-occupied Nonfarm Nonresidential  | PD823            | \$ 15,232       | N/A             | N/A             | N/A             | N/A             |
| Properties  |                  |                 |                 |                 |                 |                 |
| Loans Secured by Other Nonfarm Nonresidential Properties  | PD824            | \$ 54,096       | N/A             | N/A             | N/A             | N/A             |
| Commercial and Industrial Loans   | PD826            | \$ 11,802       | N/A             | N/A             | N/A             | N/A             |
| Loans to Individuals for Household, Family & Other Personal   | SUB2559          | \$ 977          | N/A             | N/A             | N/A             | N/A             |
| Expend. - Total   |                  |                 |                 |                 |                 |                 |
| Credit Cards  | PD827            | \$ 0            | N/A             | N/A             | N/A             | N/A             |
| Automobile Loans  | PD828            | \$ 210          | N/A             | N/A             | N/A             | N/A             |
| Other Consumer Loans  | PD829            | \$ 767          | N/A             | N/A             | N/A             | N/A             |
| All Other Loans and Leases  | PD830            | \$ 1,191        | N/A             | N/A             | N/A             | N/A             |
| Itemize the Past Due and Nonaccrual Amounts Incl. in PD830-PD1030 for Loans & Lease for Amts in SI: |                  |                 |                 |                 |                 |                 |
| Loans to Depository Institutions and Acceptances of Other Banks                                     | PD831            | \$ 0            | N/A             | N/A             | N/A             | N/A             |
| Loans to Foreign Governments and Official Institutions  | PD832            | \$ 0            | N/A             | N/A             | N/A             | N/A             |

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|---|------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| <b>Description</b>  | <b>Line Item</b> | <b>Value</b>        | <b>Value</b>        | <b>Value</b>        | <b>Value</b>        | <b>Value</b>        |
| Other Loans   | PD833            | \$ 0                | N/A                 | N/A                 | N/A                 | N/A                 |
| Lease Financing Receivables   | PD834            | \$ 37               | N/A                 | N/A                 | N/A                 | N/A                 |
| Items PD835-PD1035 to be Completed by Savings Associations:   |                  |                     |                     |                     |                     |                     |
| Savings associations with \$300 million or more in total assets, and                                  |                  |                     |                     |                     |                     |                     |
| Sav. assn. with < \$300 mil in tot. assets that have agriculture & farm loans that exceed. 5% of tot: |                  |                     |                     |                     |                     |                     |
| Loans to Finance Agricultural Production and Other Loans to Farmers                                   | PD835            | \$ 0                | N/A                 | N/A                 | N/A                 | N/A                 |
| Portion of Covered Loans & Leases Protected by FDIC Loss-sharing Agreements                           | PD840            | \$ 419,576          | N/A                 | N/A                 | N/A                 | N/A                 |
| <b>Past Due &amp; Still Accruing - 90 Days or More - Total</b>  | <b>PD20</b>      | <b>\$ 3,762,596</b> | <b>\$ 4,178,246</b> | <b>\$ 4,588,767</b> | <b>\$ 3,382,885</b> | <b>\$ 3,467,701</b> |
| Mortgage Loans - Total  | SUB2491          | \$ 3,496,332        | \$ 3,873,512        | \$ 4,064,888        | \$ 2,923,068        | \$ 2,944,186        |
| Construction  | PD215            | \$ 83,138           | \$ 101,219          | \$ 153,381          | \$ 80,974           | \$ 62,997           |
| Permanent:  |                  |                     |                     |                     |                     |                     |
| Residential:  |                  |                     |                     |                     |                     |                     |
| 1-4 Dwelling Units:   |                  |                     |                     |                     |                     |                     |
| Revolving Open-End Loans  | PD221            | \$ 18,053           | \$ 19,548           | \$ 20,961           | \$ 17,562           | \$ 16,801           |
| Secured by First Liens  | PD223            | \$ 3,107,332        | \$ 3,396,181        | \$ 3,591,011        | \$ 2,665,782        | \$ 2,647,023        |
| Secured by Junior Liens   | PD224            | \$ 8,067            | \$ 8,204            | \$ 9,904            | \$ 5,831            | \$ 117,851          |
| Multifamily (5 or more) Dwelling Units  | PD225            | \$ 50,705           | \$ 41,185           | \$ 23,517           | \$ 10,339           | \$ 11,014           |
| Nonresidential Property (Except Land)   | PD235            | \$ 130,374          | \$ 176,827          | \$ 163,716          | \$ 90,027           | \$ 49,230           |
| Land  | PD238            | \$ 98,663           | \$ 130,348          | \$ 102,398          | \$ 52,553           | \$ 39,270           |
| Nonmortgage Loans:  |                  |                     |                     |                     |                     |                     |
| Commercial Loans  | PD240            | \$ 91,490           | \$ 82,298           | \$ 227,580          | \$ 164,058          | \$ 158,321          |
| Consumer Loans - Total  | SUB2521          | \$ 174,774          | \$ 222,436          | \$ 296,299          | \$ 295,759          | \$ 365,194          |
| Loans on Deposits   | PD261            | \$ 678              | \$ 780              | \$ 575              | \$ 667              | \$ 1,137            |
| Home Improvement Loans  | PD263            | \$ 71               | \$ 80               | \$ 17               | \$ 230              | \$ 30               |
| Education Loans   | PD265            | \$ 1,267            | \$ 1,057            | \$ 1,186            | \$ 1,393            | \$ 1,645            |
| Auto Loans  | PD267            | \$ 4,853            | \$ 7,606            | \$ 6,153            | \$ 5,783            | \$ 6,284            |
| Mobile Home Loans   | PD269            | \$ 274              | \$ 172              | \$ 284              | \$ 439              | \$ 146              |
| Credit Cards  | PD271            | \$ 161,659          | \$ 206,306          | \$ 283,383          | \$ 282,190          | \$ 349,121          |
| Other   | PD280            | \$ 5,972            | \$ 6,435            | \$ 4,701            | \$ 5,057            | \$ 6,831            |
| Troubled Debt Restructured:   |                  |                     |                     |                     |                     |                     |
| Troubled Debt Restructured Included in PD215:PD280  | PD290            | \$ 27,289           | \$ 58,461           | \$ 38,726           | \$ 65,421           | \$ 32,080           |
| Construction, Land Development and Other Land Loans - Total   | SUB2560          | \$ 922              | N/A                 | N/A                 | N/A                 | N/A                 |

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| <b>Description</b>  | <b>Line Item</b> | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    |
| 1-4 Family Residential Construction Loans   | PD616            | \$ 59           | N/A             | N/A             | N/A             | N/A             |
| Other Construction Loans and All Land Development and Other Land Loans                                | PD617            | \$ 863          | N/A             | N/A             | N/A             | N/A             |
| Loans Secured by 1-4 Family Residential Properties  | PD619            | \$ 7,276        | N/A             | N/A             | N/A             | N/A             |
| Loans Secured by Multifamily (5 or more) Residential Properties                                       | PD625            | \$ 3,326        | N/A             | N/A             | N/A             | N/A             |
| Loans Secured by Nonfarm Nonresidential Properties - Total  | SUB2561          | \$ 2,114        | N/A             | N/A             | N/A             | N/A             |
| Loans Secured by Owner-occupied Nonfarm Nonresidential Properties                                     | PD635            | \$ 477          | N/A             | N/A             | N/A             | N/A             |
| Loans Secured by Other Nonfarm Nonresidential Properties  | PD636            | \$ 1,637        | N/A             | N/A             | N/A             | N/A             |
| Commercial and Industrial Loans   | PD637            | \$ 2,403        | N/A             | N/A             | N/A             | N/A             |
| All Other Loans   | PD638            | \$ 11,248       | N/A             | N/A             | N/A             | N/A             |
| Itemize Loan Cat. that Exceed 10% Tot Lns Restruct, in Troub. Debt - Total                            | SUB2562          | \$ 10,722       | N/A             | N/A             | N/A             | N/A             |
| Loans Secured by Farmland   | PD639            | \$ 0            | N/A             | N/A             | N/A             | N/A             |
| Loans to Depository Institutions and Acceptances of Other Banks                                       | PD640            | \$ 0            | N/A             | N/A             | N/A             | N/A             |
| Loans to Individuals for Household, Family & Other Personal Expend. - Total                           | SUB2563          | \$ 10,722       | N/A             | N/A             | N/A             | N/A             |
| Credit Cards  | PD642            | \$ 10,696       | N/A             | N/A             | N/A             | N/A             |
| Automobile Loans  | PD645            | \$ 11           | N/A             | N/A             | N/A             | N/A             |
| Other Consumer Loans  | PD660            | \$ 15           | N/A             | N/A             | N/A             | N/A             |
| Loans to Foreign Governments and Official Institutions  | PD680            | \$ 0            | N/A             | N/A             | N/A             | N/A             |
| Other Loans *   | PD681            | \$ 32           | N/A             | N/A             | N/A             | N/A             |
| * Other Loans (includes 'Loans to finance agricultural production and other loans to farmers,'        |                  |                 |                 |                 |                 |                 |
| 'Obligations (other than securities and loans) of states and political subdivisions in the U.S.,'     |                  |                 |                 |                 |                 |                 |
| and 'Loans to nondepository financial institutions and other loans.')                                 |                  |                 |                 |                 |                 |                 |
| Line Item PD582-PD782 is to be completed by:  |                  |                 |                 |                 |                 |                 |
| Savings associations with \$300 million or more in total assets, and                                  |                  |                 |                 |                 |                 |                 |
| Sav. assn. with < \$300 mil in tot. assets that have agriculture & farm loans that exceed. 5% of tot: |                  |                 |                 |                 |                 |                 |
| Loans to Finance Agricultural Production and Other Loans to Farmers                                   | PD682            | \$ 32           | N/A             | N/A             | N/A             | N/A             |
| Memoranda:  |                  |                 |                 |                 |                 |                 |

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| <b>Description</b>  | <b>Line Item</b> | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    |
| Held for Sale Included in PD215:PD280   | PD292            | \$ 45,242       | \$ 62,797       | \$ 63,251       | \$ 63,907       | \$ 72,944       |
| Wholly/Partly Guaranteed by U.S. Incl in PD215:PD280  | PD295            | \$ 2,662,838    | \$ 3,567,464    | \$ 3,694,856    | \$ 2,519,432    | \$ 2,619,468    |
| Guaranteed Portion Incl in PD295,Excl Rebooked GNMA's   | PD296            | \$ 384,432      | \$ 992,013      | \$ 1,059,664    | \$ 145,600      | \$ 147,062      |
| Rebooked GNMA's Incl in PD295   | PD297            | \$ 2,257,178    | \$ 2,408,178    | \$ 2,442,026    | \$ 2,365,435    | \$ 2,468,757    |
| Loans & Leases Covered by Loss-Sharing Agreements with FDIC   |                  |                 |                 |                 |                 |                 |
| Loans Secured by Real Estate  |                  |                 |                 |                 |                 |                 |
| Construction, Land Development and Other Land Loans - Total   | SUB2564          | \$ 70,172       | N/A             | N/A             | N/A             | N/A             |
| 1-4 Family Residential Construction Loans   | PD916            | \$ 0            | N/A             | N/A             | N/A             | N/A             |
| Other Construction Loans , All Land Development and Other Land                                      | PD917            | \$ 70,172       | N/A             | N/A             | N/A             | N/A             |
| Loans Secured by Farmland   | PD918            | \$ 0            | N/A             | N/A             | N/A             | N/A             |
| Secured by 1-4 Family Residential Properties - Total  | SUB2565          | \$ 652,382      | N/A             | N/A             | N/A             | N/A             |
| Lines of Credit   | PD919            | \$ 11,456       | N/A             | N/A             | N/A             | N/A             |
| Closed-end Loans Secured by 1-4 Family Residential Properties -                                     | SUB2566          | \$ 640,926      | N/A             | N/A             | N/A             | N/A             |
| Total   |                  |                 |                 |                 |                 |                 |
| Secured by First Liens  | PD920            | \$ 635,673      | N/A             | N/A             | N/A             | N/A             |
| Secured by Junior Liens   | PD921            | \$ 5,253        | N/A             | N/A             | N/A             | N/A             |
| Secured by Multifamily (5 or More) Residential Properties   | PD922            | \$ 28,373       | N/A             | N/A             | N/A             | N/A             |
| Secured by Nonfarm Nonresidential Properties - Total  | SUB2567          | \$ 130,504      | N/A             | N/A             | N/A             | N/A             |
| Properties  | PD923            | \$ 351          | N/A             | N/A             | N/A             | N/A             |
| Loans Secured by Other Nonfarm Nonresidential Properties  | PD924            | \$ 130,153      | N/A             | N/A             | N/A             | N/A             |
| Commercial and Industrial Loans   | PD926            | \$ 14,460       | N/A             | N/A             | N/A             | N/A             |
| Loans to Individuals for Household, Family & Other Personal   | SUB2568          | \$ 12           | N/A             | N/A             | N/A             | N/A             |
| Expend. - Total   |                  |                 |                 |                 |                 |                 |
| Credit Cards  | PD927            | \$ 0            | N/A             | N/A             | N/A             | N/A             |
| Automobile Loans  | PD928            | \$ 12           | N/A             | N/A             | N/A             | N/A             |
| Other Consumer Loans  | PD929            | \$ 0            | N/A             | N/A             | N/A             | N/A             |
| All Other Loans and Leases  | PD930            | \$ 6,796        | N/A             | N/A             | N/A             | N/A             |
| Itemize the Past Due and Nonaccrual Amounts Incl. in PD830-PD1030 for Loans & Lease for Amts in SI: |                  |                 |                 |                 |                 |                 |
| Loans to Depository Institutions and Acceptances of Other Banks                                     | PD931            | \$ 0            | N/A             | N/A             | N/A             | N/A             |

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|---|------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| <b>Description</b>  | <b>Line Item</b> | <b>Value</b>         | <b>Value</b>         | <b>Value</b>         | <b>Value</b>         | <b>Value</b>         |
| Loans to Foreign Governments and Official Institutions  | PD932            | \$ 0                 | N/A                  | N/A                  | N/A                  | N/A                  |
| Other loans   | PD933            | \$ 0                 | N/A                  | N/A                  | N/A                  | N/A                  |
| Lease Financing Receivables   | PD934            | \$ 0                 | N/A                  | N/A                  | N/A                  | N/A                  |
| Items PD835-PD1035 to be Completed by Savings Associations:   |                  |                      |                      |                      |                      |                      |
| Savings associations with \$300 million or more in total assets, and                                  |                  |                      |                      |                      |                      |                      |
| Sav. assn. with < \$300 mil in tot. assets that have agriculture & farm loans that exceed. 5% of tot: |                  |                      |                      |                      |                      |                      |
| Loans to Finance Agricultural Production and Other Loans to Farmers                                   | PD935            | \$ 0                 | N/A                  | N/A                  | N/A                  | N/A                  |
| Portion of Covered Loans & Leases Protected by FDIC Loss-sharing Agreements                           | PD940            | \$ 596,258           | N/A                  | N/A                  | N/A                  | N/A                  |
| <b>NONACCRUAL</b>   |                  |                      |                      |                      |                      |                      |
| <b>Nonaccrual - Total</b>   | <b>PD30</b>      | <b>\$ 20,434,091</b> | <b>\$ 21,449,150</b> | <b>\$ 21,916,756</b> | <b>\$ 23,454,348</b> | <b>\$ 22,774,527</b> |
| Mortgage Loans - Total  | SUB2501          | \$ 18,638,459        | \$ 19,529,467        | \$ 20,051,123        | \$ 21,418,605        | \$ 20,882,426        |
| Construction  | PD315            | \$ 1,057,773         | \$ 1,138,225         | \$ 1,138,249         | \$ 1,403,004         | \$ 1,599,311         |
| Permanent:  |                  |                      |                      |                      |                      |                      |
| Residential:  |                  |                      |                      |                      |                      |                      |
| 1-4 Dwelling Units:   |                  |                      |                      |                      |                      |                      |
| Revolving Open-End Loans  | PD321            | \$ 504,734           | \$ 523,328           | \$ 531,228           | \$ 570,971           | \$ 631,834           |
| Secured by First Liens  | PD323            | \$ 12,280,846        | \$ 12,728,433        | \$ 13,354,502        | \$ 14,302,208        | \$ 13,300,143        |
| Secured by Junior Liens   | PD324            | \$ 286,115           | \$ 304,924           | \$ 306,159           | \$ 315,857           | \$ 365,874           |
| Multifamily (5 or more) Dwelling Units  | PD325            | \$ 866,026           | \$ 893,252           | \$ 860,891           | \$ 925,179           | \$ 1,083,748         |
| Nonresidential Property (Except Land)   | PD335            | \$ 2,486,022         | \$ 2,674,627         | \$ 2,412,592         | \$ 2,487,039         | \$ 2,352,293         |
| Land  | PD338            | \$ 1,156,943         | \$ 1,266,678         | \$ 1,447,502         | \$ 1,414,347         | \$ 1,549,223         |
| Nonmortgage Loans:  |                  |                      |                      |                      |                      |                      |
| Commercial Loans  | PD340            | \$ 1,129,607         | \$ 1,182,104         | \$ 1,186,023         | \$ 1,352,386         | \$ 1,208,822         |
| Consumer Loans - Total  | SUB2531          | \$ 666,025           | \$ 737,579           | \$ 679,610           | \$ 683,357           | \$ 683,279           |
| Loans on Deposits   | PD361            | \$ 837               | \$ 2,550             | \$ 3,008             | \$ 2,109             | \$ 1,916             |
| Home Improvement Loans  | PD363            | \$ 3,240             | \$ 3,868             | \$ 3,528             | \$ 3,143             | \$ 5,340             |
| Education Loans   | PD365            | \$ 24,484            | \$ 24,260            | \$ 25,034            | \$ 28,112            | \$ 30,986            |
| Auto Loans  | PD367            | \$ 22,943            | \$ 30,975            | \$ 32,160            | \$ 34,303            | \$ 39,125            |
| Mobile Home Loans   | PD369            | \$ 8,463             | \$ 9,650             | \$ 8,749             | \$ 7,722             | \$ 7,242             |
| Credit Cards  | PD371            | \$ 555,397           | \$ 597,181           | \$ 532,439           | \$ 538,745           | \$ 502,775           |
| Other   | PD380            | \$ 50,661            | \$ 69,095            | \$ 74,692            | \$ 69,223            | \$ 95,895            |
| Troubled Debt Restructured:   |                  |                      |                      |                      |                      |                      |

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| <b>Schedule PD --- Consolidated Past Due and Nonaccrual</b>   |                  | <b>Mar 2011</b> | <b>Dec 2010</b> | <b>Sep 2010</b> | <b>Jun 2010</b> | <b>Mar 2010</b> |
|---|------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| <b>Description</b>  | <b>Line Item</b> | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    |
| Troubled Debt Restructured Included in PD315:PD380  | PD390            | \$ 4,555,303    | \$ 4,577,340    | \$ 4,538,049    | \$ 4,050,530    | \$ 3,333,623    |
| Construction, Land Development and Other Land Loans - Total   | SUB2570          | \$ 370,296      | N/A             | N/A             | N/A             | N/A             |
| 1-4 Family Residential Construction Loans   | PD716            | \$ 52,178       | N/A             | N/A             | N/A             | N/A             |
| Other Construction Loans and All Land Development and Other Land Loans                                | PD717            | \$ 318,118      | N/A             | N/A             | N/A             | N/A             |
| Loans Secured by 1-4 Family Residential Properties  | PD719            | \$ 3,100,150    | N/A             | N/A             | N/A             | N/A             |
| Loans Secured by Multifamily (5 or more) Residential Properties                                       | PD725            | \$ 170,447      | N/A             | N/A             | N/A             | N/A             |
| Loans Secured by Nonfarm Nonresidential Properties - Total  | SUB2571          | \$ 533,042      | N/A             | N/A             | N/A             | N/A             |
| Loans Secured by Owner-occupied Nonfarm Nonresidential Properties                                     | PD735            | \$ 154,688      | N/A             | N/A             | N/A             | N/A             |
| Loans secured by Other Nonfarm Nonresidential Properties  | PD736            | \$ 378,354      | N/A             | N/A             | N/A             | N/A             |
| Commercial and Industrial Loans   | PD737            | \$ 220,527      | N/A             | N/A             | N/A             | N/A             |
| All Other Loans   | PD738            | \$ 160,829      | N/A             | N/A             | N/A             | N/A             |
| Itemize Loan Cat. that Exceed 10% Tot Lns Restruct, in Troub. Debt - Total                            | SUB2572          | \$ 140,532      | N/A             | N/A             | N/A             | N/A             |
| Loans Secured by Farmland   | PD739            | \$ 2,075        | N/A             | N/A             | N/A             | N/A             |
| Loans to Depository Institutions and Acceptances of Other Banks                                       | PD740            | \$ 0            | N/A             | N/A             | N/A             | N/A             |
| Loans to Individuals for Household, Family & Other Personal Expend. - Total                           | SUB2573          | \$ 138,457      | N/A             | N/A             | N/A             | N/A             |
| Credit Cards  | PD742            | \$ 136,336      | N/A             | N/A             | N/A             | N/A             |
| Automobile Loans  | PD745            | \$ 1,188        | N/A             | N/A             | N/A             | N/A             |
| Other Consumer Loans  | PD760            | \$ 933          | N/A             | N/A             | N/A             | N/A             |
| Loans to Foreign Governments and Official Institutions  | PD780            | \$ 0            | N/A             | N/A             | N/A             | N/A             |
| Other loans   | PD781            | \$ 31,057       | N/A             | N/A             | N/A             | N/A             |
| * Other Loans (includes 'Loans to finance agricultural production and other loans to farmers,'        |                  |                 |                 |                 |                 |                 |
| 'Obligations (other than securities and loans) of states and political subdivisions in the U.S.,'     |                  |                 |                 |                 |                 |                 |
| and 'Loans to nondepository financial institutions and other loans.')                                 |                  |                 |                 |                 |                 |                 |
| Line Item PD582-PD782 is to be completed by:  |                  |                 |                 |                 |                 |                 |
| Savings associations with \$300 million or more in total assets, and                                  |                  |                 |                 |                 |                 |                 |
| Sav. assn. with < \$300 mil in tot. assets that have agriculture & farm loans that exceed. 5% of tot: |                  |                 |                 |                 |                 |                 |

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| <b>Schedule PD --- Consolidated Past Due and Nonaccrual</b>                 |                  | <b>Mar 2011</b>      | <b>Dec 2010</b>      | <b>Sep 2010</b>      | <b>Jun 2010</b>      | <b>Mar 2010</b>      |
|---|------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| <b>Description</b>  | <b>Line Item</b> | <b>Value</b>         | <b>Value</b>         | <b>Value</b>         | <b>Value</b>         | <b>Value</b>         |
| Loans to Finance Agricultural Production and Other Loans to Farmers         | PD782            | \$ 10,986            | N/A                  | N/A                  | N/A                  | N/A                  |
| Memoranda:  |                  |                      |                      |                      |                      |                      |
| Held for Sale Included in PD315:PD380                                       | PD392            | \$ 359,726           | \$ 423,982           | \$ 356,607           | \$ 373,354           | \$ 722,553           |
| Wholly/Partly Guaranteed by U.S. Incl in PD315:PD380                        | PD395            | \$ 1,676,704         | \$ 4,243,901         | \$ 4,058,068         | \$ 4,770,826         | \$ 3,740,786         |
| Guaranteed Portion Incl in PD395,Excl Rebooked GNMA's                       | PD396            | \$ 275,910           | \$ 380,030           | \$ 250,524           | \$ 1,034,192         | \$ 1,089,171         |
| Rebooked GNMA's Incl in PD395   | PD397            | \$ 1,334,925         | \$ 1,297,874         | \$ 1,282,084         | \$ 1,160,806         | \$ 460,999           |
| <b>LOANS IN PROCESS OF FORECLOSURE</b>                                      |                  |                      |                      |                      |                      |                      |
| <b>Loans in Process of Foreclosure - Total</b>                              | <b>PD40</b>      | <b>\$ 10,813,371</b> | <b>\$ 10,825,432</b> | <b>\$ 11,282,694</b> | <b>\$ 11,156,015</b> | <b>\$ 12,065,463</b> |
| Loans & Leases Covered by Loss-Sharing Agreements with FDIC                 |                  |                      |                      |                      |                      |                      |
| Loans Secured by Real Estate  |                  |                      |                      |                      |                      |                      |
| Construction, Land Development and Other Land Loans - Total                 | SUB2574          | \$ 287,512           | N/A                  | N/A                  | N/A                  | N/A                  |
| 1-4 Family Residential Construction Loans                                   | PD1016           | \$ 127,411           | N/A                  | N/A                  | N/A                  | N/A                  |
| Other Construction Loans , All Land Development and Other Land Loans        | PD1017           | \$ 160,101           | N/A                  | N/A                  | N/A                  | N/A                  |
| Secured by Farmland   | PD1018           | \$ 115               | N/A                  | N/A                  | N/A                  | N/A                  |
| Secured by 1-4 Family Residential Properties - Total                        | SUB2575          | \$ 2,004,243         | N/A                  | N/A                  | N/A                  | N/A                  |
| Revolv., Open-end Loans Sec. by 1-4 Fam. Res. Prop. & Ext.                  | PD1019           | \$ 29,143            | N/A                  | N/A                  | N/A                  | N/A                  |
| <b>Total</b>  | <b>SUB2576</b>   | <b>\$ 1,975,100</b>  | <b>N/A</b>           | <b>N/A</b>           | <b>N/A</b>           | <b>N/A</b>           |
| Secured by First Liens  | PD1020           | \$ 1,970,117         | N/A                  | N/A                  | N/A                  | N/A                  |
| Secured by Junior Liens   | PD1021           | \$ 4,983             | N/A                  | N/A                  | N/A                  | N/A                  |
| Secured by Multifamily (5 or More) Residential Properties                   | PD1022           | \$ 107,315           | N/A                  | N/A                  | N/A                  | N/A                  |
| Secured by Nonfarm Nonresidential Properties - Total                        | SUB2577          | \$ 288,934           | N/A                  | N/A                  | N/A                  | N/A                  |
| Loans Secured by Owner-occupied Nonfarm Nonresidential Properties           | PD1023           | \$ 42,190            | N/A                  | N/A                  | N/A                  | N/A                  |
| Loans Secured by Other Nonfarm Nonresidential Properties                    | PD1024           | \$ 246,744           | N/A                  | N/A                  | N/A                  | N/A                  |
| Commercial and Industrial Loans   | PD1026           | \$ 53,487            | N/A                  | N/A                  | N/A                  | N/A                  |
| Loans to Individuals for Household, Family & Other Personal Expend. - Total | SUB2578          | \$ 1,302             | N/A                  | N/A                  | N/A                  | N/A                  |
| Credit Cards  | PD1027           | \$ 0                 | N/A                  | N/A                  | N/A                  | N/A                  |
| Automobile Loans  | PD1028           | \$ 362               | N/A                  | N/A                  | N/A                  | N/A                  |



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| <b>Schedule PD --- Consolidated Past Due and Nonaccrual</b>   |                  | <b>Mar 2011</b> | <b>Dec 2010</b> | <b>Sep 2010</b> | <b>Jun 2010</b> | <b>Mar 2010</b> |
|---|------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| <b>Description</b>  | <b>Line Item</b> | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    |
| Other Consumer Loans  | PD1029           | \$ 940          | N/A             | N/A             | N/A             | N/A             |
| All Other Loans and Leases  | PD1030           | \$ 1,320        | N/A             | N/A             | N/A             | N/A             |
| Itemize the Past Due and Nonaccrual Amounts Incl. in PD830-PD1030 for Loans & Lease for Amts in SI:   |                  |                 |                 |                 |                 |                 |
| Loans to Depository Institutions and Acceptances of Other Banks                                       | PD1031           | \$ 0            | N/A             | N/A             | N/A             | N/A             |
| Loans to Foreign Governments and Official Institutions  | PD1032           | \$ 0            | N/A             | N/A             | N/A             | N/A             |
| Other loans   | PD1033           | \$ 0            | N/A             | N/A             | N/A             | N/A             |
| Lease Financing Receivables   | PD1034           | \$ 1,302        | N/A             | N/A             | N/A             | N/A             |
| Items PD835-PD1035 to be Completed by Savings Associations:   |                  |                 |                 |                 |                 |                 |
| Savings associations with \$300 million or more in total assets, and                                  |                  |                 |                 |                 |                 |                 |
| Sav. assn. with < \$300 mil in tot. assets that have agriculture & farm loans that exceed. 5% of tot: |                  |                 |                 |                 |                 |                 |
| Loans to Finance Agricultural Production and Other Loans to Farmers                                   | PD1035           | \$ 0            | N/A             | N/A             | N/A             | N/A             |
| Portion of Covered Loans & Leases Protected by FDIC Loss-sharing Agreements                           | PD1040           | \$ 2,273,360    | N/A             | N/A             | N/A             | N/A             |
| Construction Loans  | PD415            | \$ 487,730      | \$ 428,114      | \$ 505,006      | \$ 510,143      | \$ 619,919      |
| 1-4 Dwelling Units:   |                  |                 |                 |                 |                 |                 |
| Revolving Open-End Loans  | PD421            | \$ 240,754      | \$ 312,080      | \$ 278,853      | \$ 225,502      | \$ 232,375      |
| Secured by First Liens  | PD423            | \$ 8,021,937    | \$ 8,250,254    | \$ 8,479,101    | \$ 8,659,961    | \$ 9,401,664    |
| Secured by Junior Liens   | PD424            | \$ 57,093       | \$ 51,053       | \$ 57,519       | \$ 64,112       | \$ 52,021       |
| Multifamily (5 or more) Dwelling Units  | PD425            | \$ 317,373      | \$ 342,617      | \$ 358,652      | \$ 324,742      | \$ 336,632      |
| Nonresidential Property (Except Land)   | PD435            | \$ 1,008,859    | \$ 887,474      | \$ 930,617      | \$ 730,082      | \$ 699,086      |
| Land Loans  | PD438            | \$ 679,625      | \$ 553,840      | \$ 672,946      | \$ 641,473      | \$ 723,766      |

| <b>Schedule LD --- Loan Data</b>   |                  | <b>Mar 2011</b>     | <b>Dec 2010</b>     | <b>Sep 2010</b>     | <b>Jun 2010</b>      | <b>Mar 2010</b>      |
|--|------------------|---------------------|---------------------|---------------------|----------------------|----------------------|
| <b>Description</b>   | <b>Line Item</b> | <b>Value</b>        | <b>Value</b>        | <b>Value</b>        | <b>Value</b>         | <b>Value</b>         |
| <b>HIGH LTV LOANS SECURED BY 1-4 &amp; MULTIFAMILY WITHOUT PMI OR GOVT GUARANTEE</b> |                  |                     |                     |                     |                      |                      |
| <b>Balances at Quarter-end - Total</b>   | <b>SUB5100</b>   | <b>\$ 8,333,787</b> | <b>\$ 8,723,448</b> | <b>\$ 9,471,628</b> | <b>\$ 10,429,585</b> | <b>\$ 11,727,529</b> |
| 1-4 Dwelling Units - 90% up to 100% LTV  | LD110            | \$ 6,857,971        | \$ 7,238,438        | \$ 7,904,645        | \$ 8,650,098         | \$ 9,726,541         |
| Multifamily (5 or more) Dwelling Units - 90% up to 100% LTV                          | LD111            | \$ 73,147           | \$ 71,847           | \$ 75,397           | \$ 106,076           | \$ 205,334           |
| 1-4 Dwelling Units - 100% and greater LTV  | LD120            | \$ 1,335,566        | \$ 1,329,013        | \$ 1,386,747        | \$ 1,504,011         | \$ 1,435,500         |
| Multifamily (5 or more) Dwelling Units - 100% and greater LTV                        | LD121            | \$ 67,103           | \$ 84,150           | \$ 104,839          | \$ 169,400           | \$ 360,154           |
| <b>Past Due and Nonaccrual Balances - Total</b>                                      | <b>SUB5250</b>   | <b>\$ 1,239,194</b> | <b>\$ 1,420,341</b> | <b>\$ 1,464,315</b> | <b>\$ 1,730,183</b>  | <b>\$ 2,220,190</b>  |

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| Schedule LD --- Loan Data                                     |                | Mar 2011          | Dec 2010          | Sep 2010          | Jun 2010            | Mar 2010            |
|---|----------------|-------------------|-------------------|-------------------|---------------------|---------------------|
| Description   | Line Item      | Value             | Value             | Value             | Value               | Value               |
| <b>Past Due and Still Accruing - Total</b>                    | <b>SUB5240</b> | <b>\$ 345,801</b> | <b>\$ 437,908</b> | <b>\$ 509,028</b> | <b>\$ 586,803</b>   | <b>\$ 561,423</b>   |
| Past Due and Still Accruing - 30-89 Days - Total              | SUB5210        | \$ 304,231        | \$ 325,134        | \$ 353,432        | \$ 430,202          | \$ 548,807          |
| 1-4 Dwelling Units - 90% up to 100% LTV                       | LD210          | \$ 238,788        | \$ 259,536        | \$ 296,268        | \$ 334,484          | \$ 465,992          |
| Multifamily (5 or more) Dwelling Units - 90% up to 100% LTV   | LD211          | \$ 3,096          | \$ 5,993          | \$ 274            | \$ 7,885            | \$ 11,380           |
| 1-4 Dwelling Units - 100% and greater LTV                     | LD220          | \$ 62,347         | \$ 58,351         | \$ 54,495         | \$ 66,141           | \$ 52,445           |
| Multifamily (5 or more) Dwelling Units - 100% and greater LTV | LD221          | \$ 0              | \$ 1,254          | \$ 2,395          | \$ 21,692           | \$ 18,990           |
| Past Due and Still Accruing - 90 Days or More - Total         | SUB5220        | \$ 41,570         | \$ 112,774        | \$ 155,596        | \$ 156,601          | \$ 12,616           |
| 1-4 Dwelling Units - 90% up to 100% LTV                       | LD230          | \$ 26,952         | \$ 94,711         | \$ 120,133        | \$ 113,470          | \$ 7,022            |
| Multifamily (5 or more) Dwelling Units - 90% up to 100% LTV   | LD231          | \$ 0              | \$ 0              | \$ 4,781          | \$ 13,021           | \$ 0                |
| 1-4 Dwelling Units - 100% and greater LTV                     | LD240          | \$ 14,074         | \$ 17,143         | \$ 20,576         | \$ 15,989           | \$ 5,594            |
| Multifamily (5 or more) Dwelling Units - 100% and greater LTV | LD241          | \$ 544            | \$ 920            | \$ 10,106         | \$ 14,121           | \$ 0                |
| <b>Nonaccrual - Total</b>                                     | <b>SUB5230</b> | <b>\$ 893,393</b> | <b>\$ 982,433</b> | <b>\$ 955,287</b> | <b>\$ 1,143,380</b> | <b>\$ 1,658,767</b> |
| 1-4 Dwelling Units - 90% up to 100% LTV                       | LD250          | \$ 647,114        | \$ 725,741        | \$ 736,582        | \$ 865,818          | \$ 1,237,355        |
| Multifamily (5 or more) Dwelling Units - 90% up to 100% LTV   | LD251          | \$ 10,799         | \$ 14,384         | \$ 14,774         | \$ 15,593           | \$ 43,419           |
| 1-4 Dwelling Units - 100% and greater LTV                     | LD260          | \$ 212,547        | \$ 210,005        | \$ 187,568        | \$ 222,296          | \$ 248,749          |
| Multifamily (5 or more) Dwelling Units - 100% and greater LTV | LD261          | \$ 22,933         | \$ 32,303         | \$ 16,363         | \$ 39,673           | \$ 129,244          |
| <b>Net Charge-offs - Total</b>                                | <b>SUB5300</b> | <b>\$ 97,750</b>  | <b>\$ 97,721</b>  | <b>\$ 135,129</b> | <b>\$ 139,581</b>   | <b>\$ 175,895</b>   |
| 1-4 Dwelling Units - 90% up to 100% LTV                       | LD310          | \$ 63,402         | \$ 65,231         | \$ 90,494         | \$ 91,197           | \$ 110,551          |
| Multifamily (5 or more) Dwelling Units - 90% up to 100% LTV   | LD311          | \$ 2,700          | \$ 768            | \$ 1,944          | \$ 601              | \$ 837              |
| 1-4 Dwelling Units - 100% and greater LTV                     | LD320          | \$ 29,279         | \$ 31,402         | \$ 42,420         | \$ 42,103           | \$ 66,719           |
| Multifamily (5 or more) Dwelling Units - 100% and greater LTV | LD321          | \$ 2,369          | \$ 320            | \$ 271            | \$ 5,680            | \$- 2,212           |
| <b>Purchases - Total</b>                                      | <b>SUB5320</b> | <b>\$ 21,787</b>  | <b>\$ 9,371</b>   | <b>\$ 6,800</b>   | <b>\$ 8,331</b>     | <b>\$ 4,658</b>     |
| 1-4 Dwelling Units - 90% up to 100% LTV                       | LD410          | \$ 21,670         | \$ 2,549          | \$ 4,415          | \$ 6,670            | \$ 2,623            |
| Multifamily (5 or more) Dwelling Units - 90% up to 100% LTV   | LD411          | \$ 0              | \$ 6,702          | \$ 0              | \$ 0                | \$ 0                |
| 1-4 Dwelling Units - 100% and greater LTV                     | LD420          | \$ 117            | \$ 120            | \$ 2,385          | \$ 1,661            | \$ 2,035            |

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| <b>Schedule LD --- Loan Data</b>   |                  | <b>Mar 2011</b>   | <b>Dec 2010</b>   | <b>Sep 2010</b>   | <b>Jun 2010</b>   | <b>Mar 2010</b>   |
|--|------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| <b>Description</b>   | <b>Line Item</b> | <b>Value</b>      | <b>Value</b>      | <b>Value</b>      | <b>Value</b>      | <b>Value</b>      |
| Multifamily (5 or more) Dwelling Units - 100% and greater LTV                | LD421            | \$ 0              | \$ 0              | \$ 0              | \$ 0              | \$ 0              |
| <b>Originations - Total</b>  | <b>SUB5330</b>   | <b>\$ 272,164</b> | <b>\$ 416,962</b> | <b>\$ 411,974</b> | <b>\$ 422,789</b> | <b>\$ 288,343</b> |
| 1-4 Dwelling Units - 90% up to 100% LTV                                      | LD430            | \$ 206,199        | \$ 333,867        | \$ 334,204        | \$ 321,116        | \$ 218,203        |
| Multifamily (5 or more) Dwelling Units - 90% up to 100% LTV                  | LD431            | \$ 0              | \$ 7,842          | \$ 838            | \$ 4,271          | \$ 2,247          |
| 1-4 Dwelling Units - 100% and greater LTV                                    | LD440            | \$ 64,644         | \$ 74,665         | \$ 73,094         | \$ 91,153         | \$ 67,379         |
| Multifamily (5 or more) Dwelling Units - 100% and greater LTV                | LD441            | \$ 1,321          | \$ 588            | \$ 3,838          | \$ 6,249          | \$ 514            |
| <b>Sales - Total</b>   | <b>SUB5340</b>   | <b>\$ 383,814</b> | <b>\$ 391,038</b> | <b>\$ 419,572</b> | <b>\$ 553,459</b> | <b>\$ 316,401</b> |
| 1-4 Dwelling Units - 90% up to 100% LTV                                      | LD450            | \$ 282,456        | \$ 309,841        | \$ 351,026        | \$ 432,875        | \$ 243,709        |
| Multifamily (5 or more) Dwelling Units - 90% up to 100% LTV                  | LD451            | \$ 5,689          | \$ 2,898          | \$ 0              | \$ 0              | \$ 0              |
| 1-4 Dwelling Units - 100% and greater LTV                                    | LD460            | \$ 85,164         | \$ 75,867         | \$ 68,546         | \$ 120,584        | \$ 72,692         |
| Multifamily (5 or more) Dwelling Units - 100% and greater LTV                | LD461            | \$ 10,505         | \$ 2,432          | \$ 0              | \$ 0              | \$ 0              |
| <b>Supplemental Loan Data for All Loans</b>                                  |                  |                   |                   |                   |                   |                   |
| 1-4 Dwelling Units Construction-to-Permanent Loans                           | LD510            | \$ 1,590,835      | \$ 1,725,166      | \$ 1,748,977      | \$ 1,761,112      | \$ 1,866,914      |
| Owner-Occupied Multifamily Permanent Loans                                   | LD520            | \$ 1,428,334      | \$ 1,516,721      | \$ 1,665,481      | \$ 1,725,991      | \$ 1,771,897      |
| Owner-Occupied Nonresidential Property (Except Land) Permanent Loans         | LD530            | \$ 21,218,610     | \$ 22,624,104     | \$ 22,442,366     | \$ 23,368,812     | \$ 22,601,982     |
| 1-4 Dwelling Units Option ARM Loans  | LD610            | \$ 6,445,275      | \$ 6,905,850      | \$ 7,472,838      | \$ 8,052,879      | \$ 8,047,679      |
| 1-4 Dwelling Units ARM Loans with Negative Amortization                      | LD620            | \$ 5,956,630      | \$ 6,460,415      | \$ 7,050,448      | \$ 7,641,567      | \$ 8,142,013      |
| Total Capitalized Negative Amortization                                      | LD650            | \$ 463,227        | \$ 500,600        | \$ 536,268        | \$ 574,845        | \$ 610,908        |
| <b>Construction Loans with Capitalized Interest</b>                          |                  |                   |                   |                   |                   |                   |
| Construction Loans on 1-4 Dwelling Units with Capitalized Interest           | LD710            | \$ 149,719        | \$ 185,941        | \$ 201,922        | \$ 335,939        | \$ 370,509        |
| Capitalized Ints on Constr Lns on 1-4 Dwell Units Incl in Current Qtr Inc    | LD715            | \$ 1,142          | \$ 1,774          | \$ 2,255          | \$ 3,694          | \$ 3,350          |
| Construction Lns on Multifam (5 or more) Dwell Units with Capitalized Int    | LD720            | \$ 399,499        | \$ 443,930        | \$ 486,529        | \$ 560,525        | \$ 557,237        |
| Capitalized Ints on Multifam (5 or more) Dwell Units Incl in Current Qtr Inc | LD725            | \$ 2,607          | \$ 2,752          | \$ 2,666          | \$ 2,978          | \$ 2,882          |
| Construction Lns on Nonresidential Prop (Except Land) with Capitalized Int   | LD730            | \$ 509,584        | \$ 568,746        | \$ 626,227        | \$ 930,175        | \$ 1,067,359      |

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| <b>Office of Thrift Supervision</b>    | <b>TFR Industry Aggregate Report</b>     | <b>Frozen Aggregated Data</b> |
| <b>Financial Reporting System</b>      | <b>91300 - OTS-Regulated: U.S. Total</b> | <b>(\$Thousands)</b>          |
| <b>Run Date: May 20, 2011, 8:58 AM</b> | <b>March 2011</b>                        |                               |

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| <b>Schedule LD --- Loan Data</b>   |                  | <b>Mar 2011</b> | <b>Dec 2010</b> | <b>Sep 2010</b> | <b>Jun 2010</b> | <b>Mar 2010</b> |
|--|------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| <b>Description</b>   | <b>Line Item</b> | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    |
| Cap Ints on Constr Lns on Nonres Prop (Except Land) Incl in Current Qtr Inc                                  | LD735            | \$ 4,163        | \$ 3,575        | \$ 4,625        | \$ 10,145       | \$ 8,025        |
| <b>Collateralized Debt Obligations, Collateralized Loan Obligations, and Comm Mortgage-Backed Securities</b> |                  |                 |                 |                 |                 |                 |
| Collateralized Debt Obligations: Carrying Value  | LD750            | \$ 433,593      | \$ 438,012      | \$ 435,323      | \$ 451,546      | \$ 422,846      |
| Collateralized Debt Obligations: Market Value  | LD755            | \$ 258,320      | \$ 223,899      | \$ 224,463      | \$ 245,246      | \$ 220,206      |
| Collateralized Loan Obligations: Carrying Value  | LD760            | \$ 22,682       | \$ 23,736       | \$ 24,616       | \$ 19,841       | \$ 5,609        |
| Collateralized Loan Obligations: Market Value  | LD765            | \$ 21,626       | \$ 21,953       | \$ 23,033       | \$ 18,367       | \$ 4,072        |
| Commercial Mortgage-Backed Securities: Carrying Value  | LD770            | \$ 2,113,631    | \$ 2,202,963    | \$ 2,250,257    | \$ 2,162,588    | \$ 2,076,959    |
| Commercial Mortgage-Backed Securities: Market Value  | LD775            | \$ 2,181,066    | \$ 2,266,832    | \$ 2,330,865    | \$ 2,183,885    | \$ 2,078,860    |

| <b>Schedule CC --- Consolidated Commitments and Contingencies</b>  |                  | <b>Mar 2011</b>       | <b>Dec 2010</b>       | <b>Sep 2010</b>       | <b>Jun 2010</b>       | <b>Mar 2010</b>       |
|--|------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| <b>Description</b>   | <b>Line Item</b> | <b>Value</b>          | <b>Value</b>          | <b>Value</b>          | <b>Value</b>          | <b>Value</b>          |
| <b>Undisbursed Balance of Mtge Lns Closed (LIP Excl LoC)-Total</b> | <b>SUB3380</b>   | <b>\$ 4,073,806</b>   | <b>\$ 4,268,228</b>   | <b>\$ 4,483,947</b>   | <b>\$ 4,742,955</b>   | <b>\$ 5,163,204</b>   |
| Mortgage Construction Loans  | CC105            | \$ 3,041,152          | \$ 3,098,464          | \$ 3,362,474          | \$ 3,530,995          | \$ 4,006,205          |
| Other Mortgage Loans   | CC115            | \$ 1,032,654          | \$ 1,169,764          | \$ 1,121,473          | \$ 1,211,960          | \$ 1,156,999          |
| Undisbursed Balance of Nonmortgage Loans Closed                    | CC125            | \$ 1,445,342          | \$ 1,913,360          | \$ 1,851,550          | \$ 1,838,601          | \$ 1,685,768          |
| <b>Commitments Outstanding to Originate Mortgages - Total</b>      | <b>SUB3330</b>   | <b>\$ 14,455,079</b>  | <b>\$ 19,127,995</b>  | <b>\$ 24,629,075</b>  | <b>\$ 19,842,596</b>  | <b>\$ 16,425,806</b>  |
| 1-4 Dwelling Units   | CC280            | \$ 10,044,401         | \$ 14,357,511         | \$ 20,079,778         | \$ 15,202,591         | \$ 12,223,618         |
| Multifamily (5 or more) Dwelling Units                             | CC290            | \$ 1,172,289          | \$ 1,094,750          | \$ 1,030,185          | \$ 1,138,957          | \$ 1,063,295          |
| All Other Real Estate  | CC300            | \$ 3,238,389          | \$ 3,675,734          | \$ 3,519,112          | \$ 3,501,048          | \$ 3,138,893          |
| Commitments Outstanding to Originate Nonmortgage Loans             | CC310            | \$ 2,295,211          | \$ 2,280,912          | \$ 2,602,232          | \$ 2,899,698          | \$ 2,404,978          |
| Commitments Outstanding to Purchase Loans                          | CC320            | \$ 2,783,464          | \$ 4,651,317          | \$ 5,222,405          | \$ 4,089,930          | \$ 2,841,308          |
| Commitments Outstanding to Sell Loans                              | CC330            | \$ 4,958,267          | \$ 9,362,896          | \$ 14,174,679         | \$ 10,370,144         | \$ 5,558,994          |
| Commitments Outstanding to Purchase Mortgage-Backed Secs           | CC335            | \$ 1,916,728          | \$ 4,637,309          | \$ 5,448,797          | \$ 2,947,300          | \$ 4,188,320          |
| Commitments Outstanding to Sell Mortgage-Backed Securities         | CC355            | \$ 6,193,228          | \$ 8,269,042          | \$ 11,603,848         | \$ 7,658,601          | \$ 5,283,003          |
| Commitments Outstanding to Purchase Investment Securities          | CC365            | \$ 87,444             | \$ 58,964             | \$ 322,344            | \$ 290,107            | \$ 245,317            |
| Commitments Outstanding to Sell Investment Securities              | CC375            | \$ 6,990              | \$ 625                | \$ 3,640              | \$ 92,360             | \$ 305,928            |
| <b>Unused Lines of Credit - Total</b>                              | <b>SUB3361</b>   | <b>\$ 77,860,836</b>  | <b>\$ 77,057,047</b>  | <b>\$ 76,994,142</b>  | <b>\$ 78,958,606</b>  | <b>\$ 85,728,283</b>  |
| Revolving, Open-End Loans on 1-4 Dwelling Units                    | CC412            | \$ 31,607,234         | \$ 31,321,707         | \$ 31,527,058         | \$ 31,878,176         | \$ 32,755,348         |
| Commercial Lines   | CC420            | \$ 46,253,602         | \$ 45,735,340         | \$ 45,467,084         | \$ 47,080,430         | \$ 52,972,935         |
| <b>Open-End Lines - Total</b>                                      | <b>SUB3362</b>   | <b>\$ 438,028,501</b> | <b>\$ 436,684,563</b> | <b>\$ 444,544,562</b> | <b>\$ 430,222,841</b> | <b>\$ 428,480,922</b> |
| Credit Cards - Consumer  | CC423            | \$ 403,384,239        | \$ 402,510,596        | \$ 410,184,731        | \$ 416,873,620        | \$ 411,426,272        |
| Credit Cards - Other   | CC424            | \$ 31,658,048         | \$ 31,178,595         | \$ 31,507,684         | \$ 10,567,034         | \$ 14,182,640         |

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| <b>Office of Thrift Supervision</b><br><b>Financial Reporting System</b><br><b>Run Date: May 20, 2011, 8:58 AM</b> | <b>TFR Industry Aggregate Report</b><br><b>91300 - OTS-Regulated: U.S. Total</b><br><b>March 2011</b> | <b>Frozen Aggregated Data</b><br><b>(\$Thousands)</b> |
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| <b>Schedule CC --- Consolidated Commitments and Contingencies</b>       |                  | <b>Mar 2011</b>     | <b>Dec 2010</b>     | <b>Sep 2010</b>     | <b>Jun 2010</b>     | <b>Mar 2010</b>     |
|---|------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| <b>Description</b>  | <b>Line Item</b> | <b>Value</b>        | <b>Value</b>        | <b>Value</b>        | <b>Value</b>        | <b>Value</b>        |
| Other   | CC425            | \$ 2,986,214        | \$ 2,995,372        | \$ 2,852,147        | \$ 2,782,187        | \$ 2,872,010        |
| <b>Letters of Credit (Excluding Items on CC465 &amp; CC468) - Total</b> | <b>SUB3390</b>   | <b>\$ 4,234,872</b> | <b>\$ 4,403,176</b> | <b>\$ 4,750,563</b> | <b>\$ 4,953,964</b> | <b>\$ 5,587,277</b> |
| Commercial  | CC430            | \$ 238,736          | \$ 245,242          | \$ 242,210          | \$ 286,344          | \$ 301,454          |
| Standby, Not Included on CC465 or CC468                                 | CC435            | \$ 3,996,136        | \$ 4,157,934        | \$ 4,508,353        | \$ 4,667,620        | \$ 5,285,823        |
| Prin Amt of Assets Covered by Recourse Oblig/Direct Cr Subs             | CC455            | \$ 84,475,593       | \$ 93,678,175       | \$ 98,144,972       | \$ 74,825,636       | \$ 82,407,742       |
| Amount of Direct Credit Substitutes on Assets in CC455                  | CC465            | \$ 2,205,904        | \$ 2,396,676        | \$ 2,547,549        | \$ 2,587,914        | \$ 2,565,383        |
| Amount of Recourse Obligations on Assets in CC455                       | CC468            | \$ 2,773,982        | \$ 3,496,879        | \$ 3,359,256        | \$ 3,072,305        | \$ 3,145,227        |
| <b>Amount of Recourse Obligations on Loans in CC468 - Total</b>         | <b>SUB3391</b>   | <b>\$ 2,698,715</b> | <b>\$ 3,385,558</b> | <b>\$ 3,233,136</b> | <b>\$ 2,822,911</b> | <b>\$ 2,899,491</b> |
| 120 Days or Less  | CC469            | \$ 1,645,982        | \$ 2,152,593        | \$ 2,171,382        | \$ 1,879,511        | \$ 1,943,423        |
| Greater than 120 Days   | CC471            | \$ 1,052,733        | \$ 1,232,965        | \$ 1,061,754        | \$ 943,400          | \$ 956,068          |
| Other Contingent Liabilities  | CC480            | \$ 1,056,630        | \$ 1,212,613        | \$ 1,202,475        | \$ 1,127,083        | \$ 913,682          |
| Contingent Assets   | CC490            | \$ 593,794          | \$ 1,262,979        | \$ 1,293,875        | \$ 1,183,930        | \$ 983,179          |

| <b>Schedule CF --- Consolidated Cash Flow Information</b> |                  | <b>Mar 2011</b>      | <b>Dec 2010</b>      | <b>Sep 2010</b>      | <b>Jun 2010</b>      | <b>Mar 2010</b>      |
|---|------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| <b>Description</b>  | <b>Line Item</b> | <b>Value</b>         | <b>Value</b>         | <b>Value</b>         | <b>Value</b>         | <b>Value</b>         |
| <b>Mortgage-Backed Securities:</b>                        |                  |                      |                      |                      |                      |                      |
| Pass-Through:   |                  |                      |                      |                      |                      |                      |
| Purchases   | CF143            | \$ 12,831,757        | \$ 18,402,134        | \$ 12,773,235        | \$ 12,949,760        | \$ 13,058,829        |
| Sales   | CF145            | \$ 13,492,367        | \$ 6,567,565         | \$ 4,565,385         | \$ 5,429,029         | \$ 5,385,771         |
| Other Balance Changes                                     | CF148            | \$- 4,575,603        | \$- 5,958,410        | \$- 5,735,789        | \$- 6,442,553        | \$- 4,658,646        |
| Other Mortgage-Backed Securities:                         |                  |                      |                      |                      |                      |                      |
| Purchases   | CF153            | \$ 10,997,018        | \$ 12,848,242        | \$ 10,925,579        | \$ 8,308,365         | \$ 9,273,872         |
| Sales   | CF155            | \$ 669,980           | \$ 620,440           | \$ 1,813,567         | \$ 1,934,864         | \$ 1,345,144         |
| Other Balance Changes                                     | CF158            | \$- 5,370,609        | \$- 6,586,767        | \$- 4,395,541        | \$- 4,911,737        | \$- 5,647,521        |
| <b>Mortgage-Backed Securities</b>                         |                  |                      |                      |                      |                      |                      |
| <b>Purchases - Total</b>                                  | <b>SUB3811</b>   | <b>\$ 23,828,775</b> | <b>\$ 31,250,376</b> | <b>\$ 23,698,814</b> | <b>\$ 21,258,125</b> | <b>\$ 22,332,701</b> |
| <b>Sales - Total</b>                                      | <b>SUB3821</b>   | <b>\$ 14,162,347</b> | <b>\$ 7,188,005</b>  | <b>\$ 6,378,952</b>  | <b>\$ 7,363,893</b>  | <b>\$ 6,730,915</b>  |
| <b>Net Purchases - Total</b>                              | <b>SUB3826</b>   | <b>\$ 9,666,428</b>  | <b>\$ 24,062,371</b> | <b>\$ 17,319,862</b> | <b>\$ 13,894,232</b> | <b>\$ 15,601,786</b> |
| <b>Mortgage Loans Disbursed - Total</b>                   |                  |                      |                      |                      |                      |                      |
| <b>Construction Loans - Total</b>                         | <b>SUB3840</b>   | <b>\$ 1,255,027</b>  | <b>\$ 1,674,346</b>  | <b>\$ 1,743,181</b>  | <b>\$ 1,876,566</b>  | <b>\$ 1,672,783</b>  |
| 1-4 Dwelling Units  | CF190            | \$ 830,443           | \$ 1,007,207         | \$ 1,113,677         | \$ 1,179,683         | \$ 930,641           |
| Multifamily (5 or more) Dwelling Units                    | CF200            | \$ 125,106           | \$ 176,995           | \$ 181,416           | \$ 225,275           | \$ 207,876           |
| Nonresidential  | CF210            | \$ 299,478           | \$ 490,144           | \$ 448,088           | \$ 471,608           | \$ 534,266           |

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| Office of Thrift Supervision<br>Financial Reporting System<br>Run Date: May 20, 2011, 8:58 AM | TFR Industry Aggregate Report<br>91300 - OTS-Regulated: U.S. Total<br>March 2011 | Frozen Aggregated Data<br>(\$Thousands) |
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| Schedule CF --- Consolidated Cash Flow Information                        |                | Mar 2011              | Dec 2010              | Sep 2010              | Jun 2010              | Mar 2010              |
|---|----------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Description   | Line Item      | Value                 | Value                 | Value                 | Value                 | Value                 |
| Permanent Loans - Total   | SUB3851        | \$ 30,827,553         | \$ 47,765,477         | \$ 40,239,114         | \$ 34,695,852         | \$ 30,574,365         |
| 1-4 Dwelling Units  | CF225          | \$ 26,489,221         | \$ 42,205,958         | \$ 36,120,014         | \$ 30,779,782         | \$ 27,132,579         |
| Home Equity and Junior Liens  | CF226          | \$ 2,217,115          | \$ 2,622,304          | \$ 2,765,129          | \$ 2,917,412          | \$ 2,618,337          |
| Multifamily (5 or more) Dwelling Units                                    | CF245          | \$ 1,672,891          | \$ 2,128,086          | \$ 1,314,452          | \$ 1,355,042          | \$ 999,915            |
| Nonresidential (Except Land)  | CF260          | \$ 2,389,249          | \$ 3,179,702          | \$ 2,463,253          | \$ 2,240,751          | \$ 2,114,393          |
| Land  | CF270          | \$ 276,192            | \$ 251,731            | \$ 341,395            | \$ 320,277            | \$ 327,478            |
| <b>Loans and Participations Purchased, Secured By - Total:</b>            | <b>SUB3880</b> | <b>\$ 10,580,498</b>  | <b>\$ 18,889,327</b>  | <b>\$ 15,479,490</b>  | <b>\$ 12,107,576</b>  | <b>\$ 11,862,086</b>  |
| 1-4 Dwelling Units  | CF280          | \$ 9,103,362          | \$ 15,910,895         | \$ 14,269,208         | \$ 11,309,105         | \$ 11,080,304         |
| Purchased from Entities Other than Fed Insured Depository or Subsidiaries | CF281          | \$ 6,924,720          | \$ 12,203,168         | \$ 10,562,371         | \$ 6,215,138          | \$ 5,220,001          |
| Home Equity and Junior Liens  | CF282          | \$ 122,790            | \$ 130,931            | \$ 77,311             | \$ 103,088            | \$ 93,156             |
| Multifamily (5 or more) Dwelling Units                                    | CF290          | \$ 290,830            | \$ 799,607            | \$ 146,978            | \$ 107,200            | \$ 60,772             |
| Nonresidential  | CF300          | \$ 1,186,306          | \$ 2,178,825          | \$ 1,063,304          | \$ 691,271            | \$ 721,010            |
| <b>Loans and Participations Sold, Secured By - Total</b>                  | <b>SUB3890</b> | <b>\$ 26,789,267</b>  | <b>\$ 41,897,816</b>  | <b>\$ 37,015,411</b>  | <b>\$ 28,670,288</b>  | <b>\$ 25,288,489</b>  |
| 1-4 Dwelling Units  | CF310          | \$ 26,396,381         | \$ 41,408,237         | \$ 36,402,101         | \$ 28,041,501         | \$ 24,958,042         |
| Home Equity and Junior Liens  | CF311          | \$ 54,945             | \$ 85,253             | \$ 92,948             | \$ 164,983            | \$ 251,222            |
| Multifamily (5 or more) Dwelling Units                                    | CF320          | \$ 173,247            | \$ 265,364            | \$ 216,624            | \$ 214,973            | \$ 110,310            |
| Nonresidential  | CF330          | \$ 219,639            | \$ 224,215            | \$ 396,686            | \$ 413,814            | \$ 220,137            |
| <b>Net Purchases (Sales) of Loans and Participations - Total</b>          | <b>SUB3885</b> | <b>\$- 16,208,769</b> | <b>\$- 23,008,489</b> | <b>\$- 21,535,921</b> | <b>\$- 16,562,712</b> | <b>\$- 13,426,403</b> |
| <b>Memo - Refinancing Loans</b>   | <b>CF361</b>   | <b>\$ 18,050,013</b>  | <b>\$ 29,775,008</b>  | <b>\$ 23,918,494</b>  | <b>\$ 15,336,324</b>  | <b>\$ 16,728,231</b>  |
| <b>Memo - Loans Sold with Recourse - Total</b>                            | <b>SUB3886</b> | <b>\$ 2,726,649</b>   | <b>\$ 4,828,002</b>   | <b>\$ 4,331,016</b>   | <b>\$ 3,098,824</b>   | <b>\$ 2,738,193</b>   |
| 120 Days or Less  | CF365          | \$ 2,331,952          | \$ 4,094,717          | \$ 3,740,459          | \$ 2,555,098          | \$ 2,191,844          |
| Greater than 120 Days   | CF366          | \$ 394,697            | \$ 733,285            | \$ 590,557            | \$ 543,726            | \$ 546,349            |
| Nonmortgage Loans:  |                |                       |                       |                       |                       |                       |
| <b>Commercial:</b>  |                |                       |                       |                       |                       |                       |
| Closed or Purchased   | CF390          | \$ 46,261,397         | \$ 52,970,092         | \$ 50,089,198         | \$ 48,444,835         | \$ 42,207,878         |
| Sales   | CF395          | \$ 4,203,495          | \$ 4,301,153          | \$ 4,210,959          | \$ 4,415,868          | \$ 4,310,948          |
| <b>Consumer:</b>  |                |                       |                       |                       |                       |                       |
| Closed or Purchased   | CF400          | \$ 60,520,540         | \$ 67,424,405         | \$ 59,635,294         | \$ 59,673,047         | \$ 54,479,193         |
| Sales   | CF405          | \$ 12,379,109         | \$ 15,386,171         | \$ 11,226,478         | \$ 12,968,652         | \$ 11,754,386         |
| <b>Nonmortgage Loans Closed or Purchased - Total</b>                      | <b>SUB3910</b> | <b>\$ 106,781,937</b> | <b>\$ 120,394,497</b> | <b>\$ 109,724,492</b> | <b>\$ 108,117,882</b> | <b>\$ 96,687,071</b>  |
| <b>Nonmortgage Loans - Sales - Total</b>                                  | <b>SUB3915</b> | <b>\$ 16,582,604</b>  | <b>\$ 19,687,324</b>  | <b>\$ 15,437,437</b>  | <b>\$ 17,384,520</b>  | <b>\$ 16,065,334</b>  |
| <b>Net Purchases (Sales) of Nonmortgage Loans - Total</b>                 | <b>SUB3919</b> | <b>\$ 90,199,333</b>  | <b>\$ 100,707,173</b> | <b>\$ 94,287,055</b>  | <b>\$ 90,733,362</b>  | <b>\$ 80,621,737</b>  |
| Deposits:   |                |                       |                       |                       |                       |                       |

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| <b>Office of Thrift Supervision</b><br><b>Financial Reporting System</b><br><b>Run Date: May 20, 2011, 8:58 AM</b> | <b>TFR Industry Aggregate Report</b><br><b>91300 - OTS-Regulated: U.S. Total</b><br><b>March 2011</b> | <b>Frozen Aggregated Data</b><br><b>(\$Thousands)</b> |
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| <b>Schedule CF --- Consolidated Cash Flow Information</b> |           | Mar 2011     | Dec 2010     | Sep 2010     | Jun 2010     | Mar 2010     |
|---|-----------|--------------|--------------|--------------|--------------|--------------|
| Description   | Line Item | Value        | Value        | Value        | Value        | Value        |
| Interest Credited to Deposits                             | CF430     | \$ 1,445,224 | \$ 1,608,156 | \$ 1,661,561 | \$ 1,773,617 | \$ 1,914,989 |

| <b>Schedule DI --- Consolidated Deposit Information</b>                     |           | Mar 2011       | Dec 2010       | Sep 2010       | Jun 2010       | Mar 2010       |
|---|-----------|----------------|----------------|----------------|----------------|----------------|
| Description   | Line Item | Value          | Value          | Value          | Value          | Value          |
| <b>Deposit Data:</b>  |           |                |                |                |                |                |
| Total Broker - Originated Deposits  | SUB4061   | \$ 87,099,773  | \$ 84,619,566  | \$ 84,084,485  | \$ 90,333,066  | \$ 92,109,525  |
| Fully Insured: With Balances Less than \$100,000                            | DI100     | \$ 54,924,280  | \$ 54,119,905  | \$ 55,515,837  | \$ 59,389,686  | \$ 61,586,044  |
| Fully Insured: Balances of \$100,000 through \$250,000                      | DI102     | \$ 26,432,937  | \$ 25,386,386  | \$ 23,826,672  | \$ 26,742,745  | \$ 26,671,506  |
| Other   | DI110     | \$ 5,742,556   | \$ 5,113,275   | \$ 4,741,976   | \$ 4,200,635   | \$ 3,851,975   |
| Interest Expense for Fully Insured Brokered Deposits                        | DI114     | \$ 275,617     | \$ 395,231     | \$ 432,513     | \$ 441,863     | \$ 403,281     |
| Interest Expense for Other Brokered Deposits                                | DI116     | \$ 17,303      | \$ 17,257      | \$ 20,120      | \$ 21,011      | \$ 21,771      |
| Total Deposits Obtained Thru Deposit Listing Services Not Brokered Deposits | DI117     | \$ 3,447,811   | N/A            | N/A            | N/A            | N/A            |
| Deposits (Excluding Retirement Accounts) with Balances                      |           |                |                |                |                |                |
| \$250,000 or Less   | DI120     | \$ 485,113,030 | \$ 475,721,219 | \$ 473,244,513 | \$ 480,671,487 | \$ 489,933,660 |
| Greater than \$250,000  | DI130     | \$ 118,719,759 | \$ 115,309,689 | \$ 108,647,938 | \$ 101,962,201 | \$ 98,203,249  |
| Number of Deposit Accounts (Excluding Retirement Accounts) with Balances    |           |                |                |                |                |                |
| \$250,000 or Less   | DI150     | 59,016,180     | 58,232,832     | 56,225,557     | 57,603,450     | 58,872,188     |
| Greater than \$250,000  | DI160     | 189,516        | 182,608        | 172,318        | 166,519        | 159,843        |
| Retirement Deposits with Balances   |           |                |                |                |                |                |
| \$250,000 or Less   | DI170     | \$ 68,656,934  | \$ 68,102,877  | \$ 68,226,401  | \$ 67,266,322  | \$ 64,983,287  |
| Greater than \$250,000  | DI175     | \$ 6,254,455   | \$ 5,980,375   | \$ 5,608,838   | \$ 5,166,803   | \$ 4,612,857   |
| Number of Retirement Deposit Accounts with Balances                         |           |                |                |                |                |                |
| \$250,000 or Less   | DI180     | 6,457,313      | 6,300,369      | 6,499,230      | 6,358,566      | 6,237,376      |
| Greater than \$250,000  | DI185     | 15,726         | 14,998         | 14,260         | 13,264         | 11,710         |
| Deposit Accounts (\$) - Total   | SUB4063   | \$ 678,744,178 | \$ 665,114,160 | \$ 655,727,690 | \$ 655,066,813 | N/A            |
| Deposit Accounts (#) - Total  | SUB4062   | 65,678,735     | 64,730,807     | 62,911,365     | 64,141,799     | 65,281,117     |
| IRA/Keogh Accounts  | DI200     | \$ 70,577,343  | \$ 69,795,656  | \$ 69,417,085  | \$ 68,505,546  | \$ 65,608,404  |
| Uninsured Deposits  | DI210     | \$ 61,380,980  | \$ 60,526,432  | \$ 59,842,883  | \$ 56,365,962  | \$ 56,374,556  |
| Preferred Deposits  | DI220     | \$ 8,590,269   | \$ 8,538,113   | \$ 19,772,755  | \$ 6,915,476   | \$ 7,860,336   |
| Reciprocal Brokered Deposits  | DI230     | \$ 3,626,419   | \$ 3,652,131   | \$ 3,522,251   | \$ 3,623,904   | \$ 3,896,994   |
| Transaction Accounts (Including Demand Deposits)                            | DI310     | \$ 60,133,814  | \$ 59,209,824  | \$ 54,730,657  | \$ 56,601,046  | \$ 55,600,707  |
| Money Market Deposit Accounts   | DI320     | \$ 301,350,749 | \$ 290,687,081 | \$ 281,023,884 | \$ 278,479,315 | \$ 276,916,852 |
| Passbook Accounts (Including Nondemand Escrows)                             | DI330     | \$ 96,362,580  | \$ 90,166,189  | \$ 87,448,652  | \$ 82,538,354  | \$ 83,627,866  |
| Time Deposits   | DI340     | \$ 226,653,447 | \$ 230,450,355 | \$ 238,308,397 | \$ 242,852,605 | \$ 250,595,250 |

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| <b>Schedule DI --- Consolidated Deposit Information</b>   |                  | <b>Mar 2011</b> | <b>Dec 2010</b> | <b>Sep 2010</b> | <b>Jun 2010</b> | <b>Mar 2010</b> |
|---|------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| <b>Description</b>  | <b>Line Item</b> | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    |
| Time Deposits of \$100,000 through \$250,000 Excluding Brokered Time Deposits                       | DI350            | \$ 65,822,264   | \$ 65,757,566   | \$ 65,309,717   | \$ 67,366,073   | \$ 67,589,965   |
| Time Deposits of \$250,000 or Greater   | DI352            | \$ 19,703,511   | \$ 20,044,947   | \$ 20,421,378   | \$ 17,471,438   | \$ 17,329,408   |
| IRA/Keogh Accounts of \$100,000 or Greater Included in Time Deposits                                | DI360            | \$ 9,782,956    | \$ 9,834,034    | \$ 10,044,279   | \$ 9,560,488    | \$ 9,163,660    |
| <b>Average Daily Deposits Totals:</b>   |                  |                 |                 |                 |                 |                 |
| Fully Insured Brokered Time Deposits  | DI544            | \$ 50,087,000   | \$ 52,456,412   | \$ 54,434,213   | \$ 56,337,581   | \$ 63,497,141   |
| Other Brokered Time Deposits  | DI545            | \$ 1,627,555    | \$ 1,452,897    | \$ 1,529,277    | \$ 1,295,725    | \$ 1,065,782    |
| Non-Interest-Bearing Demand Deposits  | DI610            | \$ 30,106,756   | \$ 30,346,184   | \$ 28,958,872   | \$ 28,945,757   | \$ 29,286,034   |
| <b>Deposit Data for Deposit Insurance Premium Assessments:</b>                                      |                  |                 |                 |                 |                 |                 |
| <b>Quarter-End Deposit Totals:</b>  |                  |                 |                 |                 |                 |                 |
| Total Deposit Liabilities Before Exclusions (Gross)   | DI510            | \$ 688,337,998  | \$ 673,718,369  | \$ 663,889,224  | \$ 662,833,328  | \$ 667,679,461  |
| Total Allowable Exclusions (Including Foreign Deposits)   | DI520            | \$ 9,486,639    | \$ 8,524,611    | \$ 8,074,448    | \$ 7,690,269    | \$ 9,872,380    |
| Total Foreign Deposits (Included in Total Allowable Exclusion)                                      | DI530            | \$ 3,323,691    | \$ 2,749,675    | \$ 2,599,278    | \$ 2,916,560    | \$ 2,477,098    |
| Unsecured Federal Funds Purchased   | DI630            | \$ 2,923,366    | \$ 2,664,885    | \$ 2,855,213    | \$ 2,372,815    | \$ 4,510,777    |
| Secured Federal Funds Purchased   | DI635            | \$ 257,208      | \$ 87,638       | \$ 132,473      | \$ 103,316      | \$ 39,963       |
| Securities Sold Under Agreements to Repurchase  | DI641            | \$ 25,373,990   | \$ 35,116,217   | \$ 35,769,501   | \$ 37,738,659   | \$ 40,042,475   |
| One Year or Less  | DI645            | \$ 517,756      | \$ 478,367      | \$ 2,270,115    | \$ 4,393,999    | \$ 6,569,317    |
| Over One Year   | DI651            | \$ 11,941,158   | \$ 12,945,054   | \$ 11,507,629   | \$ 11,452,028   | \$ 12,955,129   |
| One Year or Less  | DI655            | \$ 4            | \$ 491,475      | \$ 67,197       | \$ 67,168       | \$ 67,140       |
| Over One Year   | DI660            | \$ 1,479,085    | \$ 1,484,353    | \$ 1,938,486    | \$ 1,936,312    | \$ 2,113,047    |
| <b>Average Daily Deposits Totals:</b>   |                  |                 |                 |                 |                 |                 |
| Total Daily Average Deposit Liabilities Before Exclusions (Gross)                                   | DI540            | \$ 592,142,636  | \$ 592,607,188  | \$ 581,629,127  | \$ 576,874,700  | \$ 578,030,859  |
| Total Daily Average Allowable Exclusion (Including Foreign Deposits)                                | DI550            | \$ 9,147,654    | \$ 8,474,716    | \$ 7,950,694    | \$ 7,888,223    | \$ 9,568,145    |
| Total Daily Avg Forgn Dep (Included in Tot Daily Avg of Allow Exclusions)                           | DI560            | \$ 13,385,190   | \$ 2,702,457    | \$ 2,979,454    | \$ 2,557,934    | \$ 2,523,047    |
| <b>Data re Noninterest-bearing Transaction Accounts: Section 343 of 'Dodd-Frank...Act of 2010.'</b> |                  |                 |                 |                 |                 |                 |
| Qtr-End Amt of Noninterest-bearing Transaction Accts More than \$250,000                            | DI580            | \$ 12,427,479   | \$ 12,323,908   | N/A             | N/A             | N/A             |
| Qtr-End No. of Noninterest-bearing Transaction Accts More than \$250,000                            | DI585            | 129.39          | 236.31          | N/A             | N/A             | N/A             |



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| <b>Schedule SI --- Consolidated Supplemental Information</b>  |                  | <b>Mar 2011</b>     | <b>Dec 2010</b>     | <b>Sep 2010</b>     | <b>Jun 2010</b>     | <b>Mar 2010</b>     |
|---|------------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| <b>Description</b>  | <b>Line Item</b> | <b>Value</b>        | <b>Value</b>        | <b>Value</b>        | <b>Value</b>        | <b>Value</b>        |
| Number of Full-time Equivalent Employees                      | SI370            | 111,837             | 115,615             | 114,884             | 115,326             | 118,951             |
| Financial Assets Held for Trading Purposes                    | SI375            | \$ 403,758          | \$ 407,127          | \$ 424,144          | \$ 4,262,731        | \$ 4,960,766        |
| Financial Assets Carried at Fair Value Through Earnings       | SI376            | \$ 16,823,605       | \$ 19,379,953       | \$ 20,324,185       | \$ 23,860,536       | \$ 23,393,747       |
| Financial Liabilities Carried at Fair Value Through Earnings  | SI377            | \$ 6,591,254        | \$ 6,884,812        | \$ 6,010,049        | \$ 7,329,383        | \$ 8,029,182        |
| Available-for-Sale Securities                                 | SI385            | \$ 171,879,960      | \$ 173,712,033      | \$ 166,811,622      | \$ 166,667,512      | \$ 168,061,974      |
| Assets Held for Sale  | SI387            | \$ 6,185,132        | \$ 12,686,104       | \$ 14,829,385       | \$ 11,016,522       | \$ 9,152,909        |
| Loans Serviced for Others                                     | SI390            | \$ 542,823,598      | \$ 545,962,826      | \$ 546,792,862      | \$ 568,382,499      | \$ 584,890,312      |
| Pledged Loans   | SI394            | \$ 254,847,131      | \$ 256,648,571      | \$ 258,559,091      | \$ 258,833,309      | \$ 258,149,319      |
| Pledged Trading Assets  | SI395            | \$ 232,410          | \$ 391,131          | \$ 436,555          | \$ 356,205          | \$ 1,027,794        |
| Residual Interests in the Form of Interest-Only Strips        | SI402            | \$ 33,578           | \$ 38,500           | \$ 39,043           | \$ 25,473           | \$ 8,114            |
| Other Residual Interests                                      | SI404            | \$ 419,302          | \$ 473,089          | \$ 500,057          | \$ 421,899          | \$ 462,742          |
| <b>Qualified Thrift Lender Test:</b>                          |                  |                     |                     |                     |                     |                     |
| Actual Thrift Investment Percentage at Month-end:             |                  |                     |                     |                     |                     |                     |
| First month of Qtr  | SI581            | 84.76%              | 85.06%              | 84.88%              | 84.78%              | 85.22%              |
| Second month of Qtr   | SI582            | 84.59%              | 85.09%              | 85.06%              | 84.71%              | 84.84%              |
| Third month of Qtr  | SI583            | 84.45%              | 85.23%              | 85.08%              | 84.86%              | 84.83%              |
| Percent of Assets Test  | SI585            | 79.18%              | 79.31%              | 79.45%              | 79.23%              | 79.72%              |
| Do you meet the DBLA business operations test?                | SI586            | 22 [Yes]            | 25 [Yes]            | 26 [Yes]            | 27 [Yes]            | 25 [Yes]            |
| <b>Aggregate Investment in Service Corporations</b>           | <b>SI588</b>     | <b>\$ 9,574,188</b> | <b>\$ 9,532,636</b> | <b>\$ 9,826,388</b> | <b>\$ 9,904,956</b> | <b>\$ 9,564,512</b> |
| Aggregate amount of all extensions of credit                  | SI590            | \$ 3,465,844        | \$ 3,297,255        | \$ 3,439,043        | \$ 3,218,199        | \$ 3,316,374        |
| No. of exec officers.. with credit > \$500K/5% unimpaired cap | SI595            | 5,840               | 3,610               | 1,401               | 939                 | 973                 |
| Savings Assoc Equity Capital, Beginning Balance               | SI600            | \$ 108,917,793      | \$ 107,745,385      | \$ 103,801,466      | \$ 102,326,749      | \$ 99,971,626       |
| Net Income (Loss) Attributable to Savings Association (SO91)  | SI610            | \$ 1,397,699        | \$ 1,606,450        | \$ 1,653,964        | \$ 1,479,594        | \$ 1,722,771        |
| Dividends Declared  |                  |                     |                     |                     |                     |                     |
| Preferred Stock   | SI620            | \$ 889              | \$ 22,210           | \$ 1,701            | \$ 9,322            | \$ 892              |
| Common Stock  | SI630            | \$ 3,214,088        | \$ 650,176          | \$ 369,335          | \$ 354,864          | \$ 603,083          |
| Stock Issued  | SI640            | \$ 81,883           | \$ 36,477           | \$ 143,441          | \$ 48,120           | \$ 170,459          |
| Stock Retired   | SI650            | \$ 3,351            | \$ 243              | \$ 756              | \$ 428              | \$ 78               |
| Capital Contributions (Where No Stock is Issued)              | SI655            | \$ 372,215          | \$ 1,663,360        | \$ 2,310,419        | \$ 444,273          | \$ 2,787,529        |
| New Basis Accounting Adjustments                              | SI660            | \$ 0                | \$ 4,000            | \$- 2,357           | \$- 100             | \$ 3,635            |
| Other Comprehensive Income                                    | SI662            | \$- 54,072          | \$- 781,097         | \$ 401,712          | \$ 889,177          | \$ 250,480          |

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|--|------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| <b>Description</b>   | <b>Line Item</b> | <b>Value</b>          | <b>Value</b>          | <b>Value</b>          | <b>Value</b>          | <b>Value</b>          |
| Prior Period Adjustments   | SI668            | \$- 23,539            | \$- 43,197            | \$- 34,752            | \$- 42,632            | \$ 93,899             |
| Other Adjustments  | SI671            | \$ 34,009             | \$ 3,709              | \$- 13,138            | \$- 23,702            | \$ 30,922             |
| <b>Total Savings Association Equity Capital, Ending Balance (SC80)</b>       | <b>SI680</b>     | <b>\$ 107,507,660</b> | <b>\$ 109,562,458</b> | <b>\$ 107,888,963</b> | <b>\$ 104,756,865</b> | <b>\$ 104,427,268</b> |
| Qtr Activity of Covered Transacts w/Affil Subj to Limits                     | SI750            | \$ 1,012,667          | \$ 933,020            | \$ 946,686            | \$ 1,635,852          | \$ 1,130,017          |
| Qtr Activity of Covered Transacts w/Affil Not Subj to Limits                 | SI760            | \$ 16,429,686         | \$ 16,080,866         | \$ 13,492,337         | \$ 14,282,534         | \$ 12,068,933         |
| <b>Captive Insurance and Reinsurance Subsidiaries:</b>                       |                  |                       |                       |                       |                       |                       |
| Total Assets of Captive Insurance Subsidiaries                               | SI762            | \$ 38                 | N/A                   | N/A                   | N/A                   | N/A                   |
| Total Assets of Captive Reinsurance Subsidiaries                             | SI763            | \$ 5,182              | N/A                   | N/A                   | N/A                   | N/A                   |
| <b>Assets Covered by Loss-Sharing Agreements with FDIC</b>                   |                  |                       |                       |                       |                       |                       |
| Loans and Leases (included in Schedule SC)                                   | SI770            | \$ 17,974,091         | \$ 18,915,421         | \$ 20,098,943         | \$ 20,375,579         | \$ 18,492,330         |
| <b>Loans Secured by Real Estate - Total</b>                                  | <b>SUB4080</b>   | <b>\$ 17,599,452</b>  | <b>N/A</b>            | <b>N/A</b>            | <b>N/A</b>            | <b>N/A</b>            |
| <b>Construction, Land Development, and Other Land Loans - Total</b>          | <b>SUB4081</b>   | <b>\$ 654,965</b>     | <b>N/A</b>            | <b>N/A</b>            | <b>N/A</b>            | <b>N/A</b>            |
| 1-4 Family Residential Construction Loans                                    | SI764            | \$ 94,744             | N/A                   | N/A                   | N/A                   | N/A                   |
| Other Construction Loans and all Land Development and Other Land Loans       | SI765            | \$ 560,221            | N/A                   | N/A                   | N/A                   | N/A                   |
| Secured by Farmland  | SI766            | \$ 3,084              | N/A                   | N/A                   | N/A                   | N/A                   |
| Secured by 1-4 Family Residential Properties - Total                         | SUB4085          | \$ 12,029,767         | N/A                   | N/A                   | N/A                   | N/A                   |
| Revol. Opn-Ed Lns secur by 1-4 fam. Resid. Extended Under Lines of Credit    | SI767            | \$ 1,344,446          | N/A                   | N/A                   | N/A                   | N/A                   |
| Closed-end Loans Secured by 1-4 Family Residential Properties - Total        | SUB4088          | \$ 10,685,321         | N/A                   | N/A                   | N/A                   | N/A                   |
| Secured by First Liens   | SI768            | \$ 10,625,776         | N/A                   | N/A                   | N/A                   | N/A                   |
| Secured by Junior Liens  | SI769            | \$ 59,545             | N/A                   | N/A                   | N/A                   | N/A                   |
| Secured by Multifamily (5 or more) Residential Properties                    | SI771            | \$ 2,705,371          | N/A                   | N/A                   | N/A                   | N/A                   |
| Secured by Nonfarm Nonresidential Properties - Total                         | SUB4090          | \$ 2,206,265          | N/A                   | N/A                   | N/A                   | N/A                   |
| Loans Secured by Owner-occupied Nonfarm Nonresidential Properties            | SI775            | \$ 1,244,266          | N/A                   | N/A                   | N/A                   | N/A                   |
| Loans Secured by Other Nonfarm Nonresidential Properties                     | SI777            | \$ 961,999            | N/A                   | N/A                   | N/A                   | N/A                   |
| Commercial and Industrial Loans  | SI779            | \$ 364,352            | N/A                   | N/A                   | N/A                   | N/A                   |
| Loans to Individuals for Household, Family, & Other Personal Expend. - Total | SUB4095          | \$ 24,352             | N/A                   | N/A                   | N/A                   | N/A                   |

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|--|------------------|------------------|------------------|------------------|------------------|------------------|
| <b>Description</b>   | <b>Line Item</b> | <b>Value</b>     | <b>Value</b>     | <b>Value</b>     | <b>Value</b>     | <b>Value</b>     |
| Credit Cards   | SI780            | \$ 1,300         | N/A              | N/A              | N/A              | N/A              |
| Automobile Loans   | SI781            | \$ 5,353         | N/A              | N/A              | N/A              | N/A              |
| Other Consumer Loans   | SI782            | \$ 17,699        | N/A              | N/A              | N/A              | N/A              |
| All Other Loans and Leases   | SI783            | \$ 4,557         | N/A              | N/A              | N/A              | N/A              |
| Itemize Loans & Leases that Exceed 10% of Tot. Loans & Leases Covered by Loss-sharing Agree. w/FDIC:   |                  |                  |                  |                  |                  |                  |
| Loans to Depository Institutions and Acceptances of Other Banks  | SI784            | \$ 0             | N/A              | N/A              | N/A              | N/A              |
| Loans to Foreign Governments and Official Institutions   | SI785            | \$ 0             | N/A              | N/A              | N/A              | N/A              |
| Other Loans *  | SI786            | \$ 0             | N/A              | N/A              | N/A              | N/A              |
| Lease Financing Receivables  | SI787            | \$ 0             | N/A              | N/A              | N/A              | N/A              |
| * Other Loans (includes 'Loans to finance agricultural production and other loans to farmers,'<br>'Obligations (other than securities and loans) of states and political subdivisions in the U.S.,'<br>and 'Loans to nondepository financial institutions and other loans.') |                  |                  |                  |                  |                  |                  |
| Real Estate Owned (included in Schedule SC)  | SI772            | \$ 597,341       | \$ 624,699       | \$ 606,280       | \$ 622,029       | \$ 599,993       |
| Construction, Land Development, and Other Land   | SI789            | \$ 143,874       | N/A              | N/A              | N/A              | N/A              |
| Farmland   | SI790            | \$ 179           | N/A              | N/A              | N/A              | N/A              |
| 1-4 Family Residential Properties  | SI791            | \$ 399,031       | N/A              | N/A              | N/A              | N/A              |
| Multifamily (5 or more) Residential Properties   | SI792            | \$ 36,974        | N/A              | N/A              | N/A              | N/A              |
| Nonfarm Nonresidential Properties  | SI793            | \$ 53,936        | N/A              | N/A              | N/A              | N/A              |
| Portion of Covered Other Real Estate Owned in SI789-SI793<br>Protected by FDIC   | SI795            | \$ 339,407       | N/A              | N/A              | N/A              | N/A              |
| Debt Securities (included in Schedule SC)  | SI774            | \$ 259,536       | \$ 263,568       | \$ 270,254       | \$ 271,778       | \$ 274,810       |
| Other assets (excludes FDIC loss-sharing indemnification assets)   | SI776            | \$ 1,691         | \$ 1,570         | \$ 387           | \$ 13            | \$ 111           |
| <b>Mutual Fund and Annuity Sales</b>   |                  |                  |                  |                  |                  |                  |
| Total Assets Managed of Proprietary Mutual Funds/Annuities   | SI815            | \$ 1,357,649,819 | \$ 1,331,046,286 | \$ 1,275,493,521 | \$ 1,179,382,133 | \$ 1,304,127,580 |
| <b>Average Balance Sheet Data (Based on Month-End Data)</b>  |                  |                  |                  |                  |                  |                  |
| Total Assets   | SI870            | \$ 929,276,545   | \$ 926,694,165   | \$ 921,163,990   | \$ 929,853,892   | \$ 942,192,068   |
| Deposits & Investments Excluding Non-Interest-Earning Items  | SI875            | \$ 144,239,439   | \$ 136,374,391   | \$ 138,456,288   | \$ 145,863,680   | \$ 149,559,506   |
| Mortgage Loans and Mortgage-Backed Securities  | SI880            | \$ 585,698,541   | \$ 585,810,278   | \$ 579,861,099   | \$ 584,682,215   | \$ 591,918,885   |
| Nonmortgage Loans  | SI885            | \$ 131,064,569   | \$ 131,463,903   | \$ 128,716,359   | \$ 125,018,631   | \$ 126,402,641   |
| Deposits and Excrows   | SI890            | \$ 652,637,526   | \$ 645,518,673   | \$ 639,190,190   | \$ 638,781,844   | \$ 639,786,218   |

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| <b>Office of Thrift Supervision</b><br><b>Financial Reporting System</b><br><b>Run Date: May 20, 2011, 8:58 AM</b> | <b>TFR Industry Aggregate Report</b><br><b>91300 - OTS-Regulated: U.S. Total</b><br><b>March 2011</b> | <b>Frozen Aggregated Data</b><br><b>(\$Thousands)</b> |
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| <b>Schedule SI --- Consolidated Supplemental Information</b>                |           | Mar 2011       | Dec 2010       | Sep 2010       | Jun 2010       | Mar 2010       |
|---|-----------|----------------|----------------|----------------|----------------|----------------|
| Description   | Line Item | Value          | Value          | Value          | Value          | Value          |
| Total Borrowings  | SI895     | \$ 131,952,441 | \$ 137,311,369 | \$ 144,439,986 | \$ 153,805,572 | \$ 166,167,447 |
| <b>Brokerage Activities</b>   |           |                |                |                |                |                |
| Act as trustee/custodian for IRA, HSA, other acct invested in non-dep prod? | SI901     | 40             | 41             | 38             | 39             | 41             |
| Provide custody, safekeeping, othr service accept/sale/purch of securities? | SI905     | 45             | 43             | 43             | 44             | 49             |
| Engage in third party broker arrangements to sell securities prod/services? | SI911     | 97             | 94             | 101            | 106            | 107            |
| Sweep dep fund to invest manag comp reg ICA holdout as a money market fund? | SI915     | 31             | 32             | 33             | 32             | 35             |

| <b>Schedule SQ --- Consolidated Supplemental Questions</b> |           | Mar 2011 | Dec 2010 | Sep 2010 | Jun 2010 | Mar 2010 |
|--|-----------|----------|----------|----------|----------|----------|
| Description  | Line Item | Value    | Value    | Value    | Value    | Value    |
|  |           | Yes      | Yes      | Yes      | Yes      | Yes      |
| Fiscal Year-End  | SQ270     | N/A      | N/A      | N/A      | N/A      | N/A      |
| Nature of Work Code performed by CPA this fiscal year      | SQ280     | N/A      | N/A      | N/A      | N/A      | N/A      |
| Independent CPA Changed During Quarter?                    | SQ300     | 4        | 9        | 11       | 8        | 8        |
| Any Outstanding Futures or Options Positions?              | SQ310     | 8        | 8        | 10       | 8        | 9        |
| Does Association Have Subchapter S in effect this year?    | SQ320     | 64       | 64       | 66       | 68       | 67       |
| If consol in another TFR, docket # of Parent Svgs Assn     | SQ410     | N/A      | N/A      | N/A      | N/A      | N/A      |
| If consol in Call Report, FDIC Cert # of Parent Bank       | SQ420     | N/A      | N/A      | N/A      | N/A      | N/A      |
| If Internet web page, Main Internet Page Address           | SQ530     | N/A      | N/A      | N/A      | N/A      | N/A      |
| Provide transactional Internet banking to customers?       | SQ540     | 590      | 588      | 590      | 597      | 599      |

| <b>Schedule SB --- Consolidated Small Business Loans</b>      |           | Mar 2011     | Dec 2010     | Sep 2010     | Jun 2010     | Mar 2010     |
|---|-----------|--------------|--------------|--------------|--------------|--------------|
| Description   | Line Item | Value        | Value        | Value        | Value        | Value        |
| Do you have any small business loans to report in this sched? | SB010     | 672 [Yes]    | 678 [Yes]    | 690 [Yes]    | 697 [Yes]    | 701 [Yes]    |
| Do you have any farm or agriculture loans?                    | SB100     | 222 [Yes]    | 225 [Yes]    | 229 [Yes]    | 228 [Yes]    | 228 [Yes]    |
| Are all your commercial loans \$100,000 or less?              | SB110     | 41 [Yes]     | 43 [Yes]     | 47 [Yes]     | 49 [Yes]     | 50 [Yes]     |
| Number of Loans on SC260                                      | SB200     | 1,021        | 1,009        | 1,084        | 1,161        | 1,217        |
| Number of Loans on SC300, SC303, and SC306                    | SB210     | 2,744,340    | 2,790,370    | 2,808,005    | 2,843,207    | 2,896,921    |
| Nonfarm Mtges Orig. at \$100,000 or less - Number             | SB300     | 18,046       | 19,311       | 19,845       | 23,845       | 23,576       |
| Nonfarm Mtges Orig. at \$100,000 or less - Outstd Bal         | SB310     | \$ 839,307   | \$ 855,909   | \$ 877,988   | \$ 868,227   | \$ 931,226   |
| Nonfarm Mortg Orig. at \$100-250,000 - Number                 | SB320     | 22,561       | 25,498       | 26,587       | 42,634       | 42,275       |
| Nonfarm Mortg Orig. at \$100-250,000 - Outstd Bal             | SB330     | \$ 3,102,187 | \$ 3,313,300 | \$ 3,383,349 | \$ 3,348,730 | \$ 3,526,242 |

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| <b>Office of Thrift Supervision</b>    | <b>TFR Industry Aggregate Report</b>     | <b>Frozen Aggregated Data</b> |
| <b>Financial Reporting System</b>      | <b>91300 - OTS-Regulated: U.S. Total</b> | <b>(\$Thousands)</b>          |
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| <b>Schedule SB --- Consolidated Small Business Loans</b>    |                  | <b>Mar 2011</b> | <b>Dec 2010</b> | <b>Sep 2010</b> | <b>Jun 2010</b> | <b>Mar 2010</b> |
|---|------------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| <b>Description</b>  | <b>Line Item</b> | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    | <b>Value</b>    |
| Nonfarm Mortg Orig. at \$250,000 - \$1 million - Number     | SB340            | 33,524          | 57,136          | 44,180          | 127,688         | 87,726          |
| Nonfarm Mortg Orig. at \$250,000 - \$1 mill. - Outstd Bal   | SB350            | \$ 14,200,374   | \$ 15,667,735   | \$ 15,863,164   | \$ 15,833,369   | \$ 16,622,328   |
| Nonfarm Comml Lns Orig at \$100,000 or Less - Number        | SB400            | 303,552         | 307,637         | 307,839         | 303,940         | 317,413         |
| Nonfarm Comml Lns Orig at \$100,000 or Less - Outstd Bal    | SB410            | \$ 3,206,142    | \$ 3,294,111    | \$ 3,283,915    | \$ 3,323,888    | \$ 3,709,541    |
| Nonfarm Comml Lns Orig at \$100-250,000 - Number            | SB420            | 24,677          | 25,288          | 25,469          | 29,541          | 31,018          |
| Nonfarm Comml Lns Orig at \$100-250,000 - Outstd Bal        | SB430            | \$ 2,556,329    | \$ 2,593,009    | \$ 2,601,495    | \$ 2,585,523    | \$ 2,841,445    |
| Nonfarm Comml Lns Orig at \$250,000 - \$1 mill. - Number    | SB440            | 19,408          | 19,414          | 19,580          | 26,387          | 33,052          |
| Nonfarm Comml Lns Orig at \$250,000 - \$1 mill. - Outst Bal | SB450            | \$ 6,285,692    | \$ 6,263,131    | \$ 6,274,391    | \$ 6,252,535    | \$ 6,817,175    |
| Farm Mortgages Orig at \$100,000 or Less - Number           | SB500            | 3,150           | 3,231           | 3,253           | 3,239           | 3,711           |
| Farm Mortgages Orig at \$100,000 or Less - Outstd Bal       | SB510            | \$ 127,264      | \$ 129,776      | \$ 132,840      | \$ 137,454      | \$ 155,314      |
| Farm Mortgages Orig at \$100-250,000 - Number               | SB520            | 2,528           | 2,675           | 2,676           | 2,667           | 2,812           |
| Farm Mortgages Orig at \$100-250,000 - Outstd Bal           | SB530            | \$ 337,175      | \$ 358,834      | \$ 361,608      | \$ 368,886      | \$ 378,893      |
| Farm Mortgages Orig at \$250,000 - \$500,000 - Number       | SB540            | 1,008           | 1,034           | 975             | 1,128           | 1,033           |
| Farm Mortgages Orig at \$250,000 - \$500,000 - Outstd Bal   | SB550            | \$ 283,688      | \$ 286,985      | \$ 273,539      | \$ 319,228      | \$ 314,588      |
| Farm Nonmtge Loans Orig at \$100,000 or Less - Number       | SB600            | 7,306           | 7,783           | 7,966           | 8,348           | 8,380           |
| Farm Nonmtge Loans Orig at \$100,000 or Less - Bal.         | SB610            | \$ 161,611      | \$ 173,798      | \$ 186,890      | \$ 171,934      | \$ 181,162      |
| Farm Nonmtge Loans Orig at \$100-250,000 - Number           | SB620            | 1,305           | 1,444           | 1,350           | 1,456           | 1,346           |
| Farm Nonmtge Loans Orig at \$100-250,000 - Outstd Bal       | SB630            | \$ 145,215      | \$ 169,326      | \$ 167,862      | \$ 152,597      | \$ 150,530      |
| Farm Nonmtge Loans Orig at \$250,000 - \$500,000 - No.      | SB640            | 643             | 737             | 661             | 1,581           | 629             |
| Farm Nonmtge Loans Orig at \$250,000 - \$500,000 - Bal.     | SB650            | \$ 143,350      | \$ 167,527      | \$ 168,566      | \$ 167,162      | \$ 150,417      |

| <b>Schedule FS --- Fiduciary and Related Services</b>                    |                  | <b>Mar 2011</b>       | <b>Dec 2010</b>       | <b>Sep 2010</b>       | <b>Jun 2010</b>       | <b>Mar 2010</b>       |
|--|------------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| <b>Description</b>   | <b>Line Item</b> | <b>Value</b>          | <b>Value</b>          | <b>Value</b>          | <b>Value</b>          | <b>Value</b>          |
| <b>FIDUCIARY AND RELATED SERVICES</b>                                    |                  |                       |                       |                       |                       |                       |
| Does your institution have fiduciary powers?                             | FS110            | 88 [Yes]              | 91 [Yes]              | 93 [Yes]              | 95 [Yes]              | 96 [Yes]              |
| Do you exercise the fiduciary powers you have been granted?              | FS120            | 73 [Yes]              | 74 [Yes]              | 75 [Yes]              | 77 [Yes]              | 78 [Yes]              |
| Do you have any activity to report on this schedule?                     | FS130            | 71 [Yes]              | 71 [Yes]              | 73 [Yes]              | 74 [Yes]              | 76 [Yes]              |
| <b>FIDUCIARY AND RELATED SERVICES</b>                                    |                  |                       |                       |                       |                       |                       |
| <b>Total Assets (\$) - Fiduciary, Custody &amp; Safekeeping Accounts</b> | <b>SUB6150</b>   | <b>\$ 868,119,817</b> | <b>\$ 832,549,894</b> | <b>\$ 781,165,233</b> | <b>\$ 725,873,013</b> | <b>\$ 769,475,514</b> |
| <b>Managed Assets (\$) - Total Fiduciary Accounts</b>                    | <b>FS20</b>      | <b>\$ 93,958,606</b>  | <b>\$ 87,766,746</b>  | <b>\$ 82,841,405</b>  | <b>\$ 78,538,944</b>  | <b>\$ 78,534,996</b>  |
| Personal Trust and Agency Accounts                                       | FS210            | \$ 15,343,042         | \$ 14,511,120         | \$ 13,683,831         | \$ 13,071,340         | \$ 13,753,156         |
| Retirement-related Trust and Agency Accounts - Total                     | SUB6100          | \$ 18,034,563         | \$ 15,444,082         | \$ 14,205,580         | \$ 12,763,483         | \$ 13,124,641         |
| Employee Benefit - Defined Contribution                                  | FS220            | \$ 1,831,066          | \$ 1,693,563          | \$ 1,627,221          | \$ 1,469,532          | \$ 1,562,958          |

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| Schedule FS --- Fiduciary and Related Services                |             | Mar 2011              | Dec 2010              | Sep 2010              | Jun 2010              | Mar 2010              |
|---|-------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Description   | Line Item   | Value                 | Value                 | Value                 | Value                 | Value                 |
| Employee Benefit - Defined Benefit                            | FS230       | \$ 1,304,755          | \$ 1,249,884          | \$ 1,185,517          | \$ 1,149,452          | \$ 1,155,729          |
| Other Retirement Accounts                                     | FS240       | \$ 14,898,742         | \$ 12,500,635         | \$ 11,392,842         | \$ 10,144,499         | \$ 10,405,954         |
| Corporate Trust and Agency Accounts                           | FS250       | \$ 182,760            | \$ 160,136            | \$ 119,105            | \$ 120,006            | \$ 122,193            |
| Investment Management and Investment Advisory Agency Accounts | FS260       | \$ 57,858,492         | \$ 55,864,824         | \$ 52,331,227         | \$ 50,088,054         | \$ 49,706,669         |
| Foundations and Endowments                                    | FS264       | \$ 2,360,282          | \$ 1,609,864          | \$ 2,311,657          | \$ 2,155,093          | \$ 1,445,600          |
| Other Fiduciary Accounts                                      | FS270       | \$ 179,467            | \$ 176,720            | \$ 190,005            | \$ 340,968            | \$ 382,737            |
| Managed Assets (\$) - IRAs, HSAs, and Similar Accounts        | FS234       | \$ 10,932,037         | \$ 10,208,560         | \$ 9,305,362          | \$ 8,290,597          | \$ 8,542,934          |
| Managed Assets (\$) - Assets Excl in OTS Assess Complex Comp  | FS290       | \$ 1,875,691          | \$ 1,537,892          | \$ 1,399,216          | \$ 0                  | \$ 5,611,727          |
| <b>Nonmanaged Assets (\$) - Total Fiduciary Accounts</b>      | <b>FS21</b> | <b>\$ 272,357,798</b> | <b>\$ 260,315,123</b> | <b>\$ 240,394,059</b> | <b>\$ 219,901,689</b> | <b>\$ 225,292,057</b> |
| Personal Trust and Agency Accounts                            | FS211       | \$ 14,115,172         | \$ 13,440,136         | \$ 6,896,758          | \$ 6,136,085          | \$ 6,481,232          |
| Retirement-related Trust and Agency Accounts - Total          | SUB6110     | \$ 249,886,968        | \$ 238,697,302        | \$ 225,981,069        | \$ 206,451,997        | \$ 211,432,521        |
| Employee Benefit - Defined Contribution                       | FS221       | \$ 200,465,566        | \$ 191,506,518        | \$ 180,863,431        | \$ 164,563,645        | \$ 176,185,032        |
| Employee Benefit - Defined Benefit                            | FS231       | \$ 34,519,617         | \$ 32,988,122         | \$ 31,450,679         | \$ 29,141,466         | \$ 30,100,319         |
| Other Retirement Accounts                                     | FS241       | \$ 14,901,785         | \$ 14,202,662         | \$ 13,666,959         | \$ 12,746,886         | \$ 5,147,170          |
| Corporate Trust and Agency Accounts                           | FS251       | \$ 7,150,160          | \$ 6,709,212          | \$ 6,045,078          | \$ 5,843,774          | \$ 6,007,784          |
| Investment Management and Investment Advisory Agency Accounts | FS261       | \$ 166,180            | \$ 147,912            | \$ 117,544            | \$ 105,698            | \$ 102,298            |
| Foundations and Endowments                                    | FS265       | \$ 666,686            | \$ 984,816            | \$ 931,776            | \$ 936,880            | \$ 888,367            |
| Other Fiduciary Accounts                                      | FS271       | \$ 372,632            | \$ 335,745            | \$ 421,834            | \$ 427,255            | \$ 379,855            |
| Nonmanaged Assets (\$) - Custody and Safekeeping Accounts     | FS280       | \$ 501,803,413        | \$ 484,468,025        | \$ 457,929,769        | \$ 427,432,380        | \$ 465,648,461        |
| Nonmanaged Assets (\$) - IRAs, HSAs, and Similar Accounts     | FS235       | \$ 171,591,459        | \$ 167,086,860        | \$ 159,481,437        | \$ 45,476,505         | \$ 30,999,441         |
| Nonmanaged Assets (\$) - Assets Ex in OTS Assess Complex Comp | FS291       | \$ 363,645            | \$ 370,260            | \$ 402,246            | \$ 0                  | \$ 0                  |
| <b>Managed Assets (#) - Total Fiduciary Accounts</b>          | <b>FS22</b> | <b>127,549</b>        | <b>121,829</b>        | <b>117,429</b>        | <b>115,472</b>        | <b>110,884</b>        |
| Personal Trust and Agency Accounts                            | FS212       | 21,693                | 21,653                | 21,485                | 22,278                | 22,744                |
| Retirement-related Trust and Agency Accounts - Total          | SUB6120     | 53,486                | 50,351                | 47,594                | 46,387                | 42,130                |
| Employee Benefit - Defined Contribution                       | FS222       | 1,702                 | 1,651                 | 1,628                 | 1,602                 | 1,608                 |
| Employee Benefit - Defined Benefit                            | FS232       | 381                   | 327                   | 323                   | 292                   | 302                   |
| Other Retirement Accounts                                     | FS242       | 51,403                | 48,373                | 45,643                | 44,493                | 40,220                |
| Corporate Trust and Agency Accounts                           | FS252       | 73                    | 62                    | 57                    | 60                    | 70                    |
| Investment Management and Investment Advisory Agency Accounts | FS262       | 51,010                | 48,428                | 46,527                | 44,967                | 44,347                |

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| Schedule FS --- Fiduciary and Related Services                       |              | Mar 2011          | Dec 2010            | Sep 2010          | Jun 2010          | Mar 2010          |
|--|--------------|-------------------|---------------------|-------------------|-------------------|-------------------|
| Description  | Line Item    | Value             | Value               | Value             | Value             | Value             |
| Foundations and Endowments   | FS266        | 1,192             | 890                 | 1,011             | 1,015             | 828               |
| Other Fiduciary Accounts   | FS272        | 95                | 445                 | 755               | 765               | 765               |
| Managed Assets (#) - IRAs, HSAs, and Similar Accounts                | FS236        | 46,434            | 44,095              | 41,267            | 40,191            | 39,797            |
| <b>Nonmanaged Assets (#) - Total Fiduciary Accounts</b>              | <b>FS23</b>  | <b>332,244</b>    | <b>333,657</b>      | <b>373,980</b>    | <b>393,025</b>    | <b>244,107</b>    |
| Personal Trust and Agency Accounts                                   | FS213        | 143,305           | 143,683             | 183,669           | 183,048           | 176,418           |
| Retirement-related Trust and Agency Accounts - Total                 | SUB6130      | 181,467           | 182,168             | 183,441           | 203,173           | 60,917            |
| Employee Benefit - Defined Contribution                              | FS223        | 24,072            | 24,340              | 24,741            | 25,380            | 26,808            |
| Employee Benefit - Defined Benefit                                   | FS233        | 1,870             | 1,878               | 1,831             | 1,803             | 1,750             |
| Other Retirement Accounts  | FS243        | 155,525           | 155,950             | 156,869           | 175,990           | 32,359            |
| Corporate Trust and Agency Accounts                                  | FS253        | 2,409             | 2,558               | 1,717             | 1,717             | 1,711             |
| Investment Management and Investment Advisory Agency Accounts        | FS263        | 305               | 304                 | 269               | 224               | 247               |
| Foundations and Endowments   | FS267        | 3,982             | 4,021               | 3,955             | 3,974             | 3,957             |
| Other Fiduciary Accounts   | FS273        | 776               | 923                 | 929               | 889               | 857               |
| Nonmanaged Assets (#) - Custody and Safekeeping Accounts             | FS281        | 6,676,909         | 6,657,677           | 6,669,934         | 6,723,990         | 6,860,300         |
| Nonmanaged Assets (#) - IRAs, HSAs, and Similar Accounts             | FS237        | 5,537,131         | 5,526,069           | 5,566,737         | 1,331,352         | 1,006,608         |
| <b>FIDUCIARY AND RELATED SERVICES INCOME (CALENDAR YEAR-TO-DATE)</b> |              |                   |                     |                   |                   |                   |
| <b>YTD - Income - Total Gross Fiduciary &amp; Related Services</b>   | <b>FS30</b>  | <b>\$ 309,054</b> | <b>\$ 1,198,557</b> | <b>\$ 875,848</b> | <b>\$ 749,901</b> | <b>\$ 288,847</b> |
| Personal Trust and Agency Accounts                                   | FS310        | \$ 30,959         | \$ 110,763          | \$ 81,902         | \$ 57,992         | \$ 27,800         |
| Retirement-related Trust and Agency Accounts - Total                 | SUB6200      | \$ 70,730         | \$ 206,558          | \$ 151,209        | \$ 156,518        | \$ 59,088         |
| Employee Benefit - Defined Contribution                              | FS320        | \$ 35,825         | \$ 145,343          | \$ 106,255        | \$ 70,450         | \$ 33,591         |
| Employee Benefit - Defined Benefit                                   | FS330        | \$ 4,645          | \$ 17,177           | \$ 12,716         | \$ 8,416          | \$ 3,939          |
| Other Retirement Accounts  | FS340        | \$ 30,260         | \$ 44,038           | \$ 32,238         | \$ 77,652         | \$ 21,558         |
| Corporate Trust and Agency Accounts                                  | FS350        | \$ 4,098          | \$ 16,494           | \$ 12,675         | \$ 36,128         | \$ 3,750          |
| Investment Management and Investment Advisory Agency Accounts        | FS360        | \$ 65,522         | \$ 287,705          | \$ 210,707        | \$ 218,369        | \$ 56,432         |
| Foundations and Endowments   | FS365        | \$ 2,723          | \$ 9,987            | \$ 5,721          | \$ 3,803          | \$ 1,877          |
| Other Fiduciary Accounts   | FS370        | \$ 223            | \$ 900              | \$ 2,367          | \$ 1,452          | \$ 689            |
| Custody and Safekeeping Accounts                                     | FS380        | \$ 125,008        | \$ 474,845          | \$ 348,452        | \$ 230,863        | \$ 117,293        |
| Other Fiduciary and Related Services                                 | FS390        | \$ 24,074         | \$ 91,305           | \$ 62,815         | \$ 44,776         | \$ 21,918         |
| <b>YTD - Expenses - Fiduciary and Related Services</b>               | <b>FS391</b> | <b>\$ 59,069</b>  | <b>\$ 956,552</b>   | <b>\$ 158,811</b> | <b>\$ 104,396</b> | <b>\$ 109,669</b> |
| <b>YTD - Net Losses from Fiduciary and Related Services</b>          | <b>FS392</b> | <b>\$ 70</b>      | <b>\$ 2,414</b>     | <b>\$ 394</b>     | <b>\$ 300</b>     | <b>\$ 0</b>       |
| <b>YTD - Intracompany Inc Credits for Fiduciary/Related Service</b>  | <b>FS393</b> | <b>\$ 58</b>      | <b>\$ 14,587</b>    | <b>\$ 136</b>     | <b>\$ 88</b>      | <b>\$ 44</b>      |

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| Schedule FS --- Fiduciary and Related Services                                    |             | Mar 2011             | Dec 2010             | Sep 2010             | Jun 2010             | Mar 2010             |
|---|-------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Description   | Line Item   | Value                | Value                | Value                | Value                | Value                |
| <b>YTD - Income - Net Fiduciary and Related Services Income</b>                   | <b>FS35</b> | <b>\$ 250,207</b>    | <b>\$ 254,178</b>    | <b>\$ 716,779</b>    | <b>\$ 645,293</b>    | <b>\$ 179,222</b>    |
| <b>FIDUCIARY MEMORANDA</b>  |             |                      |                      |                      |                      |                      |
| <b>1. Managed Assets Held in Fiduciary Accounts:</b>                              |             |                      |                      |                      |                      |                      |
| <b>Total Managed Assets in Personal Trust and Agency, Invest Mng Agency Accts</b> | <b>FS40</b> | <b>\$ 21,950,925</b> | <b>\$ 59,334,494</b> | <b>\$ 19,393,158</b> | <b>\$ 19,388,671</b> | <b>\$ 19,800,948</b> |
| Non-Interest-Bearing Deposits   | FS410       | \$ 1,906             | \$ 38,397            | \$ 2,023             | \$ 27,091            | \$ 6,567             |
| Interest-Bearing Deposits   | FS415       | \$ 141,525           | \$ 570,768           | \$ 148,161           | \$ 147,764           | \$ 179,079           |
| U.S. Treasury and U.S. Government Agency Obligations                              | FS420       | \$ 294,074           | \$ 1,759,788         | \$ 370,692           | \$ 863,909           | \$ 398,680           |
| State, County and Municipal Obligations   | FS425       | \$ 1,308,665         | \$ 8,836,051         | \$ 1,229,460         | \$ 1,428,268         | \$ 1,465,752         |
| Mutual Funds - Total  | SUB6140     | \$ 15,313,021        | \$ 29,127,870        | \$ 13,030,601        | \$ 11,986,302        | \$ 12,874,676        |
| Money Market  | FS428       | \$ 1,105,642         | \$ 3,985,621         | \$ 965,379           | \$ 1,225,527         | \$ 1,171,933         |
| Equity  | FS431       | \$ 8,766,104         | \$ 14,845,578        | \$ 7,240,000         | \$ 6,156,499         | \$ 7,225,550         |
| Other   | FS437       | \$ 5,441,275         | \$ 10,296,671        | \$ 4,825,222         | \$ 4,604,276         | \$ 4,477,193         |
| Common Trust Funds and Collective Investment Funds                                | FS463       | \$ 48,018            | \$ 1,534,193         | \$ 50,091            | \$ 47,244            | \$ 46,689            |
| Other Short-term Obligations  | FS434       | \$ 13,013            | \$ 110,645           | \$ 23,266            | \$ 47,426            | \$ 30,727            |
| Other Notes and Bonds   | FS440       | \$ 1,083,422         | \$ 1,930,582         | \$ 1,082,589         | \$ 1,360,700         | \$ 1,109,582         |
| Investments in Unregistered Funds and Private Equity Investments                  | FS466       | \$ 15,043            | \$ 1,187,486         | \$ 12,654            | \$ 12,593            | \$ 10,555            |
| Other Common and Preferred Stock  | FS445       | \$ 3,156,687         | \$ 11,878,543        | \$ 2,805,014         | \$ 2,832,996         | \$ 2,959,765         |
| Real Estate Mortgages   | FS450       | \$ 14,645            | \$ 37,283            | \$ 13,629            | \$ 17,900            | \$ 15,484            |
| Real Estate   | FS455       | \$ 362,573           | \$ 1,205,684         | \$ 378,838           | \$ 371,904           | \$ 439,729           |
| Miscellaneous Assets  | FS460       | \$ 198,333           | \$ 1,117,204         | \$ 246,140           | \$ 244,574           | \$ 263,663           |
| <b>Total Managed Assets in Employee Benefits and Retirement Related Accounts</b>  | <b>FS41</b> | <b>\$ 10,854,840</b> | <b>\$ 26,107,993</b> | <b>\$ 9,179,440</b>  | <b>\$ 8,081,004</b>  | <b>\$ 8,315,563</b>  |
| Non-Interest-Bearing Deposits   | FS411       | \$ 1,116             | \$ 942               | \$ 223               | \$ 4,149             | \$ 1,421             |
| Interest-Bearing Deposits   | FS416       | \$ 40,856            | \$ 209,253           | \$ 63,479            | \$ 52,984            | \$ 69,144            |
| U.S. Treasury and U.S. Government Agency Obligations                              | FS421       | \$ 137,616           | \$ 521,151           | \$ 148,825           | \$ 157,428           | \$ 130,607           |
| State, County and Municipal Obligations   | FS426       | \$ 27,994            | \$ 34,832            | \$ 24,184            | \$ 21,374            | \$ 21,160            |
| Mutual Funds - Total  | SUB6141     | \$ 9,516,333         | \$ 12,636,130        | \$ 7,891,457         | \$ 6,979,248         | \$ 7,183,541         |
| Money Market  | FS429       | \$ 318,563           | \$ 540,165           | \$ 251,974           | \$ 244,810           | \$ 253,967           |
| Equity  | FS432       | \$ 5,895,643         | \$ 7,740,776         | \$ 4,764,466         | \$ 4,151,171         | \$ 4,533,929         |
| Other   | FS438       | \$ 3,302,127         | \$ 4,355,189         | \$ 2,875,017         | \$ 2,583,267         | \$ 2,395,645         |
| Common Trust Funds and Collective Investment Funds                                | FS464       | \$ 0                 | \$ 10,297,317        | \$ 0                 | \$ 0                 | \$ 0                 |
| Other Short-term Obligations  | FS435       | \$ 0                 | \$ 3,020             | \$ 0                 | \$ 0                 | \$ 0                 |



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| <b>Schedule FS --- Fiduciary and Related Services</b>                       |                  | <b>Mar 2011</b>     | <b>Dec 2010</b>     | <b>Sep 2010</b>   | <b>Jun 2010</b>   | <b>Mar 2010</b>   |
|---|------------------|---------------------|---------------------|-------------------|-------------------|-------------------|
| <b>Description</b>  | <b>Line Item</b> | <b>Value</b>        | <b>Value</b>        | <b>Value</b>      | <b>Value</b>      | <b>Value</b>      |
| Other Notes and Bonds   | FS441            | \$ 401,091          | \$ 795,474          | \$ 357,163        | \$ 277,653        | \$ 241,643        |
| Investments in Unregistered Funds and Private Equity Investments            | FS467            | \$ 3,231            | \$ 34,209           | \$ 277            | \$ 325            | \$ 2,890          |
| Other Common and Preferred Stock  | FS446            | \$ 715,986          | \$ 1,502,413        | \$ 635,031        | \$ 561,389        | \$ 637,074        |
| Real Estate Mortgages   | FS451            | \$ 812              | \$ 1,991            | \$ 1,559          | \$ 1,590          | \$ 1,529          |
| Real Estate   | FS456            | \$ 1,812            | \$ 12,420           | \$ 2,852          | \$ 1,441          | \$ 2,267          |
| Miscellaneous Assets  | FS461            | \$ 7,993            | \$ 58,841           | \$ 54,390         | \$ 23,423         | \$ 24,287         |
| <b>Total Managed Assets in Other Accounts</b>                               | <b>FS42</b>      | <b>\$ 1,063,804</b> | <b>\$ 1,834,513</b> | <b>\$ 294,109</b> | <b>\$ 276,312</b> | <b>\$ 403,242</b> |
| Non-Interest-Bearing Deposits   | FS412            | \$ 409              | \$ 746              | \$ 609            | \$ 545            | \$ 1,021          |
| Interest-Bearing Deposits   | FS417            | \$ 41,794           | \$ 46,588           | \$ 6,265          | \$ 6,315          | \$ 51,804         |
| U.S. Treasury and U.S. Government Agency Obligations                        | FS422            | \$ 30,148           | \$ 157,077          | \$ 8,927          | \$ 9,781          | \$ 14,632         |
| State, County and Municipal Obligations                                     | FS427            | \$ 34,809           | \$ 21,509           | \$ 5,846          | \$ 5,419          | \$ 10,186         |
| Mutual Funds - Total  | SUB6142          | \$ 619,749          | \$ 918,818          | \$ 175,094        | \$ 164,544        | \$ 209,773        |
| Money Market  | FS430            | \$ 14,529           | \$ 144,938          | \$ 20,050         | \$ 22,037         | \$ 54,745         |
| Equity  | FS433            | \$ 533,381          | \$ 419,693          | \$ 90,457         | \$ 80,227         | \$ 106,214        |
| Other   | FS439            | \$ 71,839           | \$ 354,187          | \$ 64,587         | \$ 62,280         | \$ 48,814         |
| Common Trust Funds and Collective Investment Funds                          | FS465            | \$ 2,352            | \$ 29,409           | \$ 2,489          | \$ 2,353          | \$ 2,489          |
| Other Short-term Obligations  | FS436            | \$ 8,055            | \$ 5,122            | \$ 0              | \$ 0              | \$ 0              |
| Other Notes and Bonds   | FS442            | \$ 160,480          | \$ 163,622          | \$ 28,386         | \$ 27,313         | \$ 39,624         |
| Investments in Unregistered Funds and Private Equity Investments            | FS468            | \$ 82,315           | \$ 52,182           | \$ 0              | \$ 0              | \$ 0              |
| Other Common and Preferred Stock  | FS447            | \$ 73,626           | \$ 429,383          | \$ 59,922         | \$ 53,488         | \$ 63,774         |
| Real Estate Mortgages   | FS452            | \$ 17               | \$ 17               | \$ 17             | \$ 234            | \$ 17             |
| Real Estate   | FS457            | \$ 4,068            | \$ 2,125            | \$ 1,327          | \$ 1,110          | \$ 4,912          |
| Miscellaneous Assets  | FS462            | \$ 5,982            | \$ 7,915            | \$ 5,227          | \$ 5,210          | \$ 5,010          |
| Invest of Manag Fid Accts in Advised/Sponsor Mutual Funds - Manag Assts     | FS495            | \$ 426,249          | \$ 8,485,644        | \$ 1,272,286      | \$ 456,039        | \$ 1,204,680      |
| Invest of Manag Fid Accts in Advised/Sponsor Mutual Funds - No. Manag Accts | FS496            | 8,913               | 28,790              | 8,483             | 7,121             | 7,778             |
| <b>2. Corporate Trust and Agency Accounts:</b>                              |                  |                     |                     |                   |                   |                   |
| <b>Corporate Trust and Agency Accounts - No. of Issues - Total</b>          | <b>SUB6300</b>   | <b>0</b>            | <b>1,720</b>        | <b>0</b>          | <b>0</b>          | <b>4</b>          |
| Corporate and Municipal Trusteeships  | FS510            | 0                   | 940                 | 0                 | 0                 | 4                 |
| Issues Reported in FS510 and FS515 that are in Default                      | FS516            | 0                   | 7                   | 0                 | 0                 | 0                 |

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| Schedule FS --- Fiduciary and Related Services                                |             | Mar 2011             | Dec 2010             | Sep 2010          | Jun 2010         | Mar 2010         |
|---|-------------|----------------------|----------------------|-------------------|------------------|------------------|
| Description   | Line Item   | Value                | Value                | Value             | Value            | Value            |
| Transfer Agent/Registrar/Paying Agent/Other Corp Agency                       | FS520       | 0                    | 780                  | 0                 | 0                | 0                |
| Principle Amt Outstanding Corp & Muni Trusteeships                            | FS515       | \$ 0                 | \$ 21,616,683        | \$ 0              | \$ 0             | \$ 3             |
| Principle Amt Outstanding Issues Reported in FS510 & FS515                    | FS517       | \$ 0                 | \$ 752,404           | \$ 0              | \$ 0             | \$ 0             |
| <b>3. Collective Investment Funds and Common Trust Funds:</b>                 |             |                      |                      |                   |                  |                  |
| <b>Number of Funds - Total Collective Investment Funds</b>                    | <b>FS60</b> | <b>44</b>            | <b>177</b>           | <b>15</b>         | <b>6</b>         | <b>6</b>         |
| Domestic Equity   | FS610       | 14                   | 98                   | 10                | 4                | 4                |
| International/Global Equity   | FS620       | 1                    | 20                   | 0                 | 0                | 0                |
| Stock/Bond Blend  | FS630       | 21                   | 23                   | 2                 | 0                | 0                |
| Taxable Bond  | FS640       | 5                    | 22                   | 2                 | 1                | 1                |
| Municipal Bond  | FS650       | 2                    | 3                    | 1                 | 1                | 1                |
| Short-Term Investments/Money Market   | FS660       | 0                    | 1                    | 0                 | 0                | 0                |
| Specialty/Other   | FS670       | 1                    | 10                   | 0                 | 0                | 0                |
| <b>Market Value - Total Collective Investment Funds</b>                       | <b>FS65</b> | <b>\$ 12,075,360</b> | <b>\$ 21,350,997</b> | <b>\$ 108,777</b> | <b>\$ 49,598</b> | <b>\$ 49,178</b> |
| Domestic Equity   | FS615       | \$ 1,593,873         | \$ 5,161,043         | \$ 45,164         | \$ 17,174        | \$ 17,676        |
| International/Global Equity   | FS625       | \$ 715,140           | \$ 2,807,736         | \$ 0              | \$ 0             | \$ 0             |
| Stock/Bond Blend  | FS635       | \$ 1,763,389         | \$ 1,696,947         | \$ 26,092         | \$ 0             | \$ 0             |
| Taxable Bond  | FS645       | \$ 2,360,607         | \$ 3,840,233         | \$ 27,462         | \$ 22,163        | \$ 21,121        |
| Municipal Bond  | FS655       | \$ 10,703            | \$ 48,927            | \$ 10,059         | \$ 10,261        | \$ 10,381        |
| Short-Term Investments/Money Market   | FS665       | \$ 0                 | \$ 45,273            | \$ 0              | \$ 0             | \$ 0             |
| Specialty/Other   | FS675       | \$ 5,631,648         | \$ 7,750,838         | \$ 0              | \$ 0             | \$ 0             |
| <b>4. Fiduciary Settlements, Surcharges &amp; Other Losses (Calendar YTD)</b> |             |                      |                      |                   |                  |                  |
| <b>Managed Accts - Total Fid Settlements/Surcharges/Othr Losses</b>           | <b>FS70</b> | <b>\$ 132</b>        | <b>\$ 2,061</b>      | <b>\$ 542</b>     | <b>\$ 444</b>    | <b>\$ 80</b>     |
| Personal Trust and Agency Accounts  | FS710       | \$ 37                | \$ 373               | \$ 68             | \$ 51            | \$ 2             |
| Retirement-Related Trust and Agency Accounts                                  | FS720       | \$ 3                 | \$ 582               | \$ 21             | \$ 20            | \$ 15            |
| Investment Management and Advisory Agency Accounts                            | FS730       | \$ 92                | \$ 988               | \$ 453            | \$ 373           | \$ 63            |
| Other Fiduciary Accounts and Related Services                                 | FS740       | \$ 0                 | \$ 118               | \$ 0              | \$ 0             | \$ 0             |
| <b>Nonmanaged Accts - Tot Fid Settlements/Surcharges/Otr Losses</b>           | <b>FS71</b> | <b>\$ 4</b>          | <b>\$ 1,507</b>      | <b>\$ 6</b>       | <b>\$ 3</b>      | <b>\$ 3</b>      |
| Personal Trust and Agency Accounts  | FS711       | \$ 0                 | \$ 2                 | \$ 0              | \$ 0             | \$ 0             |
| Retirement-Related Trust and Agency Accounts                                  | FS721       | \$ 4                 | \$- 93               | \$ 6              | \$ 3             | \$ 3             |
| Investment Management and Advisory Agency Accounts                            | FS731       | \$ 0                 | \$ 0                 | \$ 0              | \$ 0             | \$ 0             |
| Other Fiduciary Accounts and Related Services                                 | FS741       | \$ 0                 | \$ 1,598             | \$ 0              | \$ 0             | \$ 0             |

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| Schedule FS --- Fiduciary and Related Services                  |             | Mar 2011     | Dec 2010        | Sep 2010      | Jun 2010      | Mar 2010     |
|---|-------------|--------------|-----------------|---------------|---------------|--------------|
| Description   | Line Item   | Value        | Value           | Value         | Value         | Value        |
| <b>Total Fid Settlements/Surcharges/Otr Losses - Recoveries</b> | <b>FS72</b> | <b>\$ 67</b> | <b>\$ 1,167</b> | <b>\$ 154</b> | <b>\$ 147</b> | <b>\$ 79</b> |
| Personal Trust and Agency Accounts                              | FS712       | \$ 0         | \$ 10           | \$ 6          | \$ 6          | \$ 1         |
| Retirement-Related Trust and Agency Accounts                    | FS722       | \$ 0         | \$ 183          | \$ 0          | \$ 3          | \$ 0         |
| Investment Management and Advisory Agency Accounts              | FS732       | \$ 67        | \$ 364          | \$ 148        | \$ 138        | \$ 78        |
| Other Fiduciary Accounts and Related Services                   | FS742       | \$ 0         | \$ 610          | \$ 0          | \$ 0          | \$ 0         |

| Schedule CCR --- Consolidated Capital Requirement                          |               | Mar 2011              | Dec 2010              | Sep 2010              | Jun 2010              | Mar 2010              |
|--|---------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Description  | Line Item     | Value                 | Value                 | Value                 | Value                 | Value                 |
| <b>TIER 1 (CORE ) CAPITAL REQUIREMENT</b>                                  |               |                       |                       |                       |                       |                       |
| Total Savings Association Equity Capital (SC80)                            | CCR100        | \$ 107,508,657        | \$ 109,753,837        | \$ 108,075,721        | \$ 104,942,047        | \$ 104,612,482        |
| Equity Capital Deductions - Total  | SUB1631       | \$ 13,145,987         | \$ 13,144,428         | \$ 12,475,637         | \$ 12,694,856         | \$ 14,010,646         |
| Investments in, Adv to, and Noncontrolling Interests in Nonincludable Subs | CCR105        | \$ 63,985             | \$ 60,473             | \$ 73,401             | \$ 61,811             | \$ 71,070             |
| Goodwill and Certain Other Intangible Assets                               | CCR115        | \$ 9,762,777          | \$ 9,888,004          | \$ 9,791,297          | \$ 9,897,204          | \$ 11,006,107         |
| Disallowed Servicing/Deferd Tax/Resid Interests/Othr Assets                | CCR133        | \$ 3,297,052          | \$ 3,161,621          | \$ 2,591,381          | \$ 2,716,126          | \$ 2,916,534          |
| Other  | CCR134        | \$ 22,173             | \$ 34,330             | \$ 19,558             | \$ 19,715             | \$ 16,935             |
| Equity Capital Additions -Total  | SUB1641       | \$ 1,135,704          | \$ 981,757            | \$ 191,316            | \$ 590,796            | \$ 1,503,212          |
| Accum Losses (Gains) on Certain Securities and Cash Flow Hedges            | CCR180        | \$ 549,264            | \$ 570,105            | \$- 166,220           | \$ 227,308            | \$ 1,101,247          |
| Intangible Assets  | CCR185        | \$ 5,671              | \$ 5,856              | \$ 5,574              | \$ 5,714              | \$ 5,663              |
| Qualifying Noncontrolling (Minority) Interest in Consolidated Subsidiaries | CCR187        | \$ 176,985            | N/A                   | N/A                   | N/A                   | N/A                   |
| Other  | CCR195        | \$ 403,784            | \$ 405,796            | \$ 351,962            | \$ 357,774            | \$ 396,302            |
| <b>Tier 1 (Core) Capital</b>   | <b>CCR20</b>  | <b>\$ 95,498,374</b>  | <b>\$ 97,591,166</b>  | <b>\$ 95,791,400</b>  | <b>\$ 92,837,987</b>  | <b>\$ 92,105,048</b>  |
| <b>Total Assets (SC60)</b>   | <b>CCR205</b> | <b>\$ 930,202,245</b> | <b>\$ 931,507,378</b> | <b>\$ 927,886,803</b> | <b>\$ 931,112,253</b> | <b>\$ 949,707,059</b> |
| Asset Deductions - Total   | SUB1651       | \$ 13,197,581         | \$ 13,179,881         | \$ 12,519,074         | \$ 12,748,256         | \$ 14,037,014         |
| Assets of "Nonincludable" Subsidiaries                                     | CCR260        | \$ 83,961             | \$ 83,922             | \$ 84,198             | \$ 76,896             | \$ 87,754             |
| Goodwill and Certain Other Intangible Assets                               | CCR265        | \$ 9,763,790          | \$ 9,889,091          | \$ 9,792,676          | \$ 9,898,043          | \$ 11,011,007         |
| Disallowed Servicing/Deferd Tax/Resid Interests/Othr Assets                | CCR270        | \$ 3,329,831          | \$ 3,194,085          | \$ 2,624,324          | \$ 2,754,173          | \$ 2,917,484          |
| Other  | CCR275        | \$ 19,999             | \$ 12,783             | \$ 17,876             | \$ 19,144             | \$ 20,769             |
| Asset Additions - Total  | SUB1661       | \$- 66,354            | \$- 244,872           | \$- 1,282,606         | \$- 286,146           | \$ 903,492            |
| Accum Losses (Gains) on Certain Securities and Cash Flow Hedges            | CCR280        | \$- 183,718           | \$- 338,727           | \$- 1,586,484         | \$- 600,505           | \$ 585,787            |

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| Schedule CCR --- Consolidated Capital Requirement             |              | Mar 2011              | Dec 2010              | Sep 2010              | Jun 2010              | Mar 2010              |
|---|--------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Description   | Line Item    | Value                 | Value                 | Value                 | Value                 | Value                 |
| Intangible Assets   | CCR285       | \$ 5,671              | \$ 5,856              | \$ 5,574              | \$ 5,714              | \$ 5,663              |
| Other   | CCR290       | \$ 111,693            | \$ 87,999             | \$ 298,304            | \$ 308,645            | \$ 312,042            |
| <b>Adjusted Total Assets</b>                                  | <b>CCR25</b> | <b>\$ 916,938,310</b> | <b>\$ 918,082,625</b> | <b>\$ 914,085,123</b> | <b>\$ 918,077,851</b> | <b>\$ 936,573,537</b> |
| <b>Tier 1 (Core) Capital Requirement (CCR25*4%)</b>           | <b>CCR27</b> | <b>\$ 37,202,241</b>  | <b>\$ 37,169,753</b>  | <b>\$ 36,595,184</b>  | <b>\$ 36,683,883</b>  | <b>\$ 37,255,693</b>  |
| <b>TOTAL RISK-BASED CAPITAL REQUIREMENT</b>                   |              |                       |                       |                       |                       |                       |
| <b>Tier 1 (Core) Capital</b>                                  | <b>CCR30</b> | <b>\$ 95,498,374</b>  | <b>\$ 97,591,166</b>  | <b>\$ 95,791,400</b>  | <b>\$ 92,837,987</b>  | <b>\$ 92,105,048</b>  |
| Tier 2 Capital - Unrealized Gains on AFS Equity Securities    | CCR302       | \$ 12,099             | \$ 9,112              | \$ 10,983             | \$ 8,259              | \$ 9,119              |
| Tier 2 Capital - Qualifying Sub Debt & Redeem Preferred Stock | CCR310       | \$ 1,090,989          | \$ 1,197,540          | \$ 1,409,579          | \$ 1,468,920          | \$ 1,602,866          |
| Tier 2 Capital - Other Equity Instruments                     | CCR340       | \$ 1,809              | \$ 1,916              | \$ 1,976              | \$ 776                | \$ 776                |
| Tier 2 Capital - Allowances for Loan and Lease Losses         | CCR350       | \$ 5,996,717          | \$ 6,161,334          | \$ 6,043,998          | \$ 6,060,726          | \$ 6,042,632          |
| Tier 2 Capital - Other  | CCR355       | \$ 1,563              | \$ 14,664             | \$ 13,954             | \$ 14,103             | \$ 16,491             |
| <b>Tier 2 (Supplementary) Capital</b>                         | <b>CCR33</b> | <b>\$ 7,103,177</b>   | <b>\$ 7,384,566</b>   | <b>\$ 7,480,490</b>   | <b>\$ 7,552,784</b>   | <b>\$ 7,671,884</b>   |
| <b>Allowable Tier 2 (Supplementary) Capital</b>               | <b>CCR35</b> | <b>\$ 7,063,897</b>   | <b>\$ 7,354,057</b>   | <b>\$ 7,478,137</b>   | <b>\$ 7,552,414</b>   | <b>\$ 7,668,496</b>   |
| Equity Investments & Other Assets Required to be Deducted     | CCR370       | \$ 37,530             | \$ 37,666             | \$ 33,042             | \$ 44,664             | \$ 42,579             |
| Deduction for Low-Level Recourse and Residual Interests       | CCR375       | \$ 302,125            | \$ 246,644            | \$ 257,637            | \$ 322,603            | \$ 354,780            |
| <b>Total Risk-Based Capital</b>                               | <b>CCR39</b> | <b>\$ 102,222,616</b> | <b>\$ 104,660,913</b> | <b>\$ 102,978,858</b> | <b>\$ 100,023,134</b> | <b>\$ 99,376,185</b>  |
| 0% R/W Category - Cash  | CCR400       | \$ 3,937,010          | \$ 3,926,276          | \$ 4,076,691          | \$ 7,440,108          | \$ 8,408,658          |
| 0% R/W Category - Securities Backed by U.S. Government        | CCR405       | \$ 30,523,128         | \$ 27,744,545         | \$ 25,577,387         | \$ 23,706,394         | \$ 26,345,023         |
| 0% R/W Category - Notes/Oblig of FDIC, Incl Covered Assets    | CCR409       | \$ 7,478,754          | \$ 7,928,701          | \$ 8,786,115          | \$ 6,801,412          | \$ 6,753,360          |
| 0% R/W Category - Other                                       | CCR415       | \$ 51,080,459         | \$ 35,192,893         | \$ 39,037,656         | \$ 39,725,515         | \$ 41,671,892         |
| 0% R/W Category - Assets Total                                | CCR420       | \$ 93,019,351         | \$ 74,792,415         | \$ 77,477,849         | \$ 77,673,429         | \$ 83,178,933         |
| <b>0% Risk-Weight Total for R/B Capital (CCR420 x 0%)</b>     | <b>CCR40</b> | <b>\$ 0</b>           | <b>\$ 0</b>           | <b>\$ 0</b>           | <b>\$ 0</b>           | <b>\$ 0</b>           |
| 20% R/W Category - Mtge/Asset-Backed Secs Elig for 20% R/W    | CCR430       | \$ 138,305,636        | \$ 140,511,878        | \$ 130,172,902        | \$ 126,627,227        | \$ 125,683,090        |
| 20% R/W Category - Claims on FHLBs                            | CCR435       | \$ 16,143,479         | \$ 16,773,854         | \$ 19,906,155         | \$ 17,817,044         | \$ 18,450,530         |
| 20% R/W Category - General Obligations of State/Local Govts   | CCR440       | \$ 5,516,518          | \$ 5,714,007          | \$ 5,100,842          | \$ 5,469,481          | \$ 5,242,499          |
| 20% R/W Category - Claims on Domestic Depository Inst         | CCR445       | \$ 12,898,958         | \$ 11,839,369         | \$ 13,216,295         | \$ 12,685,907         | \$ 14,446,156         |
| 20% R/W Category - Other                                      | CCR450       | \$ 78,197,731         | \$ 81,673,722         | \$ 84,157,998         | \$ 89,021,042         | \$ 91,494,138         |
| 20% R/W Category - Assets Total                               | CCR455       | \$ 251,062,322        | \$ 256,512,830        | \$ 252,554,192        | \$ 251,620,701        | \$ 255,316,413        |
| <b>20% Risk-Weight Total for R/B Capital (CCR455x20%)</b>     | <b>CCR45</b> | <b>\$ 50,212,467</b>  | <b>\$ 51,302,566</b>  | <b>\$ 50,510,840</b>  | <b>\$ 50,324,144</b>  | <b>\$ 51,063,259</b>  |

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| Schedule CCR --- Consolidated Capital Requirement                |               | Mar 2011              | Dec 2010              | Sep 2010              | Jun 2010              | Mar 2010              |
|--|---------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Description  | Line Item     | Value                 | Value                 | Value                 | Value                 | Value                 |
| 50% R/W Category - Qualifying Single-Fam Residential Mtges       | CCR460        | \$ 229,731,061        | \$ 239,498,291        | \$ 241,678,259        | \$ 244,637,447        | \$ 247,040,463        |
| 50% R/W Category - Qualifying Multifamily Residential Mtges      | CCR465        | \$ 9,365,168          | \$ 9,227,644          | \$ 8,242,790          | \$ 8,697,794          | \$ 8,938,128          |
| 50% R/W Category - Mtge/Asset-Backed Secs Elig for 50% R/W       | CCR470        | \$ 5,585,438          | \$ 5,869,872          | \$ 6,611,868          | \$ 7,108,880          | \$ 7,041,787          |
| 50% R/W Category - State & Local Revenue Bonds                   | CCR475        | \$ 792,062            | \$ 817,502            | \$ 698,324            | \$ 658,261            | \$ 681,695            |
| 50% R/W Category - Other   | CCR480        | \$ 2,152,042          | \$ 2,157,924          | \$ 2,347,882          | \$ 3,009,213          | \$ 2,867,323          |
| 50% R/W Category - Assets Total                                  | CCR485        | \$ 247,625,771        | \$ 257,571,233        | \$ 259,579,123        | \$ 264,111,595        | \$ 266,569,396        |
| <b>50% Risk-Weight Total for R/B Capital (CCR485 x 50%)</b>      | <b>CCR50</b>  | <b>\$ 123,813,061</b> | <b>\$ 128,785,784</b> | <b>\$ 129,789,742</b> | <b>\$ 132,055,984</b> | <b>\$ 133,284,880</b> |
| 100% R/W Category - Secs at 100% w/Ratings-Based Approach        | CCR501        | \$ 8,432,408          | \$ 8,039,147          | \$ 8,401,752          | \$ 12,243,722         | \$ 12,679,972         |
| 100% R/W Category - All Other Assets                             | CCR506        | \$ 364,181,278        | \$ 372,666,532        | \$ 366,004,836        | \$ 366,695,323        | \$ 375,858,622        |
| 100% R/W Category - Assets Total                                 | CCR510        | \$ 372,613,686        | \$ 380,705,679        | \$ 374,406,588        | \$ 378,939,045        | \$ 388,538,594        |
| <b>100% Risk-Weight Total for R/B Capital (CCR510x100%)</b>      | <b>CCR55</b>  | <b>\$ 372,613,686</b> | <b>\$ 380,705,679</b> | <b>\$ 374,406,588</b> | <b>\$ 378,939,045</b> | <b>\$ 388,538,594</b> |
| Amt of Low-Level Recourse & Resid Ints Bef Risk-Weighting        | CCR605        | \$ 58,721             | \$ 61,357             | \$ 74,064             | \$ 83,797             | \$ 79,425             |
| <b>R/W Assets for Low-Level Recourse/Resid Ints(CCR605x12.5)</b> | <b>CCR62</b>  | <b>\$ 734,022</b>     | <b>\$ 766,974</b>     | <b>\$ 925,807</b>     | <b>\$ 1,047,472</b>   | <b>\$ 992,823</b>     |
| <b>Assets to Risk-Weight</b>                                     | <b>CCR64</b>  | <b>\$ 964,379,851</b> | <b>\$ 969,643,514</b> | <b>\$ 964,091,816</b> | <b>\$ 972,428,567</b> | <b>\$ 993,682,761</b> |
| <b>Subtotal Risk-Weighted Assets</b>                             | <b>CCR75</b>  | <b>\$ 547,373,080</b> | <b>\$ 561,560,868</b> | <b>\$ 555,632,825</b> | <b>\$ 562,366,482</b> | <b>\$ 573,879,419</b> |
| Excess Allowances for Loan and Lease Losses                      | CCR530        | \$ 4,104,890          | \$ 4,492,415          | \$ 4,965,518          | \$ 5,517,309          | \$ 5,998,720          |
| <b>Total Risk-Weighted Assets</b>                                | <b>CCR78</b>  | <b>\$ 543,268,190</b> | <b>\$ 557,068,453</b> | <b>\$ 550,667,307</b> | <b>\$ 556,849,173</b> | <b>\$ 567,880,699</b> |
| <b>Total Risk-Based Capital Requirement (CCR78 x 8%)</b>         | <b>CCR80</b>  | <b>\$ 44,066,826</b>  | <b>\$ 45,066,926</b>  | <b>\$ 44,185,840</b>  | <b>\$ 44,745,726</b>  | <b>\$ 45,495,220</b>  |
| <b>CAPITAL &amp; PROMPT CORRECTIVE ACTION RATIOS</b>             |               |                       |                       |                       |                       |                       |
| <b>Tier 1 (Core) Capital Ratio</b>                               | <b>CCR810</b> | <b>10.41%</b>         | <b>10.63%</b>         | <b>10.48%</b>         | <b>10.11%</b>         | <b>9.83%</b>          |
| <b>Total Risk-Based Capital Ratio</b>                            | <b>CCR820</b> | <b>18.82%</b>         | <b>18.79%</b>         | <b>18.70%</b>         | <b>17.96%</b>         | <b>17.50%</b>         |
| <b>Tier 1 Risk-Based Capital Ratio</b>                           | <b>CCR830</b> | <b>17.52%</b>         | <b>17.47%</b>         | <b>17.35%</b>         | <b>16.61%</b>         | <b>16.16%</b>         |
| <b>Tangible Equity Ratio</b>                                     | <b>CCR840</b> | <b>10.41%</b>         | <b>10.63%</b>         | <b>10.48%</b>         | <b>10.11%</b>         | <b>9.83%</b>          |

| Schedule FV --- Fair Value  |             | Mar 2011            | Dec 2010            | Sep 2010            | Jun 2010            | Mar 2010            |
|---|-------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Description   | Line Item   | Value               | Value               | Value               | Value               | Value               |
| <b>ASSETS</b>   |             |                     |                     |                     |                     |                     |
| <b>Total Assets Measured at FV on a Recurring Basis - Level 1</b>   | <b>FV41</b> | <b>\$ 3,073,998</b> | <b>\$ 2,513,989</b> | <b>\$ 3,073,432</b> | <b>\$ 3,475,244</b> | <b>\$ 3,594,830</b> |
| Federal Funds Sold & Securities Purchased Under Agreement to Resell | FV111       | \$ 0                | \$ 0                | \$ 0                | \$ 0                | \$ 100,000          |
| Trading Securities  | FV131       | \$ 236,548          | \$ 246,261          | \$ 246,700          | \$ 1,012,794        | \$ 971,058          |

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| Schedule FV --- Fair Value   |             | Mar 2011              | Dec 2010              | Sep 2010              | Jun 2010              | Mar 2010              |
|--|-------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| Description  | Line Item   | Value                 | Value                 | Value                 | Value                 | Value                 |
| Available-for-Sale Securities  | FV151       | \$ 2,722,727          | \$ 2,130,416          | \$ 2,689,080          | \$ 2,367,172          | \$ 2,433,175          |
| Loans and Leases   | FV211       | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  |
| Mortgage Servicing Rights  | FV241       | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  |
| Derivative Assets  | FV261       | \$ 39,540             | \$ 51,170             | \$ 35,609             | \$ 19,192             | \$ 2,982              |
| All Other Financial Assets   | FV311       | \$ 75,183             | \$ 86,142             | \$ 102,043            | \$ 76,086             | \$ 87,615             |
| <b>Total Assets Measured at FV on a Recurring Basis - Level 2</b>                      | <b>FV42</b> | <b>\$ 110,779,970</b> | <b>\$ 116,452,937</b> | <b>\$ 110,921,078</b> | <b>\$ 107,046,391</b> | <b>\$ 108,087,455</b> |
| Federal Funds Sold & Securities Purchased Under Agreement to Resell                    | FV112       | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  |
| Trading Securities   | FV132       | \$ 11,633             | \$ 492                | \$ 492                | \$ 499                | \$ 636                |
| Available-for-Sale Securities  | FV152       | \$ 107,187,065        | \$ 111,143,808        | \$ 105,698,546        | \$ 102,948,351        | \$ 105,430,654        |
| Loans and Leases   | FV212       | \$ 2,745,936          | \$ 4,322,285          | \$ 4,238,437          | \$ 3,227,524          | \$ 1,945,068          |
| Mortgage Servicing Rights  | FV242       | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  |
| Derivative Assets  | FV262       | \$ 793,951            | \$ 944,943            | \$ 941,021            | \$ 832,330            | \$ 706,116            |
| All Other Financial Assets   | FV312       | \$ 41,385             | \$ 41,409             | \$ 42,582             | \$ 37,687             | \$ 4,981              |
| <b>Total Assets Measured at FV on a Recurring Basis - Level 3</b>                      | <b>FV43</b> | <b>\$ 16,479,265</b>  | <b>\$ 16,376,146</b>  | <b>\$ 16,816,007</b>  | <b>\$ 20,106,705</b>  | <b>\$ 17,697,617</b>  |
| Federal Funds Sold & Securities Purchased Under Agreement to Resell                    | FV113       | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  |
| Trading Securities   | FV133       | \$ 100,582            | \$ 112,561            | \$ 122,382            | \$ 131,895            | \$ 154,289            |
| Available-for-Sale Securities  | FV153       | \$ 5,455,003          | \$ 5,135,122          | \$ 5,313,907          | \$ 8,129,520          | \$ 5,474,376          |
| Loans and Leases   | FV213       | \$ 8,046,018          | \$ 8,334,433          | \$ 8,516,178          | \$ 8,997,069          | \$ 8,746,618          |
| Mortgage Servicing Rights  | FV243       | \$ 651,559            | \$ 592,321            | \$ 453,351            | \$ 479,219            | \$ 546,266            |
| Derivative Assets  | FV263       | \$ 70,880             | \$ 91,090             | \$ 164,076            | \$ 161,249            | \$ 101,932            |
| All Other Financial Assets   | FV313       | \$ 2,155,223          | \$ 2,110,619          | \$ 2,246,113          | \$ 2,207,753          | \$ 2,674,136          |
| <b>Total Assets Measured at FV on a Recurring Basis - Total FV Measurements</b>        | <b>FV44</b> | <b>\$ 130,333,233</b> | <b>\$ 135,343,072</b> | <b>\$ 130,810,517</b> | <b>\$ 130,628,340</b> | <b>\$ 129,379,902</b> |
| <b>Fed Funds Sold &amp; Secur Purch Under Agreement Resell - Total FV Measurements</b> | <b>FV11</b> | <b>\$ 0</b>           | <b>\$ 0</b>           | <b>\$ 0</b>           | <b>\$ 0</b>           | <b>\$ 100,000</b>     |
| <b>Trading Securities - Total FV Measurements</b>                                      | <b>FV13</b> | <b>\$ 348,763</b>     | <b>\$ 359,314</b>     | <b>\$ 369,574</b>     | <b>\$ 1,145,188</b>   | <b>\$ 1,125,983</b>   |
| <b>Available-for-Sale Securities - Total FV Measurements</b>                           | <b>FV15</b> | <b>\$ 115,364,795</b> | <b>\$ 118,409,346</b> | <b>\$ 113,701,533</b> | <b>\$ 113,445,043</b> | <b>\$ 113,338,205</b> |
| <b>Loans and Leases - Total FV Measurements</b>  | <b>FV21</b> | <b>\$ 10,791,954</b>  | <b>\$ 12,656,718</b>  | <b>\$ 12,754,615</b>  | <b>\$ 12,224,593</b>  | <b>\$ 10,691,686</b>  |
| <b>Mortgage Servicing Rights - Total FV Measurements</b>                               | <b>FV24</b> | <b>\$ 651,559</b>     | <b>\$ 592,321</b>     | <b>\$ 453,351</b>     | <b>\$ 479,219</b>     | <b>\$ 546,266</b>     |
| <b>Derivative Assets - Total FV Measurements</b>                                       | <b>FV26</b> | <b>\$ 904,371</b>     | <b>\$ 1,087,203</b>   | <b>\$ 1,140,706</b>   | <b>\$ 1,012,771</b>   | <b>\$ 811,030</b>     |

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| Schedule FV --- Fair Value<br>Description   | Line Item   | Mar 2011<br>Value     | Dec 2010<br>Value     | Sep 2010<br>Value     | Jun 2010<br>Value     | Mar 2010<br>Value     |
|---|-------------|-----------------------|-----------------------|-----------------------|-----------------------|-----------------------|
| <b>All Other Financial Assets - Total FV Measurements</b>                             | <b>FV31</b> | <b>\$ 2,271,791</b>   | <b>\$ 2,238,170</b>   | <b>\$ 2,390,738</b>   | <b>\$ 2,321,526</b>   | <b>\$ 2,766,732</b>   |
| <b>Total Assets Measured at FV on a Recurring Basis - Less Amts Netted</b>            | <b>FV46</b> | <b>\$ 20,983</b>      | <b>\$ 22,317</b>      | <b>\$ 30,175</b>      | <b>\$ 20,394</b>      | <b>\$ 74,699</b>      |
| Fed Funds Sold & Secur Purch Under Agreement to Resell - Less Amts Netted             | FV114       | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  |
| Trading Securities - Less Amts Netted   | FV134       | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  |
| Available-for-Sale Securities - Less Amts Netted                                      | FV154       | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  |
| Loans and Leases - Less Amts Netted   | FV214       | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  |
| Mortgage Servicing Rights - Less Amts Netted  | FV244       | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  |
| Derivative Assets - Less Amts Netted  | FV264       | \$ 20,983             | \$ 22,317             | \$ 30,175             | \$ 20,394             | \$ 74,699             |
| All Other Financial Assets - Less Amts Netted   | FV314       | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  |
| <b>Total Assets Measured at FV on a Recurring Basis - Total, After Netting</b>        | <b>FV48</b> | <b>\$ 130,312,250</b> | <b>\$ 135,320,755</b> | <b>\$ 130,780,342</b> | <b>\$ 130,607,946</b> | <b>\$ 129,305,203</b> |
| <b>Fed Funds Sold &amp; Secur Purch Under Agreement Resell - Total, After Netting</b> | <b>FV12</b> | <b>\$ 0</b>           | <b>\$ 0</b>           | <b>\$ 0</b>           | <b>\$ 0</b>           | <b>\$ 100,000</b>     |
| <b>Trading Securities - Total, After Netting</b>                                      | <b>FV14</b> | <b>\$ 348,763</b>     | <b>\$ 359,314</b>     | <b>\$ 369,574</b>     | <b>\$ 1,145,188</b>   | <b>\$ 1,125,983</b>   |
| <b>Available-for-Sale Securities - Total, After Netting</b>                           | <b>FV16</b> | <b>\$ 115,364,795</b> | <b>\$ 118,409,346</b> | <b>\$ 113,701,533</b> | <b>\$ 113,445,043</b> | <b>\$ 113,338,205</b> |
| <b>Loans and Leases - Total, After Netting</b>  | <b>FV22</b> | <b>\$ 10,791,954</b>  | <b>\$ 12,656,718</b>  | <b>\$ 12,754,615</b>  | <b>\$ 12,224,593</b>  | <b>\$ 10,691,686</b>  |
| <b>Mortgage Servicing Rights - Total, After Netting</b>                               | <b>FV25</b> | <b>\$ 651,559</b>     | <b>\$ 592,321</b>     | <b>\$ 453,351</b>     | <b>\$ 479,219</b>     | <b>\$ 546,266</b>     |
| <b>Derivative Assets - Total, After Netting</b>                                       | <b>FV27</b> | <b>\$ 883,388</b>     | <b>\$ 1,064,886</b>   | <b>\$ 1,110,531</b>   | <b>\$ 992,377</b>     | <b>\$ 736,331</b>     |
| <b>All Other Financial Assets - Total, After Netting</b>                              | <b>FV32</b> | <b>\$ 2,271,791</b>   | <b>\$ 2,238,170</b>   | <b>\$ 2,390,738</b>   | <b>\$ 2,321,526</b>   | <b>\$ 2,766,732</b>   |
| <b>LIABILITIES</b>  |             |                       |                       |                       |                       |                       |
| <b>Total Liabilities Measured at FV on a Recurring Basis - Level 1</b>                | <b>FV81</b> | <b>\$ 2,839</b>       | <b>\$ 20,451</b>      | <b>\$ 6,794</b>       | <b>\$ 25,793</b>      | <b>\$ 6,789</b>       |
| Federal Funds Sold & Securities Purchased Under Agreement to Repurchase               | FV511       | \$ 2,187              | \$ 5,267              | \$ 1,926              | \$ 1,877              | \$ 1,550              |
| Deposits  | FV531       | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  |
| Subordinated Debentures   | FV611       | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  |
| Other Borrowings  | FV631       | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  |
| Derivative Liabilities  | FV651       | \$ 652                | \$ 15,184             | \$ 4,868              | \$ 23,916             | \$ 5,239              |
| All Other Financial Liabilities   | FV711       | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  |
| <b>Total Liabilities Measured at FV on a Recurring Basis - Level 2</b>                | <b>FV82</b> | <b>\$ 3,819,039</b>   | <b>\$ 4,122,308</b>   | <b>\$ 3,351,212</b>   | <b>\$ 3,456,989</b>   | <b>\$ 3,187,295</b>   |
| Federal Funds Sold & Securities Purchased Under Agreement to Repurchase               | FV512       | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  | \$ 0                  |

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| Schedule FV --- Fair Value   |             | Mar 2011            | Dec 2010            | Sep 2010            | Jun 2010            | Mar 2010            |
|--|-------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Description  | Line Item   | Value               | Value               | Value               | Value               | Value               |
| Deposits   | FV532       | \$ 0                | \$ 0                | \$ 0                | \$ 0                | \$ 0                |
| Subordinated Debentures  | FV612       | \$ 0                | \$ 0                | \$ 0                | \$ 0                | \$ 0                |
| Other Borrowings   | FV632       | \$ 0                | \$ 0                | \$ 0                | \$ 0                | \$ 0                |
| Derivative Liabilities   | FV652       | \$ 870,542          | \$ 1,035,734        | \$ 1,563,433        | \$ 1,247,330        | \$ 649,737          |
| All Other Financial Liabilities  | FV712       | \$ 2,948,497        | \$ 3,086,574        | \$ 1,787,779        | \$ 2,209,659        | \$ 2,537,558        |
| <b>Total Liabilities Measured at FV on a Recurring Basis - Level 3</b>                 | <b>FV83</b> | <b>\$ 740,377</b>   | <b>\$ 767,816</b>   | <b>\$ 803,656</b>   | <b>\$ 1,028,214</b> | <b>\$ 1,051,335</b> |
| Federal Funds Sold & Securities Purchased Under Agreement to Repurchase                | FV513       | \$ 0                | \$ 0                | \$ 0                | \$ 0                | \$ 0                |
| Deposits   | FV533       | \$ 0                | \$ 0                | \$ 0                | \$ 0                | \$ 0                |
| Subordinated Debentures  | FV613       | \$ 0                | \$ 0                | \$ 0                | \$ 0                | \$ 0                |
| Other Borrowings   | FV633       | \$ 0                | \$ 0                | \$ 0                | \$ 0                | \$ 0                |
| Derivative Liabilities   | FV653       | \$ 31,503           | \$ 32,027           | \$ 40,042           | \$ 33,816           | \$ 4,266            |
| All Other Financial Liabilities  | FV713       | \$ 708,874          | \$ 735,789          | \$ 763,614          | \$ 994,398          | \$ 1,047,069        |
| <b>Total Liabilities Measured at FV on Recurring Basis - Total FV Measurements</b>     | <b>FV84</b> | <b>\$ 4,562,255</b> | <b>\$ 4,910,575</b> | <b>\$ 4,161,662</b> | <b>\$ 4,510,996</b> | <b>\$ 4,245,419</b> |
| <b>Fed Fund Sold &amp; Secur Purch Under Agreement Repurch - Total FV Measurements</b> | <b>FV51</b> | <b>\$ 2,187</b>     | <b>\$ 5,267</b>     | <b>\$ 1,926</b>     | <b>\$ 1,877</b>     | <b>\$ 1,550</b>     |
| <b>Deposits - Total FV Measurements</b>  | <b>FV53</b> | <b>\$ 0</b>         | <b>\$ 0</b>         | <b>\$ 0</b>         | <b>\$ 0</b>         | <b>\$ 0</b>         |
| <b>Subordinated Debentures - Total FV Measurements</b>                                 | <b>FV61</b> | <b>\$ 0</b>         | <b>\$ 0</b>         | <b>\$ 0</b>         | <b>\$ 0</b>         | <b>\$ 0</b>         |
| <b>Other Borrowings - Total FV Measurements</b>  | <b>FV63</b> | <b>\$ 0</b>         | <b>\$ 0</b>         | <b>\$ 0</b>         | <b>\$ 0</b>         | <b>\$ 0</b>         |
| <b>Derivative Liabilities - Total FV Measurements</b>                                  | <b>FV65</b> | <b>\$ 902,697</b>   | <b>\$ 1,082,945</b> | <b>\$ 1,608,343</b> | <b>\$ 1,305,062</b> | <b>\$ 659,242</b>   |
| <b>All Other Financial Liabilities - Total FV Measurements</b>                         | <b>FV71</b> | <b>\$ 3,657,371</b> | <b>\$ 3,822,363</b> | <b>\$ 2,551,393</b> | <b>\$ 3,204,057</b> | <b>\$ 3,584,627</b> |
| <b>Total Liabilities Measured at FV on a Recurring Basis - Less Amts Netted</b>        | <b>FV86</b> | <b>\$ 135,647</b>   | <b>\$ 148,205</b>   | <b>\$ 202,598</b>   | <b>\$ 119,539</b>   | <b>\$ 74,699</b>    |
| Fed Funds Sold & Secur Purch Under Agreement to Repurch - Less Amts Netted             | FV514       | \$ 0                | \$ 0                | \$ 0                | \$ 0                | \$ 0                |
| Deposits - Less Amts Netted  | FV534       | \$ 0                | \$ 0                | \$ 0                | \$ 0                | \$ 0                |
| Subordinated Debentures - Less Amts Netted   | FV614       | \$ 0                | \$ 0                | \$ 0                | \$ 0                | \$ 0                |
| Other Borrowings - Less Amts Netted  | FV634       | \$ 0                | \$ 0                | \$ 0                | \$ 0                | \$ 0                |
| Derivative Liabilities - Less Amts Netted  | FV654       | \$ 135,647          | \$ 148,205          | \$ 202,598          | \$ 119,539          | \$ 74,699           |
| All Other Financial Liabilities - Less Amts Netted                                     | FV714       | \$ 0                | \$ 0                | \$ 0                | \$ 0                | \$ 0                |
| <b>Total Liabilities Measured at FV on Recurring Basis - Total, After Netting</b>      | <b>FV88</b> | <b>\$ 4,426,608</b> | <b>\$ 4,762,370</b> | <b>\$ 3,959,064</b> | <b>\$ 4,391,457</b> | <b>\$ 4,170,720</b> |



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| Schedule FV --- Fair Value   |             | Mar 2011            | Dec 2010            | Sep 2010            | Jun 2010            | Mar 2010            |
|--|-------------|---------------------|---------------------|---------------------|---------------------|---------------------|
| Description  | Line Item   | Value               | Value               | Value               | Value               | Value               |
| <b>Fed Funds Sold &amp; Secur Purch Under Agreement Repurch - Total, After Netting</b> | <b>FV52</b> | <b>\$ 2,187</b>     | <b>\$ 5,267</b>     | <b>\$ 1,926</b>     | <b>\$ 1,877</b>     | <b>\$ 1,550</b>     |
| <b>Deposits - Total, After Netting</b>   | <b>FV54</b> | <b>\$ 0</b>         | <b>\$ 0</b>         | <b>\$ 0</b>         | <b>\$ 0</b>         | <b>\$ 0</b>         |
| <b>Subordinated Debentures - Total, After Netting</b>                                  | <b>FV62</b> | <b>\$ 0</b>         | <b>\$ 0</b>         | <b>\$ 0</b>         | <b>\$ 0</b>         | <b>\$ 0</b>         |
| <b>Other Borrowings - Total, After Netting</b>   | <b>FV64</b> | <b>\$ 0</b>         | <b>\$ 0</b>         | <b>\$ 0</b>         | <b>\$ 0</b>         | <b>\$ 0</b>         |
| <b>Derivative Liabilities - Total, After Netting</b>                                   | <b>FV66</b> | <b>\$ 767,050</b>   | <b>\$ 934,740</b>   | <b>\$ 1,405,745</b> | <b>\$ 1,185,523</b> | <b>\$ 584,543</b>   |
| <b>All Other Financial Liabilities - Total, After Netting</b>                          | <b>FV72</b> | <b>\$ 3,657,371</b> | <b>\$ 3,822,363</b> | <b>\$ 2,551,393</b> | <b>\$ 3,204,057</b> | <b>\$ 3,584,627</b> |

| Schedule RM --- Reverse Mortgages   |           | Mar 2011 | Dec 2010     | Sep 2010 | Jun 2010 | Mar 2010 |
|---|-----------|----------|--------------|----------|----------|----------|
| Description   | Line Item | Value    | Value        | Value    | Value    | Value    |
| Do you have reverse mortgage loan activity this calendar year to report?                                    | RM010     | N/A      | 41           | N/A      | N/A      | N/A      |
| <b>Amount of Mortgage Loans Outstanding:</b>  |           |          |              |          |          |          |
| Home Equity Conversion Mortgage Loans   | RM110     | N/A      | \$ 137,061   | N/A      | N/A      | N/A      |
| Proprietary (Non-HECM) Reverse Mortgage Loans   | RM112     | N/A      | \$ 1,676,302 | N/A      | N/A      | N/A      |
| <b>Annual Interest Income from:</b>   |           |          |              |          |          |          |
| Home Equity Conversion Mortgage Loans   | RM310     | N/A      | \$ 6,335     | N/A      | N/A      | N/A      |
| Proprietary (Non-HECM) Reverse Mortgage Loans   | RM312     | N/A      | \$ 76,362    | N/A      | N/A      | N/A      |
| <b>No. Referrals YTD to another lender where thrift performed compensated services for RM originations:</b> |           |          |              |          |          |          |
| Home Equity Conversion Mortgage Loans   | RM330     | N/A      | 310          | N/A      | N/A      | N/A      |
| Proprietary (Non-HECM) Reverse Mortgage Loans   | RM332     | N/A      | 14           | N/A      | N/A      | N/A      |
| <b>Annual Origination Fee Income from:</b>  |           |          |              |          |          |          |
| Home Equity Conversion Mortgage Loans   | RM420     | N/A      | \$ 3,729     | N/A      | N/A      | N/A      |
| Proprietary (Non-HECM) Reverse Mortgage Loans   | RM422     | N/A      | \$ 73        | N/A      | N/A      | N/A      |
| <b>Commitments Outstanding to Originate Mortgages Secured by:</b>   |           |          |              |          |          |          |
| Home Equity Conversion Mortgage Loans   | RM510     | N/A      | \$ 39,827    | N/A      | N/A      | N/A      |
| Proprietary (Non-HECM) Reverse Mortgage Loans   | RM512     | N/A      | \$ 109       | N/A      | N/A      | N/A      |
| <b>Annual Mortgage Loans Disbursed for Permanent Loans on:</b>  |           |          |              |          |          |          |
| Home Equity Conversion Mortgage Loans   | RM610     | N/A      | \$ 545,763   | N/A      | N/A      | N/A      |
| Proprietary (Non-HECM) Reverse Mortgage Loans   | RM612     | N/A      | \$ 29,584    | N/A      | N/A      | N/A      |
| <b>Annual Loans and Participations Purchased Secured By:</b>  |           |          |              |          |          |          |
| Home Equity Conversion Mortgage Loans   | RM620     | N/A      | \$ 29,109    | N/A      | N/A      | N/A      |
| Proprietary (Non-HECM) Reverse Mortgage Loans   | RM622     | N/A      | \$ 0         | N/A      | N/A      | N/A      |
| <b>Annual Loans and Participations Sold Secured By:</b>   |           |          |              |          |          |          |
| Home Equity Conversion Mortgage Loans   | RM630     | N/A      | \$ 593,533   | N/A      | N/A      | N/A      |

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| <b>Schedule RM --- Reverse Mortgages</b>      |           | Mar 2011 | Dec 2010 | Sep 2010 | Jun 2010 | Mar 2010 |
|---|-----------|----------|----------|----------|----------|----------|
| Description                                   | Line Item | Value    | Value    | Value    | Value    | Value    |
| Proprietary (Non-HECM) Reverse Mortgage Loans | RM632     | N/A      | \$ 2,004 | N/A      | N/A      | N/A      |

| <b>Schedule VIE --- Assets and Liabilities of Consolidated Variable Interest Entities</b> |           | Mar 2011     | Dec 2010 | Sep 2010 | Jun 2010 | Mar 2010 |
|---|-----------|--------------|----------|----------|----------|----------|
| Description   | Line Item | Value        | Value    | Value    | Value    | Value    |
| <b>Securitization Vehicles:</b>   |           |              |          |          |          |          |
| Assets of Consolidated VIEs that Can Be Used to Settle Obligations - Total                | SUB5010   | \$ 1,755,336 | N/A      | N/A      | N/A      | N/A      |
| Cash and Balances Due from Depository Institutions  | VIE115    | \$ 0         | N/A      | N/A      | N/A      | N/A      |
| Held-to-Maturity Securities   | VIE116    | \$ 0         | N/A      | N/A      | N/A      | N/A      |
| Available-for-Sale Securities   | VIE117    | \$ 0         | N/A      | N/A      | N/A      | N/A      |
| Securities Purchased Under Agreements to Resell   | VIE121    | \$ 0         | N/A      | N/A      | N/A      | N/A      |
| Loans and Leases Held for Sale  | VIE125    | \$ 0         | N/A      | N/A      | N/A      | N/A      |
| Loans and Leases, Net of Unearned Income  | VIE135    | \$ 1,717,532 | N/A      | N/A      | N/A      | N/A      |
| Less: Allowance for Loan and Lease Losses   | VIE138    | \$ 0         | N/A      | N/A      | N/A      | N/A      |
| Trading Assets (Other than Derivatives)   | VIE140    | \$ 0         | N/A      | N/A      | N/A      | N/A      |
| Derivative Trading Assets   | VIE143    | \$ 0         | N/A      | N/A      | N/A      | N/A      |
| Other Real Estate Owned   | VIE146    | \$ 29,005    | N/A      | N/A      | N/A      | N/A      |
| Other Assets  | VIE149    | \$ 8,799     | N/A      | N/A      | N/A      | N/A      |
| Liab. of Consolidated VIEs for Which Creditors Don't Have Recourse - Total                | SUB5020   | \$ 854,708   | N/A      | N/A      | N/A      | N/A      |
| Securities Sold Under Agreements to Repurchase  | VIE490    | \$ 0         | N/A      | N/A      | N/A      | N/A      |
| Derivative Trading Liabilities  | VIE496    | \$ 0         | N/A      | N/A      | N/A      | N/A      |
| Commercial Paper  | VIE492    | \$ 0         | N/A      | N/A      | N/A      | N/A      |
| Other Borrowed Money (exclude commercial paper)   | VIE495    | \$ 699,212   | N/A      | N/A      | N/A      | N/A      |
| Other Liabilities   | VIE497    | \$ 155,496   | N/A      | N/A      | N/A      | N/A      |
| All Other Assets of Consolidated VIEs (not included in items VIE115-VIE349)               | VIE499    | \$ 0         | N/A      | N/A      | N/A      | N/A      |
| All Other Liab. of Consolidated VIEs (not included in items VIE490-VIE697)                | VIE400    | \$ 0         | N/A      | N/A      | N/A      | N/A      |
| <b>ABCP Conduits:</b>   |           |              |          |          |          |          |
| Assets of Consolidated VIEs that Can Be Used to Settle Obligations - Total                | SUB5030   | \$ 0         | N/A      | N/A      | N/A      | N/A      |
| Cash and Balances Due from Depository Institutions  | VIE215    | \$ 0         | N/A      | N/A      | N/A      | N/A      |
| Held-to-Maturity Securities   | VIE216    | \$ 0         | N/A      | N/A      | N/A      | N/A      |
| Available-for-Sale Securities   | VIE217    | \$ 0         | N/A      | N/A      | N/A      | N/A      |

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| Schedule VIE --- Assets and Liabilities of Consolidated Variable Interest Entities |           | Mar 2011  | Dec 2010 | Sep 2010 | Jun 2010 | Mar 2010 |
|--|-----------|-----------|----------|----------|----------|----------|
| Description  | Line Item | Value     | Value    | Value    | Value    | Value    |
| Securities Purchased Under Agreements to Resell                                    | VIE221    | \$ 0      | N/A      | N/A      | N/A      | N/A      |
| Loans and Leases Held for Sale   | VIE225    | \$ 0      | N/A      | N/A      | N/A      | N/A      |
| Loans and Leases, Net of Unearned Income   | VIE235    | \$ 0      | N/A      | N/A      | N/A      | N/A      |
| Less: Allowance for Loan and Lease Losses  | VIE238    | \$ 0      | N/A      | N/A      | N/A      | N/A      |
| Trading Assets (Other than Derivatives)  | VIE240    | \$ 0      | N/A      | N/A      | N/A      | N/A      |
| Derivative Trading Assets  | VIE243    | \$ 0      | N/A      | N/A      | N/A      | N/A      |
| Other Real Estate Owned  | VIE246    | \$ 0      | N/A      | N/A      | N/A      | N/A      |
| Other Assets   | VIE249    | \$ 0      | N/A      | N/A      | N/A      | N/A      |
| Liab. of Consolidated VIEs for Which Creditors Don't Have Recourse - Total         | SUB5040   | \$ 0      | N/A      | N/A      | N/A      | N/A      |
| Securities Sold Under Agreements to Repurchase                                     | VIE590    | \$ 0      | N/A      | N/A      | N/A      | N/A      |
| Derivative Trading Liabilities   | VIE596    | \$ 0      | N/A      | N/A      | N/A      | N/A      |
| Commercial Paper   | VIE592    | \$ 0      | N/A      | N/A      | N/A      | N/A      |
| Other Borrowed Money (exclude commercial paper)                                    | VIE595    | \$ 0      | N/A      | N/A      | N/A      | N/A      |
| Other Liabilities  | VIE597    | \$ 0      | N/A      | N/A      | N/A      | N/A      |
| All Other Assets of Consolidated VIEs (not included in items VIE115-VIE349)        | VIE599    | \$ 0      | N/A      | N/A      | N/A      | N/A      |
| All Other Liab. of Consolidated VIEs (not included in items VIE490-VIE697)         | VIE500    | \$ 0      | N/A      | N/A      | N/A      | N/A      |
| <b>Other VIEs:</b>   |           |           |          |          |          |          |
| Assets of Consolidated VIEs that Can Be Used to Settle Obligations - Total         | SUB5050   | \$ 8,601  | N/A      | N/A      | N/A      | N/A      |
| Cash and Balances Due from Depository Institutions                                 | VIE315    | \$ 15     | N/A      | N/A      | N/A      | N/A      |
| Held-to-Maturity Securities  | VIE316    | \$ 0      | N/A      | N/A      | N/A      | N/A      |
| Available-for-Sale Securities  | VIE317    | \$ 0      | N/A      | N/A      | N/A      | N/A      |
| Securities Purchased Under Agreements to Resell                                    | VIE321    | \$ 0      | N/A      | N/A      | N/A      | N/A      |
| Loans and Leases Held for Sale   | VIE325    | \$ 0      | N/A      | N/A      | N/A      | N/A      |
| Loans and Leases, Net of Unearned Income   | VIE335    | \$ 8,036  | N/A      | N/A      | N/A      | N/A      |
| Less: Allowance for Loan and Lease Losses  | VIE338    | \$ 36     | N/A      | N/A      | N/A      | N/A      |
| Trading Assets (Other than Derivatives)  | VIE340    | \$ 0      | N/A      | N/A      | N/A      | N/A      |
| Derivative Trading Assets  | VIE343    | \$ 0      | N/A      | N/A      | N/A      | N/A      |
| Other Real Estate Owned  | VIE346    | \$ 0      | N/A      | N/A      | N/A      | N/A      |
| Other Assets   | VIE349    | \$ 514    | N/A      | N/A      | N/A      | N/A      |
| Liab. of Consolidated VIEs for Which Creditors Don't Have Recourse - Total         | SUB5060   | \$ 18,217 | N/A      | N/A      | N/A      | N/A      |

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| Schedule VIE --- Assets and Liabilities of Consolidated Variable Interest Entities |           |                |                |                |                |                |
|--|-----------|----------------|----------------|----------------|----------------|----------------|
| Description  | Line Item | Mar 2011 Value | Dec 2010 Value | Sep 2010 Value | Jun 2010 Value | Mar 2010 Value |
| Securities Sold Under Agreements to Repurchase                                     | VIE690    | \$ 0           | N/A            | N/A            | N/A            | N/A            |
| Derivative Trading Liabilities   | VIE696    | \$ 0           | N/A            | N/A            | N/A            | N/A            |
| Commercial Paper   | VIE692    | \$ 0           | N/A            | N/A            | N/A            | N/A            |
| Other Borrowed Money (exclude commercial paper)                                    | VIE695    | \$ 0           | N/A            | N/A            | N/A            | N/A            |
| Other Liabilities  | VIE697    | \$ 316         | N/A            | N/A            | N/A            | N/A            |
| All Other Assets of Consolidated VIEs (not included in items VIE115-VIE349)        | VIE699    | \$ 0           | N/A            | N/A            | N/A            | N/A            |
| All Other Liab. of Consolidated VIEs (not included in items VIE490-VIE697)         | VIE600    | \$ 17,901      | N/A            | N/A            | N/A            | N/A            |

\*Note

Some OTS-regulated thrifts file a consolidated Thrift Financial Report (TFR) that includes data for a subsidiary thrift, which also files its own TFR separately. Subsidiary thrifts are those that report a parent docket on TFR line SQ410. Data filed by subsidiary thrifts are excluded from the Industry Aggregate Report when both the parent thrift and its subsidiary are in the same aggregate group. This exclusion prevents double-counting of subsidiaries' data.