

Organization Certificate

We, the undersigned, having associated ourselves to organize an association for carrying on the business of banking, under the provisions of the United States Code, as amended, do make and execute the following Organization Certificate:

FIRST. The title of the association shall be _____.

SECOND. The main office of the association shall be located in city/town/village of _____, county of _____, and state of _____, where it shall conduct the general business of banking. *[For limited or special purpose banks, alternatively include the following: where it shall limit its business to (specify activities consistent with those approved by the OCC and included in the association's Articles of Association).]*

THIRD. The authorized amount of capital stock of this association shall be \$ _____, and be divided into _____ shares of \$ _____ each.

FOURTH. The name and the residence of each organizer/director/shareholder of this association with the number of shares that will be held by each, are:

<u>Name¹</u>	<u>Residence (town or city and state)</u>	<u>Number of Shares²</u>
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FIFTH. This certificate is made so that we may avail ourselves of the advantages of the provisions of the United States Code, as amended. In witness thereof, we have signed this document this _____ day of _____, _____.

<u>Print or Type Names</u>	<u>Signatures</u>
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

¹Each approved organizer should subscribe to at least one share of stock. Approved directors should subscribe to at least \$1,000 par value, unless qualifying shares are held in another company (12 USC 72).

²The number of shares listed on this form does not need to total the proposed aggregate amount of opening day capital stock.

Notary's Affirmation

State of _____

County of _____

Subscribed and sworn (affirmed) to before the undersigned, who is not an officer of the above-named bank, this _____ day of _____, _____.

Official Seal
of Notary

Notary Public: _____

Commission Expires: _____